

AN ABSTRACT OF THE DISSERTATION OF

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FRANKIA SYMBIOSIS

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Abstract approved: _____

David D. Myrold

The evolutionary relationship between *Frankia* and actinorhizal plants was evaluated by reconstructing molecular phylogenetic trees from *nifH*, 16S rDNA, and *rbcL* nucleotide sequences. Subgroupings in *Frankia* phylogenetic trees reconstructed from *nifH* and from 16S rDNA sequences were consistent in terms of plant origins of *Frankia* strains. Although the branching order of *Frankia* 16S rDNA and plant *rbcL* trees were different, subgroupings of *Frankia* and of plants correlated well in terms of symbiotic partnership. Tree matching, estimated divergence times, and molecular clock hypothesis tests indicated that *Frankia* clades diverged more recently than plant clades and that actinorhizal symbioses originated more than three times after the plant clades diverged.

A phylogenetic tree of *Ceanothus* species, which are symbiotic partners of *Frankia*, was reconstructed using *ndhF* gene sequences. The analysis identified two main clades corresponding to two subgenera: *Ceanothus* and *Cerastes*. The analysis also suggested that three monophyletic clades within the subgenus *Ceanothus* can be delimited on the basis of vegetative characters. Based on *rbcL* sequences, the two subgenera diverged 18 - 39 million years ago whereas species within each subgenus diverged more recently. These results support the current division of *Ceanothus* into two monophyletic subgenera and agree with the postulated recent divergence of many species within each subgenus.

Specificity between *Ceanothus* species and their *Frankia* microsymbionts was evaluated by analysis of DNA in nodules collected from three copopulations of *Ceanothus* species. Sequencing of the intergenic spacer region between 16S and 23S

rRNA genes suggested that *Ceanothus*-microsymbiont *Frankia* are closely related. Nodules were further analyzed by genomic fingerprinting using repetitive sequences and PCR (rep-PCR). A newly designed, direct repeat sequence and a BOX sequence showed that *Ceanothus*-microsymbiont *Frankia* exhibited less diversity within each copopulation than among copopulations. Furthermore, geographic separation was a more important factor for divergence of *Ceanothus*-microsymbiont *Frankia* than host plant.

The population of *Ceanothus*-infective *Frankia* in soils under stands of *Ceanothus velutinus* and Douglas-fir (*Pseudotsuga menziesii* (Mirb.) Franco), a non-host plant, were compared. The population sizes were measured using plant bioassay methods with *C. velutinus*, *C. sanguineus*, and *C. integerrimus* as trap plants. Population size in soil under *C. velutinus* was about 10 times higher than that under the Douglas-fir. Nodulation capacities of the three trap plants were not significantly different. The diversity of *Frankia* nodulating trap plants was examined using rep-PCR. Results suggested that infective *Frankia* is not species-specific with regard to the three *Ceanothus* species used as trap plants and that although the degree of diversity was similar in both soils, the two populations consisted of different *Frankia*.

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EVOLUTION AND ECOLOGY OF THE CEANOTHUS-FRANKIA SYMBIOSIS

by

SOON-CHUN JEONG

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APPROVED:

Redacted for privacy

Major Professor, representing Plant Physiology

Redacted for privacy

Chair of Plant Physiology Program

Redacted for privacy

Dean of Graduate School

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CONTRIBUTION OF AUTHORS

Dr. Aaron Liston was involved in the design, analysis, and writing of the Chapter 3.
Ms. Nancy J. Ritchie was involved in the discussion of the Chapter 2.

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Evolution and Ecology of the *Ceanothus-Frankia* Symbiosis

Chapter 1

The *Ceanothus-Frankia* Symbiosis

Actinorhizae are N₂-fixing symbioses between dicotyledonous plants and *Frankia*.

Actinorhizal plants, including *Ceanothus*, form microsymbiotic root nodules with *Frankia* (Frankiaceae). *Frankia* are N₂-fixing, sporulating, Gram-positive, filamentous bacteria. These actinorhizal associations contribute significant quantities of N (1 - 150 kg N ha⁻¹ y⁻¹) to temperate forest ecosystems (Torrey, 1978; Dawson, 1983). In addition to enhancing forest productivity by serving as a major input of N, some actinorhizal plants, such as many *Alnus* and *Casuarina* species, are commercially valuable (Diem and Dommergues, 1990; Hibbs and Cromack, 1990; Wheeler and Miller, 1990).

Actinorhizal plants occur in diverse environments and are early successional plants. In conventional taxonomic treatment actinorhizal plants are diverse, belonging to eight plant families and 24 genera (Table 1.1). All are perennial woody shrubs or trees except *Datisca*, which is herbaceous. The term “actinorhizal” plants was coined to describe their common features (Torrey and Tjepkema, 1979). In contrast to conventional taxonomy (Cronquist, 1988), recent molecular phylogenies of angiosperm plants based on *rbcL* sequences suggest a close genealogical relationship among N₂-fixing plants (Chase et al., 1993). Actinorhizal plants were found in three of the four subclades that contain N₂-fixing symbioses (Soltis et al., 1995). Soltis et al. (1995) also suggested that N₂-fixing plants, including actinorhizal plants and legumes, have a single origin in common with several non- N₂-fixing plants. An analysis of *rbcL* sequences combined with anatomical and morphological characters (Swensen, 1996) suggested that actinorhizal symbioses originated at least four times, not like the previously accepted idea that the symbioses are chaotic (Sprent, 1994; Bousquet and Lalonde, 1990).

The genus name *Frankia* was proposed in 1887 by J. Brunchorst (1987). However, it took 100 years to isolate pure cultures. Since the first successful isolation of *Frankia* from nodule tissue (Callaham et al., 1978), much has been learned about *Frankia* taxonomy, host specificity groupings, metabolism, biochemistry, and genetics (Lechevalier and Lechevalier, 1984; Normand and Lalonde, 1986; Tjepkema et al., 1986; Schwintzer and Tjepkema, 1990; Benson and Silvester, 1993). For example, studies of the isolated strains have allowed *Frankia* strains to be grouped on the basis of host specificity (Baker, 1987), DNA-DNA reassociation kinetics, restriction fragment length polymorphisms, DNA sequences, etc. Recent phylogenetic positioning of *Frankia* using full-length 16S rDNAs (Normand et al., 1996) suggests that *Frankia* are monophyletically distinct from close bacterial genera and are grouped into four subclades. Ecological studies of *Frankia* in soil are in their infancy, however, primarily because of the difficulty of isolating *Frankia* from soil and of differentiating *Frankia* strains from each other and from other soil microorganisms. Although microsymbionts have been isolated from 20 of 24 actinorhizal plant genera, typical *Frankia* isolates confirmed by host reinfection and N₂-fixing ability measurement have been reported from only 10 plant genera. *Frankia* isolates from *Ceanothus* (Lechevalier and Ruan, 1984), which is the focus of this study, are unable to reinfect *Ceanothus*, although some can nodulate members of the Elaeagnaceae and Myricaceae (Baker, 1987).

This study explored the phylogeny and ecology of the dicotyledonous plant-*Frankia* association, focusing on the *Ceanothus-Frankia* symbiosis. It builds upon the information collected on the growth and survival of *Alnus*-infective *Frankia* in soil at Myrold's laboratory (Hilger et al., 1991; Hilger and Myrold, 1992; Crannell et al., 1994; Huss-Danell and Myrold, 1994; Myrold and Huss-Danell, 1994) and a legacy of research on *Ceanothus* in the forests of Oregon by researchers associated with Oregon State University (Zavitkovski and Newton, 1968; Youngberg and Wollum, 1976; Binkley et al., 1982, McNabb et al., 1979, Kim, 1987).

Table 1.1. Actinorhizal plant genera and *Frankia* isolates and accession numbers of *rbcL* and 16S rDNA sequences deposited in GenBank.

Family and genus	Isolates ^a	<i>rbcL</i> ^b	16S rDNA ^b	Selected references
Betulaceae				
<i>Alnus</i>	Y, T	X56618	M88466	Baker et al., 1979
Casuarinaceae		-		
<i>Allocasuraina</i>	Y, T	X69527		Zhang and Torrey, 1985
<i>Casuarina</i>	Y, T	L01893	M55343	Diem et al., 1983
<i>Gymnostoma</i>	Y, T	X69531		Racette and Torrey, 1989
<i>Ceuthostoma</i>	N	-		
Coriaceae				
<i>Coriaria</i>	Y, A	L01897	L18981	Chaudhary and Mirza, 1987
Datiscaceae				
<i>Datisca</i>	Y, A	L21939	L18979	Chaudhary and Mirza, 1987
Elaeagnaceae				
<i>Elaeagnus</i>	Y, T	U17038	L40618	Baker et al., 1979
<i>Hippophaë</i>	Y, T	U17039		Gauthier et al., 1981
<i>Shepherdia</i>	Y, T	-		Baker, 1982
Myricaceae				
<i>Comptonia</i>	Y, T	X69529		Callaham et al., 1978
<i>Myrica</i>	Y, T	L01934	L40622	St.-Laurent and Lalonde, 1986
Rhamnaceae				
<i>Ceanothus</i>	Y, A	U06795		Lechevalier and Ruan, 1984
<i>Colletia</i>	Y, A	U59819		Burggraaf and Shipton, 1983
<i>Discaria</i>	Y, A	U59826		Longeri and Aberzua, 1989
<i>Kentrothamnus</i>	N	-		
<i>Retanilla</i>	Y, ND	-		Caru, 1993
<i>Talguenea</i>	N	-		
<i>Trevoa</i>	Y, T	U59828		Carrasco et al., 1995
Rosaceae		-		
<i>Cercocarpus</i>	Y, A	U06796		Baker, 1987
<i>Chamaebatia</i>	N	-		
<i>Cowania</i>	Y, ND	U59817		Baker and O'Keefe, 1984
<i>Dryas</i>	N	U06825	L40616	
<i>Purshia</i>	Y, A	U06821		Baker and O'Keefe, 1984

^a Symbols: Y, isolates reported; N, isolates not reported; Y, typical strains which reinfect their original host plant species and fix N₂; A, atypical strains which do not reinfect their host plant species but usually fix N₂ in culture or associated with other host plant species; ND, infectivity and effectivity not determined.

^b More than one sequence have been deposited from some plant genera or their *Frankia* isolates. The Genbank accession numbers provided are those of the longest or representative sequences.

1.1 Attributes of the actinorhizal symbiosis

Free-living *Frankia* differentiate into three different cell types: septate hyphae, multilocular sporangia, and thick-walled vesicles. Hyphae are septate, often tightly interwoven in culture, and produce either terminal or intercalary sporangia (Horrière et al., 1983; Lancelle et al., 1985). Segmentation within the enlarging sporangia produce a multilocular sporangium containing many spores (van Dijk and Merkus, 1976). Sporangia are produced readily in culture by all *Frankia* strains isolated (Callaham et al., 1979). In symbiosis, nodules contain spores (sp^+) or lack spores (sp^-) (van Dijk, 1978). When suspensions from sp^+ and sp^- nodules are used to inoculate cultured plants, the plants produce sp^+ and sp^- nodules, respectively, suggesting genetic differences (van Dijk, 1984). These two types of nodules have important ecological implications, because several studies have shown that plants inoculated with sp^- cultures produce significantly more biomass than those inoculated with sp^+ cultures (Normand and Lalonde, 1982; VandenBosch and Torrey, 1984; Monz and Schwintzer, 1989; van Dijk et al., 1988; Weber, 1990). Vesicles are normally produced in culture on nitrogen-free or nitrogen-poor media and are the site of nitrogenase (Tjepkema et al., 1980). Provesicles initially develop as terminal swellings on hyphae or on short side branches (Fontaine et al., 1984). Provesicles rapidly develop into mature vesicles which are characterized by the multilayered envelope and internal septum.

In nodules, *Frankia* typically differentiate into vesicles and sometimes sporangia. However, actinorhizal nodules are morphologically diverse and the host plant obviously plays a significant role in modifying *Frankia* morphology. For example, the mature effective form of *Frankia* strains in nodules is often but not exclusively associated with symbiotic vesicle formation, although all effective *Frankia* strains described to date form vesicles in culture (Newcomb and Wood, 1987). *Alnus*, *Ceanothus*, and *Elaeagnus* nodules have large, spherical, multiseptate vesicles. Members of the Rosaceae (*Cercocarpus* and *Dryas* species) have nonseptate elliptical vesicles. *Coriaria*, *Myrica*, and *Comptonia* species have simple club-shaped hyphal endings, *Casuarina* species have an entirely filamentous mature structure.

Frankia enter root tissue by root hair infection (for *Alnus*, *Casuarina*, *Comptonia*, and *Myrica* species) or by intercellular penetration (for *Ceanothus*, *Elaeagnus*, and

Shepherdia species) (Benson and Silvester, 1993). Infection route is determined by the host plant. That is, one *Frankia* strain may enter either by root hair or by intercellular space, depending on host plant species, but a plant species shows only one infection route (Racette and Torrey, 1989; Miller and Baker, 1986). Root hair infection is characterized by branching and curling of the root hair and only one root hair infection leads to nodulation (Berry et al., 1986). The root epidermis is the site of intercellular penetration. In *Ceanothus* species this occurs via the intercellular spaces in the presence of root hairs, which are not infected (Liu and Berry, 1991), whereas in *Elaeagnus* and *Shepherdia* species infection occurs in the absence of root hairs (Racette and Torrey, 1989; Miller and Baker, 1986).

1.2 Ecology of *Frankia* in the soil

Frankia can proliferate in two niches: root nodules and soil. The isolation from root nodules (Callaham et al., 1978) and soil (Baker and O'Keefe, 1984) of *Frankia* that can be successfully cultured in simple media suggests that *Frankia* is a saprophyte and a facultative symbiont. However, evidence for the saprophytic condition comes from indirect observations and experiments, because of the difficulty in differentiating between spores and hyphae (Benson and Silvester, 1993).

Generally, high *Frankia* populations in soil are observed near soils of host plants. However, many observations also indicate that *Frankia* are present in soils well outside the normal geographic range of host plants, under non-host plant stands, or long after host plants have disappeared from a site. For example, in New Zealand the reliable nodulation of both *Alnus* and *Elaeagnus* species that are recent arrivals to the country was observed at every site where they grow, from sea level to 1700 m (Benecke, 1969). In a study of Finnish soils, Smolander and Sundman (1987) found higher populations of *Alnus*-infective *Frankia* in birch (not-host plant) soils than in alder (host plant) soils. As a forest stand develops and *Ceanothus* drops out of the stand, the nodulation capacity of the soil decreases, although some *Frankia* seem to persist even in 300-year-old stands (Wollum et al., 1968).

In addition to host plants, *Frankia* soil populations are controlled by soil variables. The population size of *Frankia* in soils was positively correlated with pH 3 up to pH 8.0 in a study of Finnish soils (Smolander and Sundman, 1987). In contrast, Myrold and Huss-Danell (1994) observed no significant correlation between pH and population size in a study of Swedish soils. However, they found that C level may regulate the size of infective *Frankia* populations. There is some indication that the speed of nodulation during stand development is a function of soil Ca levels. Scott (1973) observed that nodulation of *Ceanothus* is more rapid on sites with higher amounts of Ca. This was supported by observations made with *Alnus rubra* that numbers of infective *Frankia* (Hilger and Myrold, 1992) and degree of seedling nodulation (Crannell et al., 1994) increase following liming or the addition of Ca to soils.

1.3 Size and diversity of *Frankia* populations that nodulate *Ceanothus* species.

*1.3.1 Diversity of *Ceanothus-microsymbiont Frankia**

The genus *Ceanothus* (Rhamnaceae) is endemic to North America. Of the 55 species of *Ceanothus*, almost half are found in the western U. S., with the richest diversity in California (Klemmedson, 1979). Eight *Ceanothus* species occur in Oregon, of which snowbrush (*C. velutinus*), redstem (*C. sanguineus*), and deerbrush (*C. integerrimus*) are the most prevalent (Hibbs and Cromack, 1990). *Ceanothus* species are found on early successional sites, most commonly after fire, and are well adapted to xeric sites (Conrad et al., 1985). Most *Ceanothus* species are nodulated by *Frankia* and can fix up to 108 kg N ha⁻¹ y⁻¹ during the first 10-25 years following colonization (Hibbs and Cromack, 1990).

Relatively few isolates of *Frankia* from *Ceanothus* species have been reported -- six in the second edition of the Catalog of *Frankia* strains (Lechevalier, 1985-86). All of these are from the eastern species *C. americanus*. Wollum et al. (1966) also reported isolating several *Streptomyces* species from *C. velutinus*, but these were clearly not *Frankia*. None of the true *Frankia* isolates from *C. americanus* are capable of reinfecting *Ceanothus* (Lechevalier and Ruan, 1984; Lechevalier, 1985-86), although some strains nodulate species of the Elaeagnaceae and Myricaceae (Baker, 1987). This result is

interesting because *Ceanothus* is infected via intercellular penetration (Liu and Berry, 1991), which is the mode of entry in *Elaeagnus* species as well (Miller and Baker, 1985).

Recently, partial 16S rDNA sequences amplified and sequenced directly from nodules have grouped *Ceanothus*-microsymbiont *Frankia* either with those that nodulate members of the Rosaceae (Benson et al., 1996) or the Elaeagnaceae (Murry et al., 1997). Both of these plant families are in the same subclade of nitrogen-fixing plants, although *Ceanothus* is much more closely related to members of the Elaeagnaceae (Soltis et al., 1995). At the intrageneric level of *Ceanothus*, Baker and Mullin (1994) detected no plant population or geographic patterns of *Frankia* within *C. americanus* nodules. Murry et al. (1997) detected some degree of diversity in a narrow geographic range containing three *Ceanothus* species using rep-PCR techniques.

1.3.2 Ecology of the *Ceanothus-Frankia* symbiosis

The lack of infective *Ceanothus* isolates of *Frankia* has hindered ecological studies of this particular actinorhizal symbiosis, especially those focused on the bacterial partner. There are, however, a few interesting observations about the nodulation of *Ceanothus* stands in nature. Zavitkovski and Newton (1968) found that nodulation of seedlings decreased in response to high N litter, an observation that has also been observed when inorganic N is added to soil at concentrations greater than 50 mg L⁻¹ (Thomas and Berry, 1989). This may mean that nodulation and rates of N₂ fixation in the field vary inversely with soil N content. Youngberg and Wollum (1976) found slower nodulation of *C. velutinus* in a Douglas-fir clearcut, which had about 50% more soil N than a stand of similar density developing on a *Pinus ponderosa* site. Of course, there were probably differences other than soil N, because after 10 years there was 50% greater N accretion at the Douglas-fir site than the *Pinus* site. By the end of the 10-year period most *Ceanothus* at both sites were nodulated. There is some indication that the nodulation rate of *Ceanothus* during stand development is a function of soil Ca levels, with more rapid nodulation on sites with higher amounts of Ca (Scott, 1973). As a forest stand develops and *Ceanothus* drops out of the stand, the nodulation capacity of the soil decreases, although some *Frankia* seem to persist even in 300-year-old stands (Wollum et al., 1968). In a greenhouse study using several *C. velutinus* genotypes and several different soils,

Nelson and Lopez (1989) found that nodulation and N₂ fixation rely on geographic origins of soils rather than host plants. More quantitative estimates are needed to build upon these earlier observations if the ecology of *Ceanothus*-microsymbiont *Frankia* is to be better understood.

1.4 Methods of studies of *Frankia* populations

Only recently have *Frankia* populations in soil been studied quantitatively by plant bioassay using a nodulation capacity (e.g. van Dijk, 1984) and a most-probable-number (MPN) method (e.g. Huss-Danell and Myrold, 1994). All of these studies have been with *Alnus* species. The MPN method, which measures nodulation units (NUs), has been useful in surveying *Frankia* populations in various forest soils (Smolander and Sundman, 1987; van Dijk et al., 1988) and in following the survival of *Frankia* introduced into soil under laboratory conditions (Smolander et al., 1988). These studies and work in Myrold's laboratory (Hilger and Myrold, 1992; Huss-Danell and Myrold, 1994) have given similar results: (1) numbers of *Frankia* range from zero to a few thousand NU g⁻¹ soil, (2) *Frankia* populations differ according to the tree species present, and (3) native and introduced populations of *Frankia* are favored by higher soil pH or liming.

Although the MPN method provides a quantitative measure of NUs, it is unclear whether these numbers reflect *Frankia* biomass in soil. A complicating factor is that spores appear to be much more infective than hyphae (van Dijk, 1984; Burleigh and Torrey, 1990). Furthermore, calculations based on DNA content extracted from soil and assayed with *Frankia*-specific probes (Hahn et al., 1990; Simonet et al., 1991) suggest that even viable counts represent only a fraction of the *Frankia* genomes present in soil (Myrold et al., 1990). More recently use of the polymerase chain reaction (PCR) has substantiated that the number of *Frankia* genomes (genomic units, GUs) in soil is significantly greater than the number of *Frankia* NUs (Hilger and Myrold, 1992; Picard et al., 1992; Myrold and Huss-Danell, 1994). It is now possible to expand research on *Frankia* ecology to include forms of *Frankia* that have so far eluded measurement. Such methods can be applied without isolating *Frankia* strains. However, PCR methods still

need to be improved because DNA primers frequently amplify DNA from closely related bacteria or nonspecifically.

Studies of *Frankia* diversity by conventional approaches have emphasized phenotypic characteristics expressed *in planta*, such as sporulation (sp^+ vs. sp^-) (Holman and Schwintzer, 1987; Weber, 1986; van Dijk et al., 1988), nitrogenase activity (Nif^+ vs. Nif^-) (Hahn et al., 1990), or hydrogenase activity (Hup^+ vs. Hup^-) (Sellstedt, 1989). Ecological studies of genetic diversity have often involved isolation of *Frankia* strains. For example, using whole-cell protein patterns, Benson and Hanna (1983) divided 43 isolates from one alder stand into six groups with one group being dominant and containing 35 of the isolates. Bloom et al. (1989) used RFLP (restriction fragment length polymorphism) analysis to divide *Frankia* strains isolated from *Myrica* nodules into five groups. More recently, Jamann et al. (1992) used RFLP analysis to examine the diversity of *Elaeagnus*-infective *Frankia* strains and found that diversity was lower in soils with lower pH.

Molecular techniques that circumvent *Frankia* isolation has innovated population studies especially for *Frankia* strains associated with plant host recalcitrant to isolation. The first study was the use of strain specific *nifH* probes to assay nodule DNA extracts (Simonet et al., 1990). RFLP analysis of nodule DNA extracts (Baker and Mullin, 1994) can be used to examine the population structure of *Frankia* without isolation, as can a newer variant of this, PCR-RFLP (Maggia et al., 1992; Jamann et al., 1993; Rouvier et al., 1996). Several reports have been published recently about the diversity of *Frankia* in actinorhizal nodules of several plant genera by direct PCR and DNA sequencing (Nick et al., 1992; Benson et al., 1996; Normand et al., 1996, Murry et al., 1997).

1.5 Repetitive sequences and the polymerase chain reaction

The best known of interspersed repetitive DNA sequence elements is the *Alu* family of sequences in mammalian species (Schmid et al., 1982; Jelinek et al., 1980; Houck et al., 1979). The interspersed distribution and conserved nature of these *Alu* repeats have been exploited to amplify unique intervening sequences by a technique known as *Alu*-PCR (Nelson et al., 1989). Prokaryotic genomes that are 0.1% the size of those of

mammalian species may have been maintained at a minimum under natural selection for rapid DNA replication and cell reproduction. Nevertheless, families of short intergenic repeated sequences have also been described in the prokaryotic genomes. Notable examples are repetitive extragenic palindromic elements (REPs) and enterobacterial repetitive intergenic consensus repeats (ERICs) found in *Escherichia coli* and *Salmonella typhimurium* (Higgins et al., 1982; Sharples and Lloyd, 1990; Hulton et al., 1991). These elements contain highly conserved, palindromic inverted repeat sequences. As additional DNA sequence information is assembled in different microbial systems, novel repetitive sequences have been found in diverse organisms. Subsequent reports of such sequences in the Gram-negative bacteria *Deinococcus* (Lennon et al., 1991), *Calothrix* (Mazel et al., 1990), *Neisseria* (Correia et al., 1986), the Gram-positive bacteria *Streptococcus* (Martin et al., 1992), *Mycobacterium* (Doran et al., 1993), and the fungi *Candida albicans* (Scherer and Stenens, 1988) and *Pneumocystis carinii* (Stringer et al., 1991), illustrate the presence of dispersed extragenic repetitive sequences in many organisms.

The actual function of these highly repeated and conserved elements remains largely unknown. Although several possibilities (e.g. mRNA stabilization, translational coupling between genes, homologous recombination, chromosome organization and binding of HU proteins, DNA gyrase and DNA polymerase I) has been suggested (e.g. Newbury et al., 1987; Gilson et al., 1990), no single function satisfactorily explains their DNA sequence conservation and/or ubiquitous distribution. Therefore, the suggestion has also been made that these repeated elements represent "selfish" DNA sequences which have evolved via gene conversion (Higgins et al., 1988).

The comparison of REP and ERIC type elements found in *E. coli* and *S. typhimurium* has allowed the derivation of REP and ERIC consensus sequences (Stern et al., 1984; Hulton et al., 1991). These consensus sequences, in turn, allowed Versalovic et al. (1991) to design REP- and ERIC-specific oligonucleotide primers and to fingerprint the genomes of a variety of eubacteria, using the polymerase chain reaction (PCR). Surprisingly they found that REP- and ERIC-like sequences could be detected in a large variety of Gram-negative bacteria. Subsequently a consensus sequence corresponding to the repetitive BOX sequence found in Gram-positive bacteria, primarily *Streptococcus pneumonia*, was applied to fingerprint the genomes of a variety of Gram-negative and Gram-positive

bacteria using the PCR technique (Versalovic et al., 1994; Sadowsky et al., 1996). Recently, the utility of these techniques was also demonstrated to generate characteristic banding patterns with genomic DNA of *Frankia* isolates and nodules (Murry et al., 1997, 1995) Thus, it was proposed that rep-PCR may constitute a useful method to fingerprint bacterial genomes at strain level. It also suggests that the other novel repeated sequences may be useful for genomic fingerprinting coupled with the PCR technique.

1.6 Research plan

A comparison of molecular phylogenetic trees of actinorhizal plants (Soltis et al., 1995; Swensen, 1996) and *Frankia* (Normand et al., 1996; Hönerlage et al., 1995) suggests some degree of congruence between *Frankia* and actinorhizal plant phylogenetic trees, although no rigorous analysis has been done. Both phylogenetic trees indicate coevolution of *Frankia*-actinorhizal symbioses above the familial level of plants. In Chapter II, I analyzed the concordance between host plant and *Frankia* phylogenies using available *rbcL* and 16S rDNA sequences in a rigorous way, although information about *Frankia* from plant families such as Rhamnaceae and Rosaceae, which are recalcitrant to *Frankia* isolation, is meager. The approach used was similar to that used for well-known cospeciation phenomena such as plant-rhizobia symbioses, gopher-lice associations, *Blepharida-Bursera* interactions, etc.

No rigorous phylogenetic analysis in *Ceanothus* has been reported using molecular markers. The objective of Chapter III was to analyze the phylogenetic relationship among representative *Ceanothus* species using the chloroplast genes, *ndhF* and *rbcL*. The results support the division of *Ceanothus* into two monophyletic subgenera and are consistent with the postulated recent divergence of many species within each subgenus.

An experimental test of the coevolutionary relationship between *Frankia* and their hosts, *Ceanothus* species, is described in Chapter IV. Nodules and soil from three sites were collected where *C. velutinus* and *C. integerrimus*, *C. velutinus* and *C. prostratus*, and *C. integerrimus* and *C. sanguineus* grow together. I analyzed the diversity of *Frankia* strains in plant nodules by sequencing intergenic spacer regions between 16S and 23S rRNA and repetitive sequences and the PCR (rep-PCR). The results suggested that

geographic separation is a more important factor for *Frankia* speciation than its symbiotic partner, *Ceanothus* species.

Chapter V is a comparison of population size and diversity of *Frankia* in soils under *C. velutinus* and under old-growth Douglas-fir stands. The population size of *Ceanothus*-infective *Frankia* was determined using bioassay and MPN methods. Diversity of *Ceanothus*-infective *Frankia* was assessed using plant nodules from seedlings of three *Ceanothus* species grown as “trap” plants in soil collected from both areas. The plant nodules were analyzed by rep-PCR. Acetylene reduction activity was measured to determine the N₂-fixing ability of the nodules. Both nodulation units and total *Frankia* were higher in *C. velutinus* than in the Douglas-fir stands, but diversity was the same in both stands.

Ceanothus species are an important shrub component in the early successional stage of many western U.S. ecosystems. Through their actinorhizal association with *Frankia* they fix significant quantities of N₂ and thereby contribute to the long-term productivity of these ecosystems. Despite the ecophysiological and practical importance of this N₂-fixing symbiosis, few quantitative efforts have been undertaken exploring the ecological interactions of *Ceanothus* and *Frankia*. This is primarily because there are no isolates of *Ceanothus*-infecting *Frankia* strains that are able to reinfect their host. Although this phenomenon is not uncommon in *Frankia*, it has greatly limited the types of autecological studies that can be done. Chapters IV and V, which took advantage of molecular methods, provide fundamental information about diversity of *Ceanothus*-microsymbiont *Frankia* strains on the level of *Ceanothus* species. They also provide the first information about population size of *Ceanothus*-microsymbiont *Frankia* strains. Furthermore, this research gives insight into the interactions between *Frankia* and the plant family Rhamnaceae, one of the most poorly understood groups among eight actinorhizal plant families.

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Chapter 2

Molecular Phylogenies of Plants and *Frankia* Support Multiple Origins of Actinorhizal Symbioses

SC Jeong¹, DD Myrold^{1,2}, and NJ Ritchie²

¹ Plant Physiology Program and ²Department of Crop and Soil Sciences, Oregon
State University, Corvallis, OR 97331

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2.1 Abstract

The molecular phylogenetic trees of *Frankia* and actinorhizal plants were reconstructed using *nifH*, 16S rDNA, and *rbcL* nucleotide sequences. The comparison of *Frankia* phylogenetic trees reconstructed using *nifH* and 16S rDNA sequences indicated that subgroupings of both trees correspond with each other in terms of plant origins of *Frankia* strains. The results suggested that 16S rDNAs can be utilized for coevolution analysis of actinorhizal symbioses. *Frankia* and plant phylogenetic trees reconstructed using 16S rDNA and *rbcL* sequences were compared. The comparison indicated that although branching orders of both trees do not correspond with each other, subgroupings of *Frankia* and their host plants correspond with each other in terms of symbiotic partnership. Tree matching, estimated divergence times among *Frankia* and plant clades, and molecular clock hypothesis tests indicated that *Frankia* clades diverged more recently than plant clades. Taken together, actinorhizal symbioses originated more than three times after the four plant clades diverged.

2.2 Introduction

Actinorhizae are symbiotic associations between angiosperm roots and *Frankia* (Torrey and Tjepkema, 1979). Actinorhizal symbioses fix dinitrogen. The significance of the actinorhizal symbioses in the global nitrogen cycle is primarily ecological; actinorhizal plants are usually early successional species.

The first attempts to classify members of the genus *Frankia* using bacterial isolates were based on infectivity groups. Baker (1987) grouped *Frankia* strains into the following four infectivity groups by using pure cultures in cross-inoculation tests: strains that infect *Alnus* and *Myrica* species, strains that infect *Casuarina* and *Myrica* species, strains that infect *Elaeagnus* and *Myrica* species, and strains that infect only *Elaeagnus* species. Lalonde et al. (1988) used a more complex approach in which they relied on diverse phenotypic characteristics. However, these studies used a limited diversity of *Frankia*; most of *Frankia* strains came from only four of eight actinorhizal plant families. It is also questionable whether cross-inoculation tests reflect host-specificity under normal conditions in nature because strains are not subject to competition. The observation that autoregulation of nodules leads to arrest of symbiotic interactions also casts doubt on the reliability of inoculation tests. Nevertheless, Maggia and Bousquet (1994) suggested some degree of coevolution between the divergence of host plants and their promiscuity toward *Frankia*. The actinorhizal taxa that diverged more recently in this group of plants were shown to be susceptible to a narrower spectrum of *Frankia*, whereas earlier diverging ancestors were highly promiscuous, indicating that evolution has proceeded toward narrower promiscuity and greater specialization. Thus, host promiscuity is likely to be a key determinant in the establishment of an effective symbiosis.

Molecular phylogenetic analyses of nitrogen-fixing symbioses suggest closer relationships among these plants than have been indicated by traditional classification (Soltis et al., 1995; Swensen et al., 1994). Swensen (1996) combined morphological and anatomical data with an analysis of *rbcL* gene sequences of 17 genera of the total 24

representative actinorhizal plant genera. Her results suggested that actinorhizal symbioses have arisen at least four times in different lineages of angiosperms and experienced many loss events during the course of angiosperm evolution. However, her analysis did not consider molecular phylogeny of *Frankia*.

Many previous studies have shown that *Frankia* is monophyletic. Based on molecular phylogeny using full-length of 16S rDNA, Normand et al. (1996) suggested that *Frankia* is monophyletic and is emended to a new family. The phylogenetic analyses of 16S rDNA sequences suggest that *Frankia* form a well-defined, coherent cluster and the genus *Frankia* is further subdivided into four clusters.

Taken together, phylogenetic analyses of both actinorhizal plants and *Frankia* suggested that they are monophyletic, in other words, they have single origins. The next question is how many times have they interacted with each other to form symbiotic relationship and how closely have they interacted to maintain mutualistic associations after establishing symbioses. In a recent report (Jeong et al., 1997), we discussed the coevolutionary relationship between actinorhizal plants and *Frankia* on the basis of reported molecular phylogenetic analyses. In it, we suggested that actinorhizal plants and *Frankia* coevolved at the above familial level of plants. The objective of this study is to rigorously compare the phylogenetic trees of plant and *Frankia* using *rbcL* and 16S rDNA nucleotide sequences.

A complication in molecular phylogenetic studies is unintentional comparisons of paralogous rather than orthologous descendants, and even an occasional horizontal gene transfer. The well-understood *Rhizobium* phylogeny using 16S rDNA sequences does not show host-microbe coevolution compared to the plant phylogenetic tree (Young and Johnston, 1989; Oyaizu et al., 1993), however nitrogen-fixing genes, *nif* and *nod* genes, which are encoded on its *Sym* plasmid show some degree of coevolutionary relationship (Ueda et al., 1995). The observation supports frequent lateral gene transfer among organisms of genes encoded by plasmid.

Nitrogen-fixing genes in *Frankia* are, however, encoded on the chromosome. Therefore, we evaluated the relationship between 16S rDNA and *nifH* gene. The sequences of 16S rDNA and *nif* genes were aligned and phylogenies were reconstructed. After we made sure that 16S rDNA and nitrogen-fixing genes have evolved in a similar

evolutionary time scale, we took advantage of *Frankia* phylogenetic trees from 16S rDNA to compare with phylogenetic tree of actinorhizal plants using *rbcL*.

2.3 Methods

The analyzed sequences were selected from GenBank. All available *rbcL* sequences from actinorhizal plant genera were used to reconstruct actinorhizal plant phylogeny, as shown in Table 2.1. In cases where more than one *rbcL* sequence per genus was available, we used only one representative sequence. Several additional non-actinorhizal *rbcL* sequences that were very similar to the actinorhizal *rbcL* sequence were included in our data set; however, we minimized the use of those *rbcL* sequences while constraining our tree to the same topology as the previously reported trees (Soltis et al., 1995; Swensen, 1996). This sequence selection strategy allowed us to focus on gain events of actinorhizal symbioses rather than loss events. In fact, previous studies yielded complicated phylogenetic trees because too many sequences were used, although the phylogenies are perhaps more accurate.

Frankia strains are divided into typical and atypical strains in terms of their host infectivity and nitrogen-fixing ability (Baker, 1987; Myrold, 1994). Typical strains infect their host plant and form nitrogen-fixing nodules. Atypical strains have lost the ability to fix nitrogen but retain the ability to associate with the host plants as co-symbionts or as contaminants in the surface layers of the nodule epidermis where they escape disinfection treatments. Only *Frankia nifH* and 16S rDNA sequences from typical strains were used (Table 2.2). We also included *nifH* and 16S rDNA gene sequences amplified directly from uncultured microsymbiotic *Frankia* within root nodules. We considered that the directly amplified sequences from nodules represented natural *Frankia* populations that infect their host plants. Additionally, we sequenced 16S rDNA genes amplified directly from *Purshia tridentata*, *Ceanothus americanus*, and *C. thyrsiflorus* nodules.

Sequences were aligned by using ASSEMBLE CONTIGS option within the Genetic Data Environment, version 2.0, sequence analysis software (provided by Steven Smith, Millipore Corporation, Marlborough, MA). Adjustments were manually made to maximize sequence alignments. Indel-containing regions and ambiguous bases (regions

Table 2.1. Sources of *rbcL* sequences. Actinorhizal families and species in bold

Family	species	GenBank accession number
Betulaceae	<i>Alnus crispa</i>	X56618
	<i>Betula nigra</i>	L01889
	<i>Corylus cornuta</i>	X56619
Begoniaceae	<i>Begonia oxyloba</i>	U59815
	<i>Allocasuarina verticillata</i>	X69527
Casuarinaceae	<i>Casuarina litorea</i>	L01893
	<i>Gymnostoma webbianum</i>	X69531
	<i>Coriaria myrtifolia</i>	L01897
Cucurbitaceae	<i>Cucubita pepo</i>	L21938
Datiscaceae	<i>Datiscia cannabina</i>	L21939
	<i>Tetrameles nudiflora</i>	L21943
	<i>Elaeagnus angustifolia</i>	U17038
Elaeagnaceae	<i>Hippophaë salicifolia</i>	U17037
	<i>Shepherdia canadensis</i>	U17039
	<i>Castanea sativa</i>	M94936
Fagaceae	<i>Juglans nigra</i>	U00437
Juglandaceae	<i>Moringa oleifera</i>	L11359
Moringaceae	<i>Comptonia peregrina</i>	X69529
	<i>Myrica gale</i>	L01934
	<i>Nothofagus dombeyi</i>	L13350
Nothofagaceae	<i>Colletia ulicina</i>	U59819
	<i>Discaria chacaye</i>	U59826
	<i>Ceanothus sanguineus</i>	U06795
Rhamnaceae	<i>Rhamnus cartharticus</i>	L13189
	<i>Trevoa trinervis</i>	U59828
	<i>Cercocarpus ledifolius</i>	U06796
Rosaceae	<i>Cowania stansburiana</i>	U59817
	<i>Dryas drummondii</i>	U06825
	<i>Neillia sinensis</i>	U59828
Urticaceae	<i>Purshia tridentata</i>	U06821
	<i>Rosa woodsii</i>	U06824
	<i>Pilea pumila</i>	U00438
Ulmaceae	<i>Parasponia rigida</i>	U59820
Vitaceae	<i>Vitis aestiyalis</i>	L01960
	<i>Platanus orientalis</i>	L01943

Table 2.2. Sources of 16S rDNA and *nifH* sequences. Unless noted, all sequences are full length

Names of species or strains	GenBank accession number	
	16S rDNA	<i>nifH</i>
ACN14a (<i>Alnus crispa</i> infective)	M88466	
Arl3 (<i>Alnus</i> infective)		L41344
Arl4 (<i>Alnus rugosa</i> infective)	L11307	
AgKG4-84 (<i>Alnus glutinosa</i> infective)	L18976	
ARgP5 (<i>Alnus</i> infective)	L40612	
ACoN24d (<i>Alnus</i> infective)	L40610	
AVN17s (<i>Alnus</i> infective)	L40613	
CeD (<i>Casuarina equisetifolia</i> infective)	M55343	
Ea1-28 (<i>Elaeagnus</i> infective)	L40618	
EuiK1 (<i>Elaeagnus umbellata</i> infective)		U53362
FaC1 (<i>Alnus</i> infective)		U53363
HR27-14 (<i>Hippophaë</i> infective)	L40617	
HRN18a (<i>Alnus</i> infective)		X17522
SCN10a (<i>Sepherdia</i> infective)	L40619	
Alnus.ru-micro (Unisolated <i>Alnus rugosa</i> microsymbiont)	L40956	
Myrica-micro (Unisolated <i>Myrica</i> microsymbiont)	L40622	
Coriaria-micro (Unisolated <i>Coriaria nepalensis</i> microsymbiont)	L18981 ^a	X76399 ^a
Datisca-micro (Unisolated <i>Datisca cannabina</i> microsymbiont)	L18979 ^a	X76398 ^a
Dryas-micro (Unisolated <i>Dryas</i> microsymbiont)	L40616	
Purshia-micro (Unisolated <i>Purshia tridentata</i> microsymbiont)	This study ^b	
Ceano.ca-micro (Unisolated <i>Ceanothus caeruleus</i> microsymbiont)		U78306 ^a
Ceano.th-micro (Unisolated <i>Ceanothus thyrsiflorus</i> microsymbiont)	This study ^b	
Ceano.am-micro (Unisolated <i>Ceanothus americanus</i> microsymbiont)	This study ^b	
<i>Catenuloplanes caeruleus</i>	X93202	
<i>Geodermatophilus obscurus</i>	L40621	
<i>Alcaligenes faecalis</i>		X96609
<i>Rhizobium ORS571</i>		M16709

^a Only partial sequence available.

^b A nodule of *P. tridentata*, was collected by Alison Berry (University of California, Davis) at Mesa Verde National Park, CO; that of *C. thyrsiflorus* by Nancy Ritchie (Oregon State University) at Bear Creek Recreational Area, OR; *C. americanus* by Beth Mullin (University of Tennessee) at Oak Ridge, TN. 16S rDNAs of microsymbionts from the nodules were directly amplified using polymerase chain reaction and the PCR products were directly sequenced by an automatic sequencer.

containing an insertion in one sequence or a deletion in another sequence) were corrected. Phylogenetic trees were constructed by the Neighbor-joining method with the Kimura two-parameter model for nucleotide change and a transition-transversion ratio 2.0. We also inferred parsimony trees with the heuristic search option of PAUP 3.0s+4(beta) (Swofford, 1991). A bootstrap confidence analysis was performed with 100 replicates to determine the robustness of branches in both Neighbor-joining and parsimony trees. We edited phylogenetic trees with the program TREEVIEW (Page, 1996). The *rbcL* and 16S rDNA data were used to calculate divergence times (Li and Graur, 1991). We estimated pairwise distance between taxa using PAUP 3.0s+4(beta) (Swofford, 1991).

We compared the Neighbor-joining trees of the plant and *Frankia* using Tree Mapping option of COMPONENT 2.0 (Page, 1994). For comparison, non-actinorhizal plant taxa of the plant tree were pruned except *Vitis* as an outgroup. All outgroups of the *Frankia* tree were pruned. In this study, tree mapping makes changes in the plant tree by duplicating branches until differences between the plant and *Frankia* trees are reconciled. A reconciled tree represents the most-parsimonious interpretation of the data subject to the constraint of no horizontal transmission. This method provides two measures of fit between host and associate trees. “Leaves added” is the difference between the number of nodes in the *Frankia* and reconciled tree, and “losses” is the number of absences of *Frankia* strains where they are predicted to occur on the reconciled tree. Both parameters decrease with increasing similarities of plant and *Frankia* trees. The significance of the observed parameters was evaluated by reconciling the *Frankia* tree with 1000 binary rooted trees randomly generated using a Markovian model (Harding, 1971; Savage, 1983) with the same number of taxa as the host.

We examined molecular clock hypothesis using likelihood ratio test (LRT). The LRT statistic for comparing two hypotheses (Λ) is defined (see Huelsenbeck and Rannala (1997) for a review) as

$$\Lambda = \frac{\max[L_o(\text{null hypothesis} \mid \text{data})]}{\max[L_o(\text{alternative hypothesis} \mid \text{data})]}$$

The likelihood L is maximized under both the null and alternative hypothesis. The null hypothesis for the molecular clock hypothesis assumes that the rates among lineages are equal. If $\Lambda > 1$, the null hypothesis is favored; the alternative hypothesis is favored if $\Lambda < 1$. In case of test of nested hypotheses, Λ will always be < 1 and $-2 \log \Lambda$ is approximately χ^2 distributed under the null hypothesis, with q degrees of freedom, which is the difference in the number of free parameters between the null and alternative hypotheses.

2.4 Results

2.4.1 Phylogenetic analysis of *nifH* and 16S rDNA sequences

The first phase of our study entailed the evaluation of relationship between 16S rDNA and nitrogen-fixing genes of *Frankia*, because nitrogen-fixing ability is an essential feature of actinorhizal symbioses. We reconstructed a phylogenetic tree by the Neighbor-joining method using published partial *nifH* nucleotide sequences, as shown in Fig. 2.1. We have also reconstructed a phylogenetic tree by the Neighbor-joining method using 16S rDNA sequences (Fig. 2.2). The distance matrix and phylogenetic tree of 16S rDNA indicated that *Frankia* strains are divided mainly into three monophyletic clades. Clade I corresponds with Coriariceae-, Daticaceae-, Rhamnaceae- and Rosaceae-microsymbiont *Frankia*; Clade II with Betulaceae-, Casuarinaceae-, and Myricaceae-infective *Frankia*; Clade III with Elaeagnaceae-infective *Frankia*. Subgroups of *Frankia* in the phylogenetic trees were well supported by bootstrap values higher than 75. The tree topology obtained with the Neighbor-joining method is in accord with the phylogenetic tree reported by Normand et al. (1996). Parsimony trees exhibited essentially the same topology with the exception that Clade II and Clade III sequences are grouped together with bootstrapping values less than 30, while Clade II sequences are themselves grouped together with bootstrap values of 88. The 16S rDNA sequences of *Elaeagnus*-infective *Frankia* have a particular hypervariable region between *E. coli* coordinates 900 and 1200 (Brosius et al., 1987) different from the rest of *Frankia* 16S rDNA sequences (Normand

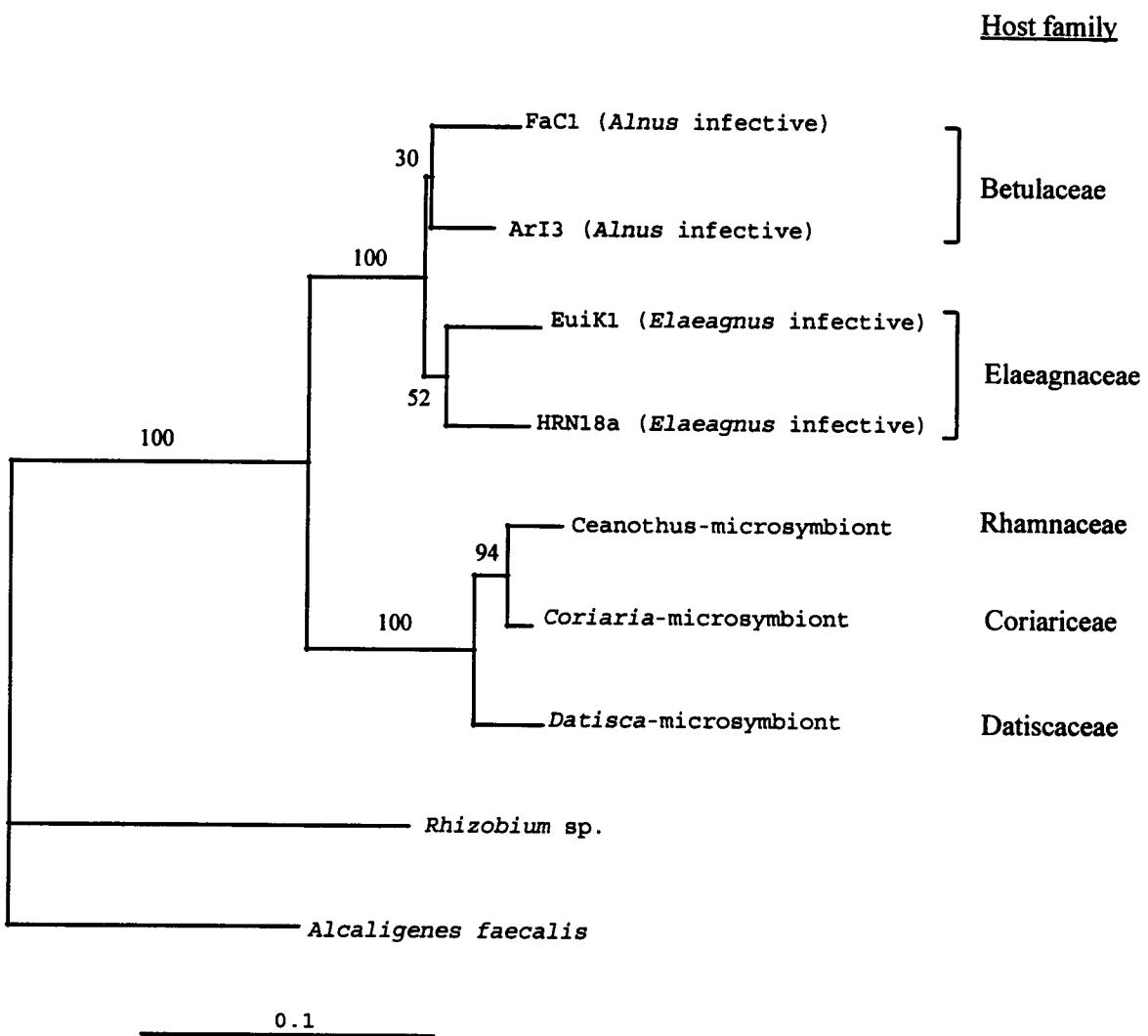


Fig. 2.1. Phylogenetic tree of *Frankia* strains obtained by the Neighbor-joining method of *nifH* genes. The bootstrap values of 100 resamplings are indicated.

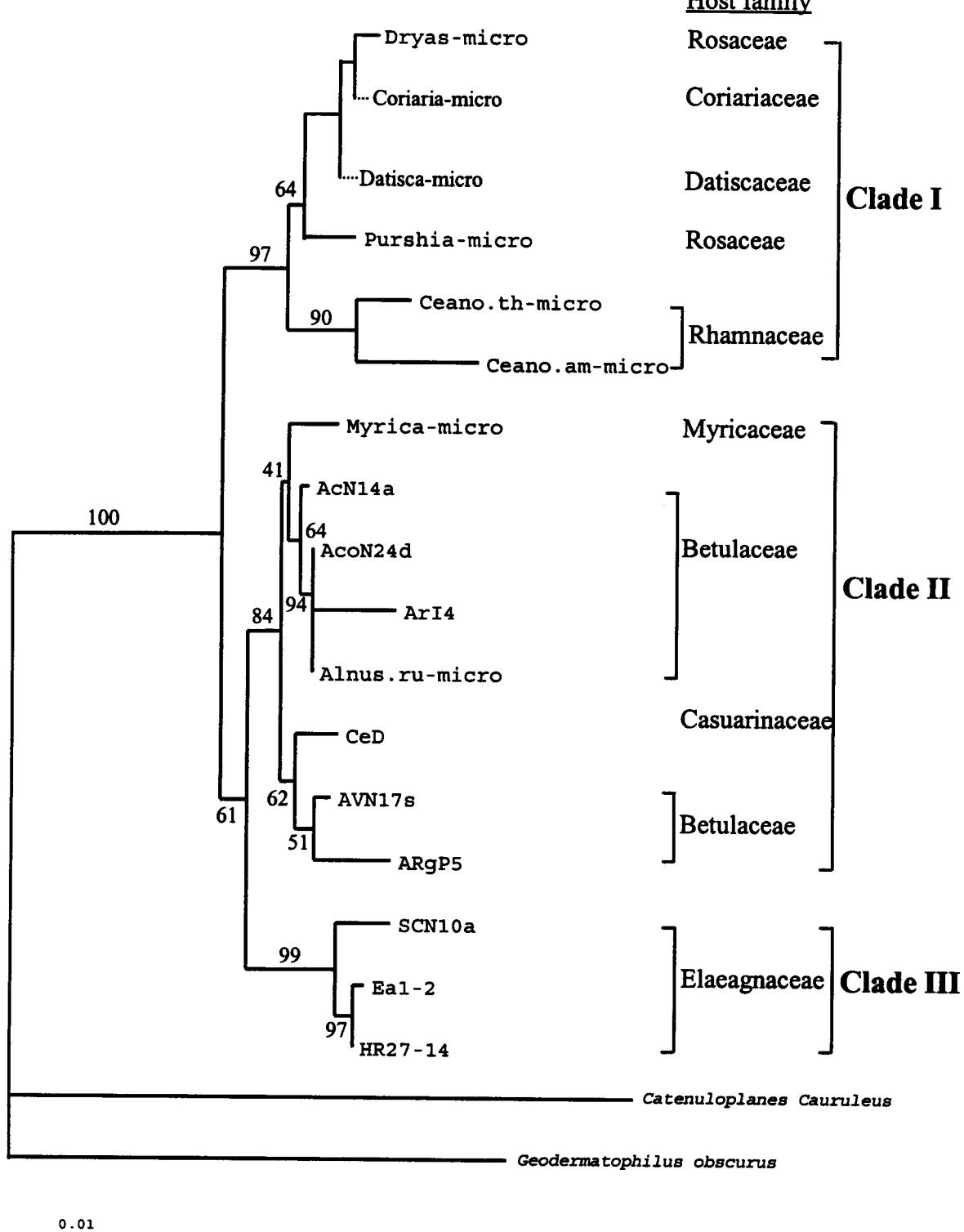


Fig. 2.2. Phylogenetic tree of *Frankia* strains obtained by the Neighbor-joining method of 16S rDNAs. The bootstrap values of 100 resamplings are indicated.

et al., 1996). Thus, we considered the clade II and III *Frankia* as separate monophyletic sister groups, as we found in the Neighbor-joining tree.

Although data for only seven *nifH* sequences were available at the moment, we found that the topology of an evolutionary tree of *nifH* sequences was quite similar to that of 16S rDNA sequences in terms of plant origins of *Frankia* strains. This analysis suggests that 16S rRNA and *nifH* genes of *Frankia* have evolved together in more tightly linked state relative to the legume-*Rhizobium* symbiosis, in which the topology of the evolutionary tree of 16S rRNA is quite dissimilar to that of nitrogen-fixing genes (Oyazu et al., 1993). Whether the lateral gene transfer of *nif* genes has occurred in *Frankia* will be revealed by more *nifH* gene sequences from diverse *Frankia*. Thus, the result also supports that 16S rDNA sequences could be used for evaluating the evolutionary relationship between *Frankia* and actinorhizal plants.

2.4.2 Phylogenetic analysis of *rbcL* sequences

The *rbcL* sequence alignment has one gap as the result of three ambiguous bases of the *Northofagus* *rbcL* sequence. A phylogenetic tree of representative actinorhizal plants obtained by the Neighbor-joining method is shown in Fig. 2.3. Actinorhizal plants are grouped into four clades in accordance with Swensen's report (1996). The four clades are well-supported by high bootstrap values. Clade 1 corresponds with actinorhizal plant families Betulaceae, Casuarinaceae, and Myricaceae; Clade 2 with Coriariceae and Daticaceae; Clade 3 with Rhamnaceae and Elaeagnaceae; Clade 4 with Rosaceae. A parsimony tree exhibited the same topology with a few branching order differences. Subgroups of actinorhizal plants in phylogenetic trees were well supported by high bootstrap values.

2.4.3 Comparison of phylogenetic trees for *Frankia* and actinorhizal plants

Viewed together phylogenetic trees for *Frankia* and actinorhizal plants reconstructed using 16S rDNA and *rbcL* sequences, subgroups of both plant and *Frankia* trees show partial correspondence in terms of symbiotic partnerships. Although the concordance of tree topology is consistent with the hypothesis of cospeciation, the concordant phylogenies might instead result from dispersal, extinction, or incomplete sampling of

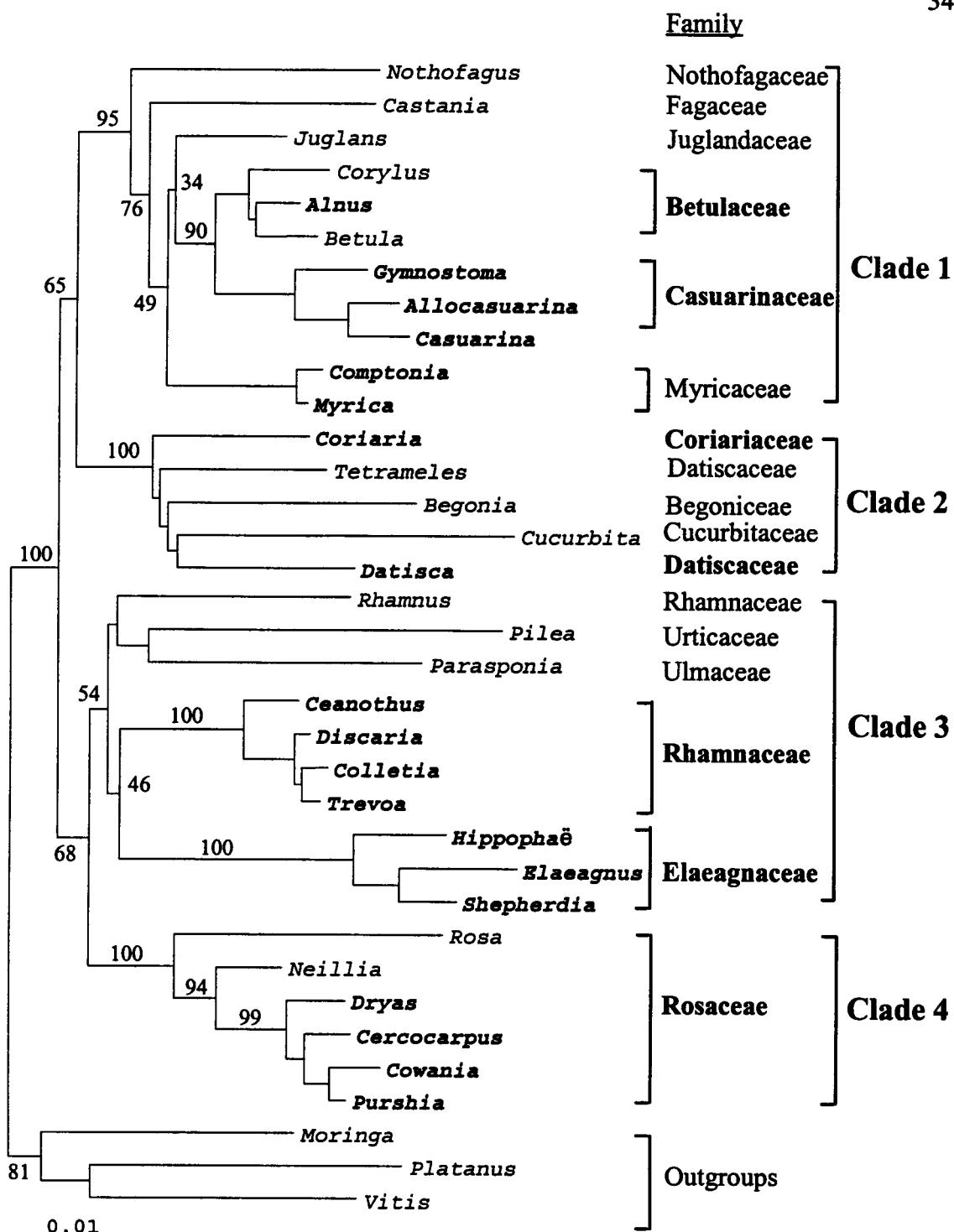


Fig. 2.3. Phylogenetic tree of representative actinorhizal plant taxa obtained via the Neighbor-joining method of *rbcL* sequence data. The bootstrap values of 100 resamplings are indicated. Actinorhizal families and genera are in bold

closely related taxa. Only the cospeciation hypothesis predicts temporal congruence of plant and *Frankia* speciation events, which would result in a significant relation between measures of molecular differentiation in the plant and *Frankia* trees. Thus, we rigorously tested our cospeciation hypothesis using tree mapping and molecular clock hypothesis.

The COMPONENT program determined that the fit between observed *Frankia* and plant trees was significantly better than the fit between the *Frankia* and plant tree drawn at random from the set of all possible plant trees (Fig. 2.4). The observed degree of fit between the *Frankia* and plant trees was significantly better (“leaves added,” $P(H_0) = 0.003$; “losses,” $P(H_0) = 0.004$) than the fit between the *Frankia* and 1000 randomized plant trees. These results, which are robust with respect to the method of phylogenetic inference and to the evolutionary models used, falsify the null hypothesis of chance similarity between the plant and *Frankia* trees. A duplicated node reflects a speciation event in the *Frankia* that happened prior to the differentiation of the corresponding host. However, in this study, it is unclear whether duplicated nodes reflect independent speciation of *Frankia* or codivergence of *Frankia* and plant with one exception, because plant tree is essentially phylogeny above genus levels. *Alnus*-infective *Frankia* appear to have speciated independent of plant speciation before codivergence events between *Alnus*- and *Myrica*- or *Casuarina*-infective *Frankia*. Thus, our reconciled tree show eight events of cospeciation and hypothesizes three corresponding subgroups of plants and *Frankia*.

The molecular clock hypothesis is satisfied if the mean rate of substitution has remained constant among lineages and DNA substitutions follow a Poisson process. The log likelihood calculated under the clock hypothesis is $\log L_o = -6535.67$ for the plants (*rbcL* sequence from *Hippophaë* were now considered for the test because of ambiguous sequence of 71 bp) and $\log L_o = -2584.86$ for the *Frankia* when a simple model of DNA substitution is used. A more general model assumes that each branch of the phylogenetic tree has a unique unconstrained rate of substitution. This introduces $s - 2$ additional parameters; the likelihood for this latter model is therefore higher than that under the molecular clock ($\log L_i = -6482.06$ for the plants and $\log L_i = -2567.26$ for the *Frankia*). Because models are nested and the phylogenetic tree is held constant, the statistic $-2 \log \Lambda$ can be compared with a χ^2 distribution with $s - 2$ degrees of freedom to

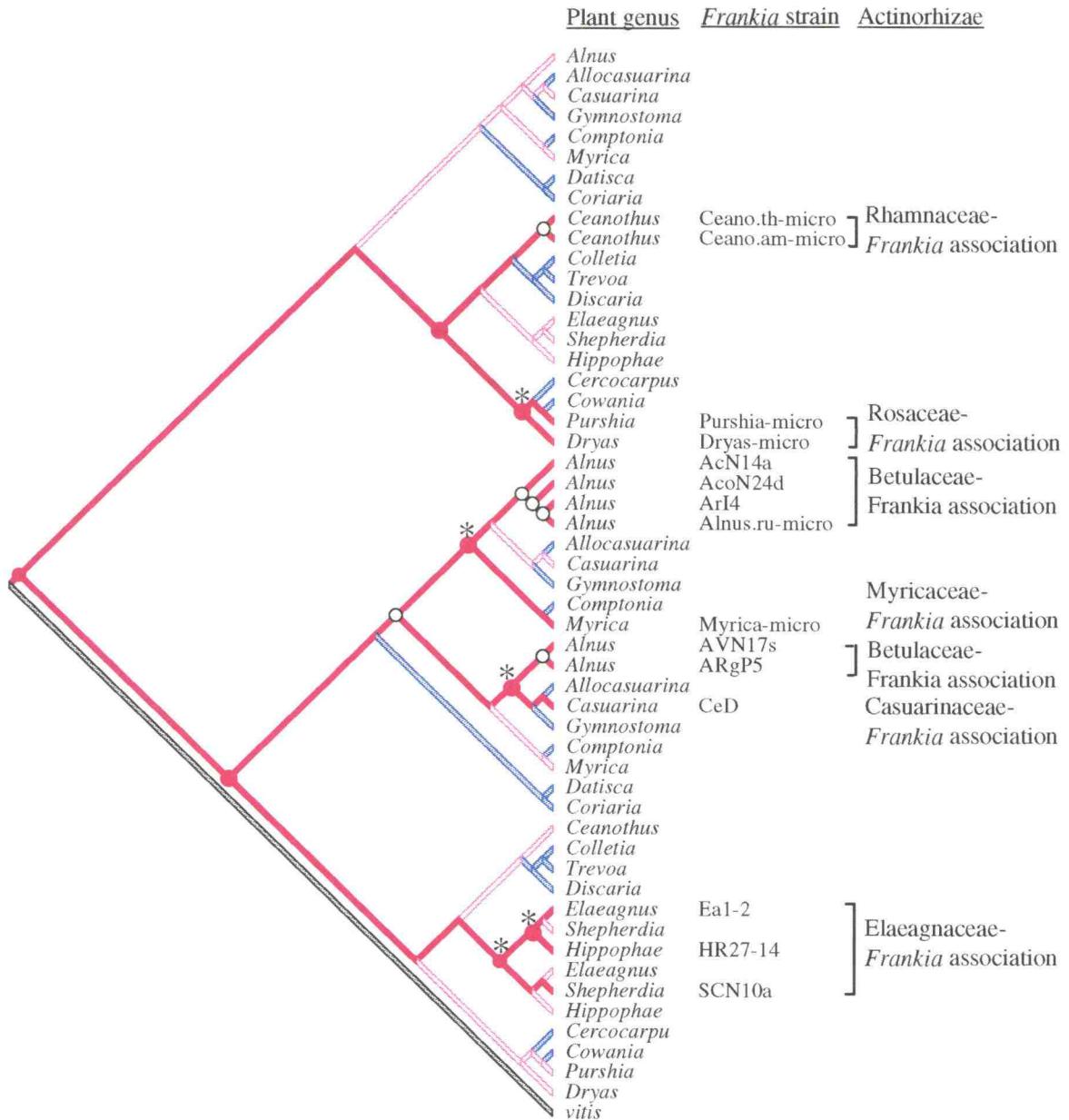


Fig. 2.4. A reconciled trees for actinorhizal plants and their symbiotic partners, *Frankia*. This reconciled tree has eight codivergent (cospeciation) events (●). ○ = duplications; red solid branches = presence of *Frankia*; pink hollow branches = inferred absence of *Frankia*; blue shaded branches = actinorhizal plants that miss 16S rDNA sequence data of *Frankia*. Asterisks indicate nodes used for comparison of divergence times within subgroups.

determine the significance of the test. In this case, the molecular clock hypothesis can be rejected for either the plants ($P < 0.001$) or the *Frankia* ($P < 0.001$), suggesting that actinorhizal symbioses do not have single origin.

Because tree mapping identified three corresponding clades of *Frankia* and plant trees, we also tested molecular clock hypothesis for each clade. For Clade I of *Frankia*, $\log L_o$ and $\log L_i$ were -2073.75 and -2069.57; for Clade II of *Frankia*, they were -2072.74 and -2060.52. For Clade 1 of the plant tree $\log L_o$ and $\log L_i$ were -3190.26 and -3169.83; for Clade 2, -2831.90 and -2827.29; for Clade 3, -3312.21 and -3300.47; for Clade 4, -2492.20 and -2487.27. When *Nothofagus* from Clade 1 and *Rhamnus*, *Pilea*, and *Parasponia* from Clade 3, which are not actinorhizal plant taxa but are distantly grouped with actinorhizal plant lineages within each Clade were not considered for the test, $\log L_o$ and $\log L_i$ are -2951.93 and -2943.18 for Clade 1 and -2529.84 and -2526.39 for Clade 3. Therefore, the molecular clock hypothesis cannot be rejected for both the subgroups of the actinorhizal plants and the *Frankia* ($P > 0.05$) and it appears that plants and *Frankia* have interacted several times with each other to form symbiotic relationship.

We estimated approximate divergence times (Table 2.3) among the three clades of *Frankia* and among four clades of plants using average pairwise distances estimated between taxa. The mean calculated divergence rate of *rbcL* estimated by Albert et al (1994) is approximately $2.05 \pm 0.75 \times 10^{-10}$ total substitutions per site per year for a time range potentially spanning 500 - 5 million years before present; that of 16S rDNA estimated by Moran et al (1993) is 2 to 4×10^{-10} per year. We used these mean rates to estimate the divergence time (T)

$$T = S/\lambda$$

where S is the estimated average pairwise distance among taxon groups and λ is the mean base substitution rate. The estimated divergence time among *Frankia* clades ranged from 39 to 125 million years; for plant clades it ranged from 170 to 429 million years ago. Although the maximum approximate value of plant clade divergence times is unrealistically high when we consider the origin of angiosperms 415 million years before present, these calculations indicate that plant clades diverged earlier than *Frankia* clades.

Table 2.3. The estimated divergence times^a among the three clades of *Frankia* and among four clades of actinorhizal plants^b

	Clade I / Clade 1	Clade II / Clade 2	Clade III / Clade 3	Clade 4
Clade I / Clade 1		181 - 389	199 - 429	191 - 413
Clade II / Clade 2	53 - 107		192 - 414	180 - 388
Clade III / Clade 3	62 - 125	39 - 78		170 - 367
Clade 4				

^a Million years

^b Below diagonal: divergence times of *Frankia* and above diagonal: divergence times of actinorhizal plants

Not only does the cospeciation hypothesis predict similar patterns of speciation in plant-*Frankia* assemblages, but it also predicts that the speciation events were causally related and, therefore, approximately contemporaneous. Thus, we can test the cospeciation hypothesis from another perspective if DNA substitution evolves in a roughly clock-like fashion. Hafner and Nadler (1990) proposed a framework for comparing relative timing of cospeciation events using cytochrome oxidase I DNA sequences of gophers and their lice, given molecular clocks (which may tick at different rates) in both groups. A line fitted to a plot of parasite divergence versus host divergence simultaneously describes two aspects of host-parasite divergence (Hafner and Page, 1995). The slope of the line is an estimate of the relative rate of genetic change in the two groups. The y-intercept of the line measures genetic divergence in the parasites at the time of host speciation. For example, an intercept of zero indicates synchronous cospeciation, wherein hosts and parasites speciate simultaneously. Here, we adopted this method for comparing divergence times of plant and *Frankia*. Because the plant and *Frankia* phylogenies were reconstructed using different molecular sequences, we used divergence times estimated using pairwise distances between corresponding taxa rather than nucleotide substitutions for comparisons. We used simple regression analysis to quantify the relation between plant and *Frankia* divergence times. Comparisons were restricted to *Frankia* whose phylogenetic history is topologically identical to that of their hosts. Because most of the uncertainty in the phylogenetic analyses involved branches near the base of the trees, only terminal and subterminal branches were compared between plants and *Frankia* (indicated in Fig. 2.4). The slope of the regression was 0.31 ($r = 0.73$; $R^2 = 54$; $P = 0.006$), which indicates that the rate of evolutionary change is approximately three times greater in plants than in *Frankia*. The estimated intercept (-8 million years), which is not significantly different from zero, indicated that plants and *Frankia* have cospecified synchronously.

2.5 Discussion

The phylogenies of representative *Frankia* strains and actinorhizal plants were reconstructed using 16S rRNA and *rbcL* nucleotide sequences as shown in Fig. 2.2 and Fig 2.3 and then compared. The comparison revealed partial correspondence of grouping at the higher taxonomic level. In other words, *Frankia* strains that originated from closely related plant taxa are grouped together. For example, *Frankia* isolated from *Alnus*, *Myrica*, and *Casuarina*, which are grouped together in the plant phylogenetic tree, belong to the same cluster. *Frankia* isolated from *Elaeagnus*, which belong to another phylogenetic group, form a separate sister cluster of Clade II. 16S rDNA sequences directly amplified and sequenced from *Ceanothus*, *Coriaria*, *Datisca*, *Dryas*, and *Purshia* (Clade I), which belong to Clade 2, 3, and 4 of the plant phylogenetic tree, form yet another cluster. Grouping of *Datisca* and *Coriaria* microsymbionts was assigned using a phylogenetic tree that was reconstructed using a sequence alignment corresponding with partial 16S rDNA sequences of *Datisca* and *Coriaria*-microsymbiont. Thus, full-length 16S rDNA sequences of these taxa may show different groupings in future.

Relationship between Clade 1 plants and their microsymbiotic *Frankia* (Clade II) have been analyzed using *rbcL* gene sequences and *Frankia* cross-inoculation tests (Maggia and Bousquet, 1994). The comparison showed that plants originating early have a broader range of *Frankia* cross-inoculation than plants originating later. As expected, branching orders of Clade I plants and their microsymbiont *Frankia* do not correspond with each other. Our analysis indicates that coevolutionary analysis by Maggia and Bousquet (1994) covered only one-third of *Frankia* diversity. Our analysis also pointed out that more studies should be conducted on *Frankia* that infect Rhamnaceae and Rosaceae, which are recalcitrant to *Frankia* isolation. Comparison of the two phylogenetic trees does not show exact correspondence between *Frankia* and actinorhizal plants above the familial level. Nowhere do branching topologies of both phylogenetic trees correspond to each other. This suggests that actinorhizal symbioses originated at least three times before separation of present actinorhizal plant families. Loss of symbiotic ability occurred many times according to Swensen's (1996) plant tree.

Together, the results support multiple, rather than single, origins of actinorhizal symbioses. However, a few gain and many loss events complicate rigorous analysis of evolutionary origin using phylogenetic analysis.

Although concurrence of tree topologies is necessary to guide us to the correct answer, concurrence is not sufficient to firmly support coevolution. If hosts and symbionts are actually speciating in synchrony, then according to the molecular clock hypothesis we should expect to see roughly equivalent amounts of nucleotide change in associated host and symbiont lineages following speciation events (represented by nodes on phylogenetic trees). Therefore, to be consistent with the strict cospeciation model, host and symbiont phylogenies must agree not only in branching pattern, but also in branch lengths. Divergence time can be estimated using mean substitution rates obtained from comparison of 16S rDNA and *rbcL* nucleotide sequences on the basis of fossil record, geographic separation, etc. (Ochman and Wilson, 1987; Moran et al., 1993; Albert et al., 1994). Normand et al. (1993) considered divergence time to take into account the diversity of *Frankia*. They compared the estimated divergence times of *Frankia* subgroups with the appearance of plant families obtained from fossil records. Although their calculation shows some degree of concurrence of evolutionary timing, it was inconclusive regarding coevolutionary relationships. The plant phylogenetic tree based on *rbcL* sequences indicated that actinorhizal plants are well grouped into four clades (Fig 2.3). Thus, first we considered divergence times of the four plant clades rather than the appearance time of an individual actinorhizal plant family. We also estimated divergence times of the three *Frankia* clades. The estimated divergence times indicate that clades of *Frankia* diverged more recently than clades of plants (Table 2.5). Furthermore, corresponding subgroups identified by tree mapping not only fulfill the molecular clock hypothesis but also support cospeciation hypothesis within subgroups. These results indicate that actinorhizal symbioses originated several times long after plant clades diverged. Together with tree topology comparison, our results also indicated that once symbioses established, plants and *Frankia* were retained within certain taxonomic group with limited lateral transfer.

Thus far, most molecular phylogenetic studies of *Frankia* have used only 16S rDNA sequences. However, it is important to use other sequences at the same time, because

conflicting molecular phylogenies could arise if lateral transfer among *Frankia* occurs. Lateral transfer of nitrogen-fixing genes is well-documented in rhizobia studies. In many cases nitrogen-fixing genes in rhizobia are encoded on *Sym* plasmids. The phylogenetic tree for NodD protein does not correspond with 16S rRNA phylogeny, suggesting lateral gene transfer of *Sym* plasmids among rhizobia strains. Oyaizu et al. (1993) also suggested lateral gene transfer, because the phylogeny of 16S rRNA of rhizobia does not relate to the host specificity of rhizobia. Interestingly, Ueda et al. (1995) reported that the topology of the evolutionary tree of NodC protein is similar to that of leghemoglobin in host plants. Coevolution might have occurred in plant-plasmid interaction. Moreover, the phylogeny of 16S rRNA molecules of rhizobia does not correspond with that of host plants. Nitrogen-fixing genes in *Frankia* have been detected on the chromosome. In contrast to *Rhizobium*, however, *Bradyrhizobium* and *Azorhizobium* have nodulation genes encoded on the chromosome and tend to have a rather broad host range (Fisher and Long, 1992). *Frankia* also exhibits a broad host range. These observations may explain lower host specificity of *Frankia* and lack of correspondence of *Frankia* and plant phylogenetic trees at lower taxonomic levels. Comparison of the phylogenetic trees of 16S rDNA and *nifH* gene sequences suggests that both genes have evolved in a relatively tightly-linked state. Thus, the phylogenetic tree of 16S rDNA sequences may reveal origins of actinorhizal symbiosis. However, it would be worthwhile to reconstruct a phylogenetic tree using more extensive *nif* genes to pinpoint coevolutionary origins. A recent report dealt with *Frankia* phylogeny using the hypervariable *nifDK* intergenic spacer (Navarro et al., 1997). The report suggested that *Gymnostoma* microsymbiont are phylogenetically close to *Elaeagnus*-infective *Frankia* strains. However, they compared such a short 16S rDNA (268 bp; in general, full-length sequence of a 16S rDNA is about 1400 bp) with 33 other rDNA sequences of *Frankia* that the result may not reveal true phylogenetic tree. Thus, the possibility of lateral transfer of nitrogen-fixing genes between microsymbiotic *Frankia* of *Gymnostoma* and *Elaeagnus* is still an open question, as our study of the phylogenetic tree of *nifH* genes suggests.

In general the degree of sequence conservation is critical to resolving the phylogenetic problem at hand. It is reported that a partial sequence of 16S rRNA cannot be used for identification of rhizobia at the species level because of the high degree of

conservation of the molecule. Indeed, comparison of phylogenetic tree reconstructed by Benson et al. (1996) and Murry et al. (1997) using different regions of 16S rDNA partial sequences show different topologies. Yet *Frankia* from distant plant groups are distantly grouped together. Normand et al. (1996) demonstrated why they got different trees. They showed that the three *Elaeagnus*-infective *Frankia* strains, which form the well-defined cluster, have most of their mismatches between *E. coli* 16S rRNA coordinates 974 and 1267. Most mismatches of most other pairs of sequences occurred between coordinates 83 and 182.

Consequently the direct comparison of phylogenetic trees using representative *Frankia* and actinorhizal plants indicated some degree of coevolution. The phylogenetic analysis of additional 16S rDNA sequences and other nitrogen-fixing genes will be needed in order to elucidate the coevolution in more detail. Such an analysis should clarify coevolutionary relationship between *Frankia* and actinorhizal plants. The observation of *Frankia* phylogenetic trees using partial 16S rDNA sequences apparently does not imply coevolutionary relationship at the species level of host plants (Benson et al., 1996; Murry et al., 1997). Thus, the analysis should address the question of at which plant taxonomic level the actinorhizal symbiosis has coevolved. The evidence for multiple symbiotic origins indicates a genetic predisposition toward root nodule symbiosis in nodulating species and their close relatives. This assumption contradicts the previous widespread idea that the origin of nitrogen-fixing plant-microbe symbiosis is chaotic (Sprent, 1994; Bousquet and Lalonde, 1990). Therefore, this molecular evolutionary study of the *Frankia*-actinorhizal symbiosis may provide insight into the evolution of symbiosis. The outcome may be valuable for the effective development and function of symbiosis in land management and reforestation efficiency of disturbed site.

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Chapter 3

Molecular Phylogeny of the Genus *Ceanothus* (Rhamnaceae) Using *rbcL* and *ndhF* Sequences

S.-C. Jeong¹, A. Liston², D. D. Myrold³

^{1,3}Plant Physiology Program and ³Department of Crop and Soil Science, Oregon State University, Corvallis, OR 97331

²Department of Botany and Plant Pathology, Oregon State University, Corvallis, OR 97331

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3.1 Abstract

Intrageneric phylogeny among ten representative *Ceanothus* species was investigated using DNA sequences of the chloroplast encoded *ndhF* and *rbcL* genes. Parsimony analysis of the *ndhF* sequences identified two main clades corresponding to two subgenera *Ceanothus* and *Cerastes*. The phylogenetic results suggest that three monophyletic clades within the subgenus *Ceanothus* can be delimited on the basis of 1) evergreen or 2) deciduous leaves and 3) thorn presence within the evergreen clade. The estimated divergence time based on *rbcL* sequences suggests that the two subgenera diverged 18 - 39 million years ago whereas species within each subgenus diverged more recently. Taken together, the results support the division of *Ceanothus* into two monophyletic subgenera and are consistent with the postulated recent divergence of many species within each subgenus.

3.2 Introduction

Ceanothus (Rhamnaceae), a genus of 55 species of shrubs or rarely small trees (McMinn 1942), is restricted to North America with a center of diversity in California. This genus is grouped into two subgenera (Schmidt, 1993): *Ceanothus* (33 species) and *Cerastes* (22 species). Forty-five species (over 80 %) occur on the Pacific coast of North America; however, several other species occur widely in other areas of the continent (e.g., *C. americanus* and *C. fendleri*). Species of the subgenus *Ceanothus* and all of the species of the subgenus *Cerastes* are often important components of a broad leaf sclerophyllous vegetation.

Ceanothus is an important genus as cultivated ornamentals, forage plants, and plants for site amelioration and erosion prevention. Thirty-one species of the genus have been reported to be associated with nitrogen-fixing bacteria of the genus *Frankia* (Becking 1977). Host plants that form endosymbiotic nodules with *Frankia* are called actinorhizal plants (Torrey and Tjepkema 1979). The nitrogen-fixing ability of *Ceanothus* is a particularly important ecophysiological trait. *Ceanothus* species contribute substantially to the nitrogen status of soil in northwest North America (Conard et al. 1985).

The most recent comprehensive monograph of *Ceanothus* is that of McMinn (1942) and here we follow his taxonomic treatment. In the subgenus *Ceanothus*, the species have alternate leaves, hornless fruit, thin early-falling stipules, and stomata located on the lower surfaces of the leaves. Species of subgenus *Cerastes* are characterized by the presence of opposite leaves, horned fruits, persistent corky stipules, and stomata located in sunken pits on the underside of the leaves. Among these characters, the thick leaves with sunken stomatal pits and persistent stipules exist in all members of subgenus *Cerastes*. Most *Ceanothus* species have evergreen leaves with the exception of six species of the subgenus *Ceanothus*. Seven species within this subgenus have thorny twigs, which often occur in members of the Rhamnaceae.

Fossil records also support the distinctiveness of the two *Ceanothus* subgenera. *Ceanothus* has been present at least since the Oligocene (Chaney 1927; Raven and Axelrod 1978). The distinctive leaf forms of both subgenera, *Ceanothus* and *Cerastes*, are

occasionally found in Miocene fossil floras, suggesting that genetic barriers between the two sections may already have been developed at this time (Nobs 1963).

Although *Ceanothus* species can be conveniently resolved by morphological characters, karyological and hybridization studies indicate that species boundaries are not clear. Chromosome counts of 17 species and three varieties of the subgenus *Ceanothus* together with 17 species and five varieties of the subgenus *Cerastes* investigated by Nobs (1963) have a diploid number $2n = 24$. Hybrid plants were found to have the same number of chromosomes as their parents, with one exception that had 12 pairs of normal-size chromosomes, one very small pair, and three fragments. All reduction divisions examined appeared regular. Therefore, he suggested that no evident cytological barrier prevented hybridization. Field observation and hybridization studies (Nobs 1963) also indicated that species within each subgenus are interfertile, but the species of the two subgenera do not hybridize.

We are interested in elucidating plant-*Frankia* symbiotic relationship. From experiences of our previous *Alnus*-infective *Frankia* studies (Crannell et al. 1994; Huss-Danell and Myrold 1994) we selected the genus *Ceanothus* as model plants because of their reticulate relationship among species, high species diversity within relatively small areas, and their ecophysiological importance. No rigorous phylogenetic analysis of *Ceanothus* has been reported using molecular markers. The objective of this study was to investigate the phylogenetic relationship among representative *Ceanothus* species (Table 3.1) using the chloroplast genes, *ndhF* and *rbcL*.

Several candidate chloroplast genes have been suggested for phylogenetic studies at lower taxonomic levels (Olmstead and Palmer 1994). *ndhF* has recently been demonstrated to be useful for phylogenetic studies at intrafamilial levels compared with the *rbcL* gene which has been widely used at higher taxonomic levels (Olmstead and Sweere 1994; Kim and Jansen 1995). The utility of sequence change in the *rbcL* gene has been recently evaluated for the estimation of divergence time between woody-taxon pairs (Albert et al. 1994). In the present study, we use *ndhF* sequences to reconstruct phylogenetic relationship and *rbcL* sequences to estimate divergence times.

3.3 Materials and methods

3.3.1 Plant materials

Ten species of *Ceanothus* (Tables 3.1 and 3.2) represent the taxonomic diversity of the plant genus, its geographical range, and a habitat gradient of environmental and soil conditions. *Rhamnus purshiana* (Rhamnaceae) was used as an outgroup (Table 3.2). *Nicotiana tabacum* (Solanaceae) and *Barnadesia caryophylla* (Asteraceae) were also included as distant outgroups. All collections by S.-C. Jeong, G. V. Johnson, B. C. Mullin, and N. J. Ritchie are deposited as vouchers in the herbarium of Oregon State University (OSC).

3.3.2 DNA Sequencing

Total DNA was isolated from leaves following the protocol of Doyle and Doyle (1987). When needed, DNA was further purified by polyethylene glycol precipitation.

We utilized the polymerase chain reaction (PCR) to amplify *ndhF* and *rbcL* nucleotide sequences from all taxa listed in Table 3.2. DNA sequences for the two chloroplast genes were determined following similar procedures. DNA sequencing was carried out using a set of internal primers. The primers described by Olmstead and Sweere (1994) were used for the amplification and internal sequencing of *ndhF*, with the modification of five internal primers specified in Table 3.3. Primers for amplification of *rbcL* and the internal sequencing primers were provided by G. Zurawski (DNAX Research Institute, Palo Alto, CA), with the exception of C331F and C1022R (Table 3.3). The Z1 and C1022R primer combinations were used to amplify *rbcL*. The *ndhF* sequences of *Ceanothus* were amplified in two overlapping segments, using primers 1F-1318R and C803F-2110R. For *R. purshiana*, two different primer combinations were used (C538F-1318R and C803F-2110R) because of problems with 1F, the 5' forward primer.

Ten microliters of each PCR reaction was run on a 0.8% agarose gel to check the quality of amplification. To purify the resulting DNA, 40 µl of each PCR reaction was run on a 1.0% TBE agarose gel. Agarose blocks containing the DNA were excised from the gel with a scalpel over UV light, and purified with the GeneClean II gel-extraction kit

Table 3.1. Characteristics of representative *Ceanothus* species used in this study

<i>Ceanothus</i> species ^a	Distinguishing characteristics	
	Plant features ^b	Distribution
Subgenus <i>Ceanothus</i>		
<i>C. americanus</i>	Deciduous, W, leaves L and broadly ovate to oblong-ovate	Eastern U.S.
<i>C. sanguineus</i>	Deciduous, W, leaves L and broadly ovate but not orbicular	Pacific coast, northern Rocky Mountains
<i>C. integerrimus</i>	Semideciduous, W or B, leaves M/ L and elliptical but never approaching orbicular	Pacific coast, southern Rocky Mountains
<i>C. cordulatus</i>	Evergreen, thorny, W, leaves M and not two-times longer than wide	Pacific coast
<i>C. fendleri</i>	Evergreen, thorny, W, leaves M and two-times longer than wide	Southern Rocky Mountains
<i>C. thyrsiflorus</i>	Evergreen, B, leaves M/L, branchlets flexible	Pacific coast
<i>C. velutinus</i>	Evergreen, W, leaves L and glutinous above	Pacific coast, northern Rocky Mountains
Subgenus <i>Cerastes</i>		
<i>C. cuneatus</i>	Erect, W, leaves S and typically entire	Pacific coast
<i>C. prostratus</i>	Prostrate, B, leaves S and usually broader	Pacific coast
<i>C. pumilus</i>	Prostrate, B, leaves M and narrowly oblanceolate	Pacific coast

^a*Ceanothus* is divided into two subgenera: *Ceanothus* and *Cerastes*

^bW - white flower, B - blue flower, S - leaves less than 10 mm long or broad, M - leaves 10 to 25 mm long or broad, L - leaves more than 25 mm long or broad

Table 3.2. Sources of taxa sampled for DNA sequences and previously published sequences

Taxon	DNA source/voucher	Genbank accession number	
		<i>rbcL</i>	<i>NdhF</i>
<i>C. americanus</i> L.	Tennessee, Anderson Co., 3 miles from Oak Ridge/ B. C. Mullin 01.	U78893	
<i>C. cordulatus</i> Kell	Oregon, Douglas Co., 100 yards from Toketee Ranger Station/ N. J. Ritchie 004.	U78904	U78894
<i>C. fendleri</i> Gray	New Mexico/ G. V. Johnson 01.		U78895
<i>C. integerrimus</i> H. & A.	Oregon, Lane Co., 0.5 mile west of Blue River, Hwy. 126 /N. J. Ritchie 003.		U78896
<i>C. sanguineus</i> Pursh	Oregon, Lane Co., H.J. Andrews Experimental Forest, Unit L/ N. J. Ritchie 002.	U06795 (Morgan et al. 1994)	U78897
<i>C. thyrsiflorus</i> Esch.	Oregon, Douglas Co., Bear Creek Recreational area, Hwy. 42/ N. J. Ritchie 005.		U78898
<i>C. velutinus</i> Dougl.	Oregon, Benton Co., 5.8 miles from Hwy. 34 on Marys Peak Rd./N. J. Ritchie 001.		U78899
<i>C. cuneatus</i> (Hook.) Nutt.	Oregon, Benton Co., 0.6 miles north of Adair Village, Hwy. 99W/ N. J. Ritchie 008.		U78900
<i>C. prostratus</i> Benth.	Oregon, Douglas Co., 6.5 miles west of Diamond Lake/ N. J. Ritchie 006.		U78901
<i>C. pumilus</i> Greene	Oregon, Coos Co., Powers Ranger District: FS 5325, S. FS 530/ N. J. Ritchie 007.	U78905	U78902
<i>R. purshiana</i> DC.	Oregon, Benton Co., Jackson-Frazier Wetland of Corvallis/ S.-C. Jeong 001.		U78903
<i>R. carthartica</i> L.		G13189 (Chase et al. 1993)	
<i>N. tabacum</i> L.			L14953 (Olmstead and Sweere 1994)
<i>B. caryophylla</i> Blake			L39394 (Kim and Jansen 1995)

Table 3.3. Oligonucleotides designed for PCR amplification and DNA sequencing

Gene	Primer	5' - 3' nucleotide sequence
<i>ndhF</i>	C538F	GTAACTAACGTGTAGGGATT
<i>ndhF</i>	C538R	AATCCCCTACACGATTAGTTAC
<i>ndhF</i>	C803F	CTATGGTAGCAGCCGAATTTTC
<i>ndhF</i>	C803R	GAAAAATTCCGGCTGCTACCATAG
<i>ndhF</i>	C1601F	TATCCGCAGGAATCGGACAATACTAT
<i>rbcL</i>	C331F	TCTACGTAGTAAATCAACAAAGCCTAAA
<i>rbcL</i>	C1022R	ATCACGTAGTAATAATCAACAAAGCCTAAA

according to the manufacturer's protocol (BIO 101, Vista, Calif.). Final pellets were dissolved in 22 µl water and DNA amounts measured using a fluorometer. The purified double-stranded DNA products were sequenced directly by automatic sequencing with dye terminator extension in the Center for Gene Research and Biotechnology, Oregon State University.

Eleven *ndhF* sequences, corresponding to ten taxa and one outgroup, and two *rbcL* sequences were generated. Sequence alignment was performed using the PILEUP program of GCG (Genetics Computer Group, Madison, Wis.). No gaps (indels) were observed in the *ndhF* sequences of *Ceanothus* species. Two gaps (indels) in the *ndhF* sequence of *R. purshiana* were observed. There were no missing cells in the data matrix except for the gaps and missing sequences caused by outgroups. In all cases where sequences were ambiguous, due to compression or otherwise, samples were sequenced in both directions. All sequences determined as part of this study have been submitted to GenBank (Table 3.2).

3.3.3 Phylogenetic Analysis

The *rbcL* data were used to calculate divergence times (Li and Graur 1991). Maximum-parsimony analyses of the *ndhF* data were conducted using PAUP 3.0s + 4 (beta) (Swofford 1991), with all changes weighted equally. Gaps caused by outgroups were treated as missing data. We used the branch-and-bound algorithm with the delayed transformation option. Analyses of the complete data set were performed rooting the tree with *R. purshiana*, *B. caryophylla*, and *N. tabacum*. To evaluate relative levels of support for individual clades, the bootstrap method was used with 100 replicates of a heuristic search.

3.4 Results

A total of 2122 bp of *ndhF* from ten *Ceanothus* species and 993 bp of *rbcL* from two *Ceanothus* species were sequenced. As an outgroup, 1616 bp of the *ndhF* of *R.*

purshiana was sequenced due to difficulty in PCR amplification of the gene. No length variation was observed for *rbcL* sequences. No length variation was observed for *ndhF* nucleotide sequences among *Ceanothus* species. In the sequenced 1616 bp of *ndhF* from *R. purshiana*, we found one deletion (9 bp) and one insertion (39 bp), relative to published sequences (Olmstead and Sweere 1994; Clark et al. 1995; Kim and Jansen 1995). Interestingly, primer pair 1F and 803R for the amplification of *ndhF* nucleotides of *R. purshiana* produced a single PCR product of approximately 800 bp. However, the sequencing of the PCR product gave a partial *ndhH* nucleotide sequence, suggesting that both primers have high homology to the *ndhH* nucleotide sequence.

The *rbcL* sequences allowed us to estimate divergence times between the *Ceanothus* subgenera *Ceanothus* and *Cerastes* and between *Rhamnus* and *Ceanothus* pairs using the mean calculated divergence rate estimated by Albert et al. (1994). Based on patristic distances between woody taxon pairs from Search II of Chase et al. (1993) and the divergence time assumption, they obtained a mean divergence rate of approximately $2.05 \pm 0.72 \times 10^{-10}$ total substitutions per site per year. Estimated divergence time of the two *Ceanothus* subgenera is 18 - 39 million years ago; for *Rhamnus* and *Ceanothus* it is 147 - 317 million years ago. The *rbcL* sequences of *C. cordulatus* and *C. sanguineus*, which belong to the same subgenus, showed 100% similarity.

Pairwise distances between taxa are shown in Table 3.4. There were 1 - 3 base differences within the subgenus *Cerastes* (0.0 - 0.1%) and 1 - 11 base differences within the subgenus *Ceanothus* (0.0 - 0.5%). A total of 20 - 25 (0.9 - 1.1%) base differences were observed between the two subgenera. In the data set 30 of the 2122 bp were variable, 11 of which represented third-codon-position substitutions. Seven were due to first-position substitutions, whereas the remaining 12 were second-position substitutions. One percent of the nucleotides were potentially phylogenetically informative.

Parsimony analyses of the 13 *ndhF* sequences by the branch-and-bound algorithm yielded one most parsimonious tree (Fig. 3.1), with a length of 567 steps, a consistency index (CI) of 0.947, homoplasy (HI) of 0.053, a CI excluding uninformative characters of 0.878, a HI excluding uninformative characters of 0.122, a retention index of 0.888, and re-scaled CI of 0.841. Bootstrap analysis of the nucleotide-sequence data yielded a topology that was exactly congruent with the branch-and-bound analysis.

Table 3.4. Pairwise distances of *ndhF* sequences among ten *Ceanothus* species^a

	1	2	3	4	5	6	7	8	9	10
1. <i>C. cuneatus</i>	-	0.000 0.001 0.011 0.010 0.010 0.010 0.010 0.010 0.011 0.011								
2. <i>C. pumilus</i>	1	-	0.001 0.010 0.009 0.009 0.010 0.010 0.010 0.010 0.010 0.011							
3. <i>C. prostratus</i>	3	2	-	0.011 0.010 0.010 0.011 0.011 0.011 0.011 0.011 0.012						
4. <i>C. americanus</i>	23	22	24	-	0.002 0.004 0.004 0.004 0.004 0.005 0.005					
5. <i>C. sanguineus</i>	21	20	22	4	-	0.003 0.003 0.003 0.004 0.004				
6. <i>C. integerrimus</i>	21	20	22	8	6	-	0.000 0.000 0.002 0.002			
7. <i>C. thyrsiflorus</i>	22	21	23	9	7	1	-	0.001 0.002 0.003		
8. <i>C. velutinus</i>	22	21	23	9	7	1	2	-	0.002 0.003	
9. <i>C. fendleri</i>	23	22	24	10	8	4	5	5	-	0.002
10. <i>C. cordulatus</i>	24	23	25	11	9	5	6	6	5	-

^a Numbers the above diagonal indicate percent distance and below the diagonal is the number of base differences between species

Fig. 3.1. Single most parsimonious tree constructed by using the branch-and-bound algorithm with maximum parsimony of 13 *ndhF* sequences of *Ceanothus* species plus outgroup taxa. Percentages based on 100 bootstrap replicates are shown above the branches; branch lengths are shown below. Column A-E are a key to the distribution of selected morphological characters of *Ceanothus* species: A--flower color (W-white, B-blue); B--leaf type (D-deciduous, E-evergreen); C--thorny twigs (T-thorny, N-non-thorny); D--growth form (P-prostrate, E-erect); E--leaf size (S-<10 mm long or broad, M-10 to 25 mm long or broad, L-> 25 mm long or broad).

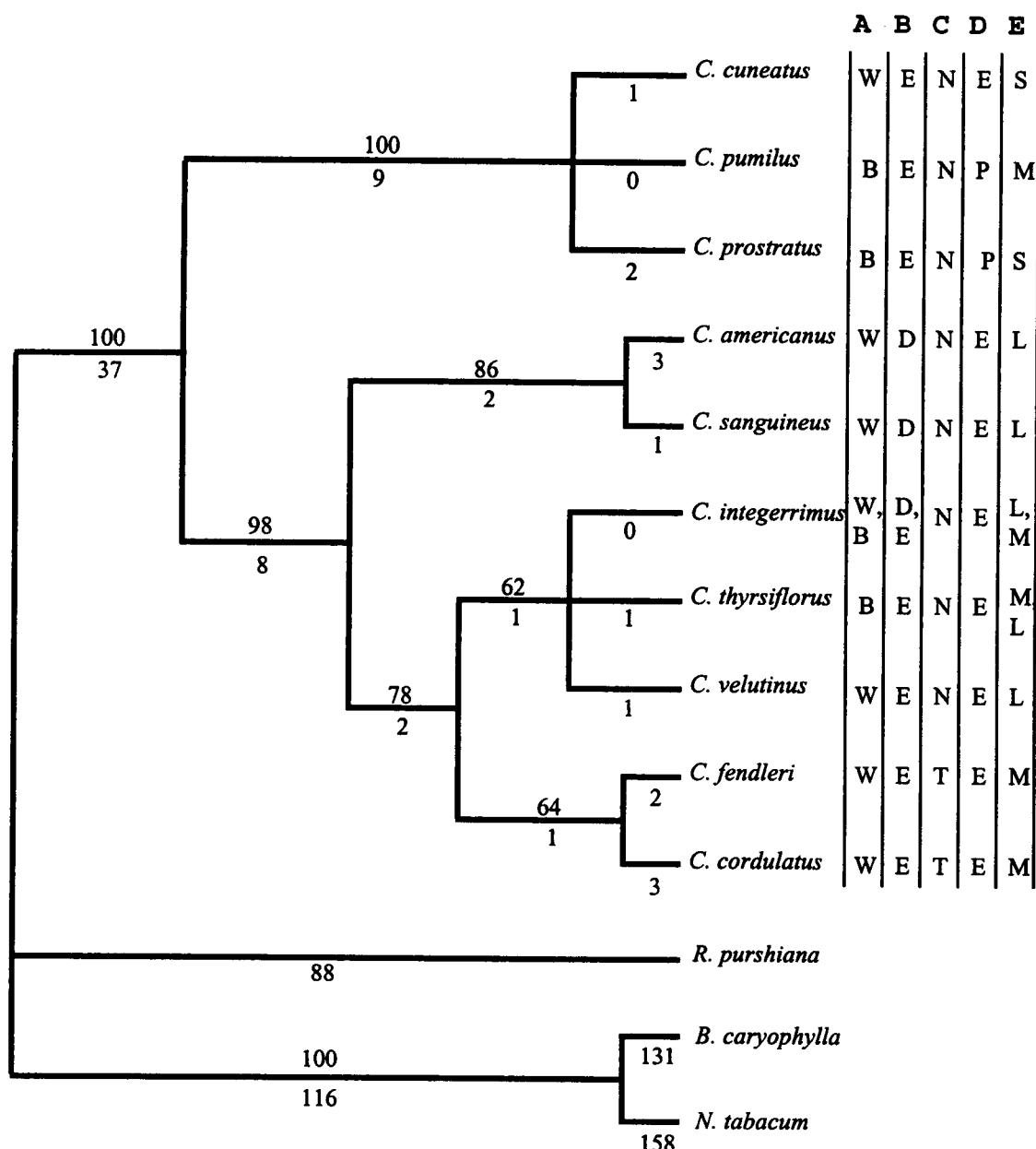


Fig. 3.1

3.5 Discussion

The results presented here suggest that *Ceanothus* is well divided into two subgenera, in accord with the traditional classification system of the genus. McMinn (1942) divided the subgenus *Ceanothus* into two groups and the subgenus *Cerastes* into three groups on the basis of flower color. Our phylogenetic analysis indicates that flower color varies within putatively monophyletic clades. In contrast, our analysis hypothesizes three monophyletic clades corresponding to vegetative characters within the subgenus *Ceanothus* (Fig. 3.1). The three monophyletic clades correspond to (1) evergreen or (2) deciduous leaves and (3) thorn presence within the evergreen clade. An exception is *Ceanothus integerrimus*, which has semideciduous leaves (Table 3.1). The cladogram topology suggests that deciduous leaves in this species are a derived feature (Fig. 3.1). This polymorphism for leaf persistence is apparently a response to water availability, and not a result of hybridization (McMinn 1942).

The phylogenetic tree (Fig. 3.1) is consistent with low levels of genetic differentiation (Table 3.4) among representative western North America *Ceanothus* species. *C. integerrimus*, *C. thyrsiflorus*, and *C. velutinus*, which belong to the same clade, are sympatric in southern Oregon and northern California (Conard et al. 1985). *C. cuneatus*, *C. pumilus*, and *C. prostratus*, which belong to another clade, are distributed together in the southern Cascade Range and in the Sierra Nevada of southern Oregon and northern California. Although *C. cordulatus* and *C. fendleri*, which do not have a similar distribution pattern, belong to the same clade, they show substantial *ndhF* sequence divergence.

Albert et al. (1994) suggested that the *rbcL* sequence is quasi-ultrametric in terms of a clock assumption, implying that the extent of nucleotide substitution in a given taxon should roughly reflect the underlying cladogenetic time. Divergence time calculated from the *rbcL* nucleotide sequence suggested that the two *Ceanothus* subgenera separated in a comparable time to woody taxon pairs (see Albert et al. 1994), but species within a subgenus originated more recently. Low sequence divergency of *ndhF* and complete

identity of the *C. sanguineus* and *C. cordulatus* partial *rbcL* nucleotide sequences correspond with previous hybridization and karyological studies (Nobs 1963), indicating a high genetic similarity of many *Ceanothus* species.

We used the sequence information to make oligonucleotides for sequencing the *ndhF* gene. However, we had to modify several internal primers proposed by Olmstead and Sweere (1994) on the basis of the partial sequences obtained because of sequence differences between *Ceanothus* and tobacco (Table 3.3). Therefore, our revised primer information will be useful for sequencing plant species related to *Ceanothus*. However, we succeeded in sequencing only three-fourths of the *ndhF* sequence of *R. purshiana*. This difficulty may come from the lack of homology of primer 1F. The fact that the PCR product from the 1F and C803R primer pair is a part of the *ndhH* nucleotide sequence (unpublished data) points out the necessity for a new design of primer 1F for extensive use of the *ndhF* gene as phylogenetic data. Olmstead and Palmer (1994) suggested several candidate genes to study plant phylogenetic relationships on the species or genus level. One advantage of the *ndhF* gene is that it is long enough to resolve phylogenetic relationships at the species level. Recently, several groups have reported intrageneric analyses using *matK* and ITS nucleotide sequences (e.g., Soltis et al. 1996; Yuan et al. 1996). Our report demonstrates the utility of the *ndhF* nucleotide sequence to estimate phylogenetic relationship at the intrageneric level.

Recent work on the phylogeny of nitrogen-fixing plants suggests a single evolutionary origin (Soltis et al. 1995), which is in contrast with conventional taxonomy. Actinorhizal plants are found in three of the four subclades that contain nitrogen-fixing symbioses. At this higher taxonomic level there is general congruence between host plant and *Frankia* phylogenies (Hönerlage et al. 1995; Normand et al. 1996), although *Frankia* that nodulate members of the Rhamnaceae are poorly represented in these trees. Two recent studies have grouped *Ceanothus*-infective *Frankia* either with those that nodulate members of the Rosaceae (Benson et al. 1996) or the Elaeagnaceae (Murry et al. 1997). Both of these plant families are in the same subclade of nitrogen-fixing plants; however, *Ceanothus* is much more closely related to members of the Elaeagnaceae (Soltis et al. 1995).

At lower taxonomic levels there is considerably less specificity between plant host and microbial symbiont (Myrold 1994), although the study of Rouvier et al. (1996) showed some degree of specificity between *Frankia* strains and species within the Casuarinaceae. Whether such specificity exists with *Ceanothus*-infective *Frankia* is unknown, although Baker and Mullin (1994) detected no plant population or geographic patterns of *Frankia* within *C. americanus* nodules. We have collected nodules from the same *Ceanothus* populations as the present plant-collection populations and analyzed them by PCR-RFLP (restriction fragment length polymorphism) and DNA sequencing. The preliminary data show that we have uncovered several putative new *Frankia* strains from nine *Ceanothus* species (Ritchie and Myrold, unpublished data). When these data are combined with our present results, they may give an insight into the elucidation of *Frankia*-host plant relationship. Therefore, the present molecular phylogenetic study of *Ceanothus* species provides important data to reveal how *Frankia* and *Ceanothus* have co-evolved on the intrageneric level as well as to clarify systematic relationships among *Ceanothus* species.

3.6 Acknowledgments

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Chapter 4

Specific Genomic Fingerprinting of Microsymbiont *Frankia* from *Ceanothus* Copopulations Using Repetitive Sequences and PCR

Soon-Chun Jeong and David D. Myrold

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4.1 Abstract

Specificity between *Ceanothus* species and their microsymbionts, *Frankia*, were investigated with nodules collected from three geographically separated copopulations of *Ceanothus* species. Nodules were analyzed using DNA sequencing and rep-PCR techniques. DNA sequencing of the intergenic spacer region between 16S and 23S rRNA genes suggested that *Ceanothus*-microsymbiont *Frankia* are closely related at the intraspecific level. Diversity of the microsymbionts was further analyzed by genomic fingerprinting using repetitive sequences and PCR. A newly designed direct repeat sequence and a BOX sequence were used as PCR primers after justification that these primers can generate *Frankia*-specific fingerprints from nodule DNA. Further analysis of the nodules using BOX and DR PCR showed that *Ceanothus* microsymbiont *Frankia* exhibit less diversity within each copopulation than among copopulations. These data suggested that geographic separation plays a more important role for divergence of *Ceanothus*-microsymbiont *Frankia* than host plant.

4.2 Introduction

The genus *Frankia* is the bacterial partner of N₂-fixing actinorhizal symbioses. According to the molecular phylogeny of *Frankia* 16S rDNA, *Frankia* is monophyletic and divided into four clades (Normand et al., 1996). Based on 16S rDNA sequencing, considerable genetic diversity has been found among *Alnus*-infective *Frankia*, which are grouped into one clade. In contrast, low genetic diversity has been found among Elaeagnaceae-infective *Frankia* that have been sequenced, although previous studies using other methods and a larger number of strains showed that this group of *Frankia* are much more diverse (see Benson and Silvester (1993) for a review). The 16S rDNA data cannot be expanded to evaluate *Frankia* diversity among *Frankia* strains below the species level because of its low mutation rate, however (Fox et al., 1992). To date, only a few studies have addressed the diversity and host specificity of *Frankia* at the subspecies level (e.g. Baker and Mullin, 1994; Rouvier et al., 1996). Results have been inconclusive, mainly because *Frankia* are recalcitrant to isolation and are slow-growing in pure culture.

Relatively few isolates of *Frankia* from *Ceanothus* species have been reported--six in the second edition of the Catalog of *Frankia* strains (Lechevalier, 1985-86)--and all of these were from the eastern species, *C. americanus*. Wollum et al. (1966) did report isolating several *Streptomyces* species from *C. velutinus*, but these were clearly not *Frankia*. Of the *Frankia* isolates coming from *C. americanus*, none are capable of reinfecting *Ceanothus* (Lechevalier and Ruan, 1984; Lechevalier, 1985-86), although some strains can nodulate species of the Elaeagnaceae and Myricaceae (Baker, 1987). This is interesting because *Ceanothus* has been shown to be infected via intercellular penetration (Liu and Berry, 1991), which is the mode of entry in *Elaeagnus* species as well (Miller and Baker, 1985). The lack of infective *Frankia* isolates from *Ceanothus* has hindered ecological studies of this particular actinorhizal symbiosis, particularly on the *Frankia* side.

Recently several studies have been reported using techniques that circumvent *Frankia* isolation. One example is the use of a strain-specific *nifH* segment to probe nodule DNA extracts (Simonet et al., 1990; Navarro et al., 1997). RFLP analysis of nodule DNA extracts (Baker and Mullin, 1994) has also been used to examine the population structure of *Frankia*, as well as PCR-RFLP (Maggia et al., 1992; Jamann et al., 1993; Rouvier et al, 1996). Here, we studied the diversity of *Frankia* associated with the genus *Ceanothus*, an important actinorhizal shrub in western USA. *Ceanothus* is a typical example of plants recalcitrant to *Frankia* isolation. Two previous studies (Baker and Mullin, 1994; Murry et al., 1997) reported low diversity of *Ceanothus*-microsymbiont *Frankia* relative to *Alnus*-infective *Frankia*. However, host specificity or extent of diversity of the microsymbiont *Frankia* remains an enigma.

The intergenic spacer region (ISR) between 16S and 23S rRNA genes has a demonstrated use as a fast molecular chronometer to measure phylogeny of bacterial strains at the intraspecific level (Garcia-Martines et al., 1996; Dolzani et al., 1994). Most of *Frankia* 16S-23S ISR is presumably nonfunctional DNA (Normand et al., 1992) and should reveal a considerable degree of sequence variation by genetic drift (Bousquet et al., 1995). Rep-PCR using consensus sequence corresponding to BOX elements (Martin et al., 1992) has been utilized to differentiate Gram-positive bacterial strains at the intraspecific level (e.g. Louws et al., 1994; Versalovic et al. 1994; Murry et al., 1995). Additional repetitive sequences, such as the DR (direct repeats) found in high GC *Mycobacterium bovis* (Doran, 1993), may also be useful in fingerprinting high GC bacteria such as *Frankia*.

Conventional taxonomy and molecular phylogeny of *Ceanothus* species divided the genus *Ceanothus* into two subgenera and show that species within each subgenus have reticulate relationships (McMinn, 1942; Jeong et al., 1997). Thirty-three of the 55 *Ceanothus* species have been observed in N₂-fixing association with *Frankia* (Becking, 1977). We were interested in elucidating specificity in the symbiotic association of *Ceanothus* species and *Frankia*. The objective of this study was to elucidate the genotypic diversity of *Frankia* microsymbiotically associated with *Ceanothus* species where *Ceanothus* species grow together. *Frankia* strains in nodules collected from

copulations of *Ceanothus* species were analyzed by sequencing DNA of the ISR between 16S and 23S rRNA, and by fingerprinting of nodule DNAs using rep-PCR.

4.3 Materials and Methods

4.3.1 *Bacterial strains and field-collected nodules*

Sources of bacterial strains are listed in Table 4.1. Nodules were collected from three copulations of *Ceanothus* species: *C. velutinus*-*C. prostratus* copulation, *C. velutinus*-*C. integerrimus* copulation, and *C. integerrimus*-*C. sanguineus* copulation (Table 4.2).

4.3.2 *DNA extraction from bacterial cells and plant nodules*

A modification of the cetyltrimethylammonium bromide (CTAB) procedure (Murray and Thomson, 1980) was used. For DNA extraction of bacterial cells, a broth culture was centrifuged (27000 g) in a microcentrifuge tube to yield a final cell volume of 100 µl. Cells were resuspended in 500 µl TNE (10 mM Tris-Cl, 100 mM NaCl, 1 mM EDTA (pH 8.0)) and centrifuged twice. Cells were homogenized with a motorized pestle grinder, 500 µl of 2× CTAB extraction buffer (CTAB 2%, 100 mM Tris (pH 8.0), 20 mM EDTA, 1.4 M NaCl) was added, and the sample was vortexed briefly.

Field-collected nodule clusters were washed with distilled water to remove soil debris, surface sterilized in 2.5% sodium hypochlorite, rinsed with sterilized distilled water, and stored at -20 °C. For DNA extraction, 1 tip of a nodule lobe was cut, quick-frozen in a dry ice/ethanol bath, homogenized to a fine powder with ceramic mortar and pestle, and 300 µl 2× CTAB extraction buffer was added directly to the mortar. The contents were transferred to a 1.7-ml tube. An additional 300 µl 2x buffer was used to rinse the mortar and added to the first extract. The sample was vortexed briefly.

All samples were then incubated at 65°C for 30-40 min and centrifuged for 10 min at 7000 g to remove cell debris. Supernatant was transferred to a new tube. One volume of chloroform:isoamyl alcohol (24:1) was added, mixed gently by inversion for several minutes until an emulsion formed, and centrifuged for 2 min. Using a wide-bore pipette

Table 4.1. Source of bacterial strains, plants, or IGS DNA sequences used in this study

Species or nodule	Source or reference
<i>Frankia Avcl1</i>	Provided by Dwight D. Baker (Panlabs, Bothell, WA)
<i>Frankia Cpl1</i>	Provided by Dwight D. Baker (Panlabs, Bothell, WA)
<i>Frankia Eal12</i>	Provided by Dwight D. Baker (Panlabs, Bothell, WA)
<i>Escherichia clil</i> DH5α	Life Technologies (Grand Island, NY)
<i>Azospirillum brasilense</i> ATCC 29710	Provided by C.-L. Li (Oregon State University)
<i>Mycrococcus luteus</i>	ATCC
<i>Geodermatophilus obscurus</i> ATCC 25078	ATCC
<i>C. velutinus</i>	Grown in laboratory
<i>C. integerrimus</i>	Grown in laboratory
<i>C. sanguineus</i>	Grown in laboratory
<i>C. prostratus</i>	Grown in laboratory
<i>Nicotiana tabacum</i>	Provided as genomic DNA by David Martin (Oregon State University)

Table 4.2. Sources of *Ceanothus* nodules

Name of copopulation	Site description and nodule collection
<i>C. velutinus-C. integerrimus</i> copopulation	Oregon, Lane Co., H.J. Andrews Experimental Forest, Crossroad site between Road # 720 and Road # 745 (44°09' N; 122°23' W). Nodules were collected from side of the road.
<i>C. sanguineus-C. integerrimus</i> copopulation	Oregon, Douglas Co., Umpqua National Forest, NDF 4710; 10 km west of Steamboat (43°20' N; 122°80' W) . Nodules were collected from the clear-cut and slash-burned site.
<i>C. velutinus-C. prostratus</i> copopulation	Oregon, Douglas Co., Umpqua National Forest, Clearwater Falls (43°20' N; 122°15' W), Hwy. 138. Nodules were collected at three sites on side of Hwy. 138: 1.5 km west, 1.5 km east, and entrance of the Clearwater Falls

tip, the upper aqueous phase was transferred to a new tube. This chloroform:isoamyl extraction was repeated until no visible debris was observed. One volume ice-cold isopropyl alcohol or two volumes ethanol were added, mixed thoroughly by inversion, incubated at -70 °C for >20 min (dry ice bath), centrifuged at 0 °C for 30 min, decanted, and blotted on Kimwipes. The pellet was resuspended with 50 µl 0.1 TE (10 mM Tris (pH 8.0), 0.1 mM EDTA).

The sample was reprecipitated with 1/4 volume 10 M ammonium acetate and one volume isopropyl alcohol at -70 °C for >20 min and centrifuged as before. The pellet was dried under vacuum for more than 1 h. The pellet was resuspended in 40 µl 0.1 TE or H₂O and one volume of PEG/NaCl (20% polyethylene glycol 8000, 2.5 M NaCl) was added. The sample was incubated for 15 min at 37°C and then centrifuged for 3 min. The supernatant was pipetted off carefully and the pellet was washed two times with 80% ethanol. The pellet was dried under vacuum, resuspended in one volume (starting sample volume) 0.1 TE or H₂O, and stored at -20 °C.

DNA was quantified using Hoechst dye 33258 and a DNA fluorometer (Model TKO 100; Hoefer Scientific Instruments, San Francisco, CA) according to the manufacturer's instructions.

4.3.3 PCR amplification and DNA sequencing of the 16S to 23S rDNA intergenic spacer region

Amplification of the 16S to 23S rDNA ISR was performed with primers 16F1646 (GATTGGGACGAAGTCGT) and 23R1609 (ATCGCATGCCTACTACC).

Amplifications were in a total volume of 50 µl, including 1.5 µl of template DNA and 0.2 µM each primer and were run for 35 cycles (95 °C for 45 sec, 50 °C for 60 sec, and 72 °C for 90 sec with final extension at 72 °C for 7 min). To check the efficiency of amplification, 10 µl of the PCR products were visualized by electrophoresis on a 0.8% (wt/vol) agarose gel run at 7 V/cm for 1 h and stained with ethidium bromide.

DNA was purified from agarose gels with a GeneClean kit (Bio 101, Vista, CA) as described previously (Jeong et al., 1997). Samples were sequenced by dye terminator chemistry with an ABI 373 at Center for Gene Research and Biotechnology at Oregon

State University. Alignment of sequences was made with the program Clustal (PC-Gene; IntelliGenetics). Phylogenetic tree was constructed using the Neighbor-joining method.

4.3.4 Rep-PCR

Genomic DNAs were amplified using BOX (CTACGGCAAGGCGACGCTGACG) or DR (GCGGCAACGGCGGCAACGGCGG) primers synthesized by Genosys (The Woodlands, TX). Modified PCR protocols to that described previously (Versalovic et al., 1994) were applied. PCR protocols with BOX and DR primers were referred to as BOX-PCR and DR-PCR, collectively referred to as rep-PCR. Amplification was performed in a model 110s Tempcycler II (Coy Corp., Grass Lake, MI). The PCR reactions were performed in GeneAmp® 1× buffer II (10 mM Tris-HCl (pH 8.3), 50 mM KCl; Perkin-Elmer, Roche Molecular Systems, inc., Branchburg, NJ), with 2.0 mM MgCl₂ and 5% (v/v) DMSO, 100 pmol BOX primer or 150 pmol DR primer, 5-10 ng (if not specified) template DNA, and 1.25 mM of each of the 4 dNTPs in a 25 µl reaction mix. Each PCR experiment included a control lacking template DNA. PCR mixtures were overlaid with 25 µl of mineral oil (M3516; Sigma, St. Louis, MO). Samples were denatured at 95 °C for 5 min before adding 2 units of AmpliTaq DNA polymerase (Perkin-Elmer) and then run by using the following 30 cycles: denaturing at 94°C for 1 min, annealing at 52 °C (BOX) or 57 °C (DR) for 1 min, and extension at 65 °C for 8 min, with a final extension at 65 °C for 15 min and a final soak at 4 °C.

A portion (7 µl) of amplified PCR product was separated by gel electrophoresis on 1.5% agarose gels, in 0.5 x TBE buffer for 3 h at 5 V/cm, stained with ethidium bromide and photographed on a UV transilluminator. Fingerprinting generated from different strains or nodule tips were compared visually and all bands were scored. The presence or absence of particular DNA fragments were converted into binary data and the resulting matrix was analyzed with the SHAN (Sequential Agglomerative Hierarchical and Nested; Sneath and Sokal, 1973) of the NYSYS software (Applied Biostatistic Inc.).

4.4 Results

4.4.1 PCR amplification and DNA sequencing of 16S to 23S rDNA intergenic spacer region

PCR using primers 16F1646 and 23R1609 produce single DNA products of the expected 2 kbp length. PCR products were sequenced using primer 16F1646 as a sequencing primer. We obtained two sequences of 592 bp from each *C. velutinus* nodule of the *C. velutinus*-*C. prostratus* and *C. velutinus*-*C. integerrimus* copopulations (Fig. 4.1). The two sequences, which contained full length of ISR, 3' end of 16S rDNA, and 5' end of 23S rDNA, were unambiguously readable except for apparently compressed regions resulting from sequencing chemistry. We also obtained 150-200 bp DNA sequences from four nodules (*C. prostratus* nodule of the *C. velutinus*-*C. prostratus* copopulation; *C. integerrimus* and *C. sanguineus* nodules of the *C. integerrimus*-*C. sanguineus* copopulation; *C. integerrimus* nodule of the *C. velutinus*-*C. integerrimus* copopulation). The four short DNA sequences apparently resulted from secondary structure in a region of high GC content, because DNA sequencing abruptly stopped at about 170 bp in all cases. The short sequences may also have resulted from contaminants, because we pooled several PCR reaction tubes to make appropriate amount of DNA for sequencing. In any case, all sequences were readable, indicating that the PCR products were homogeneous and our primer was specific to *Frankia* DNA.

Sequences of two full and four partial 16S-23S ISRs were compared with two published *Frankia* sequences and one *Clavibacter* sequence. All of the short DNA sequences were identical. We observed only two bases differences between the two 592-bp sequences. The DNA sequences of *C. velutinus* microsymbiont *Frankia* were compared with published sequences (Fig. 4.1). The alignment resulted in several indels, which were not included in the phylogenetic analysis. A phylogenetic tree, reconstructed using Neighbor-joining method, indicated that the *C. velutinus* microsymbiont *Frankia* are distantly related to *Alnus*- and *Casuarina*-infective *Frankia*.

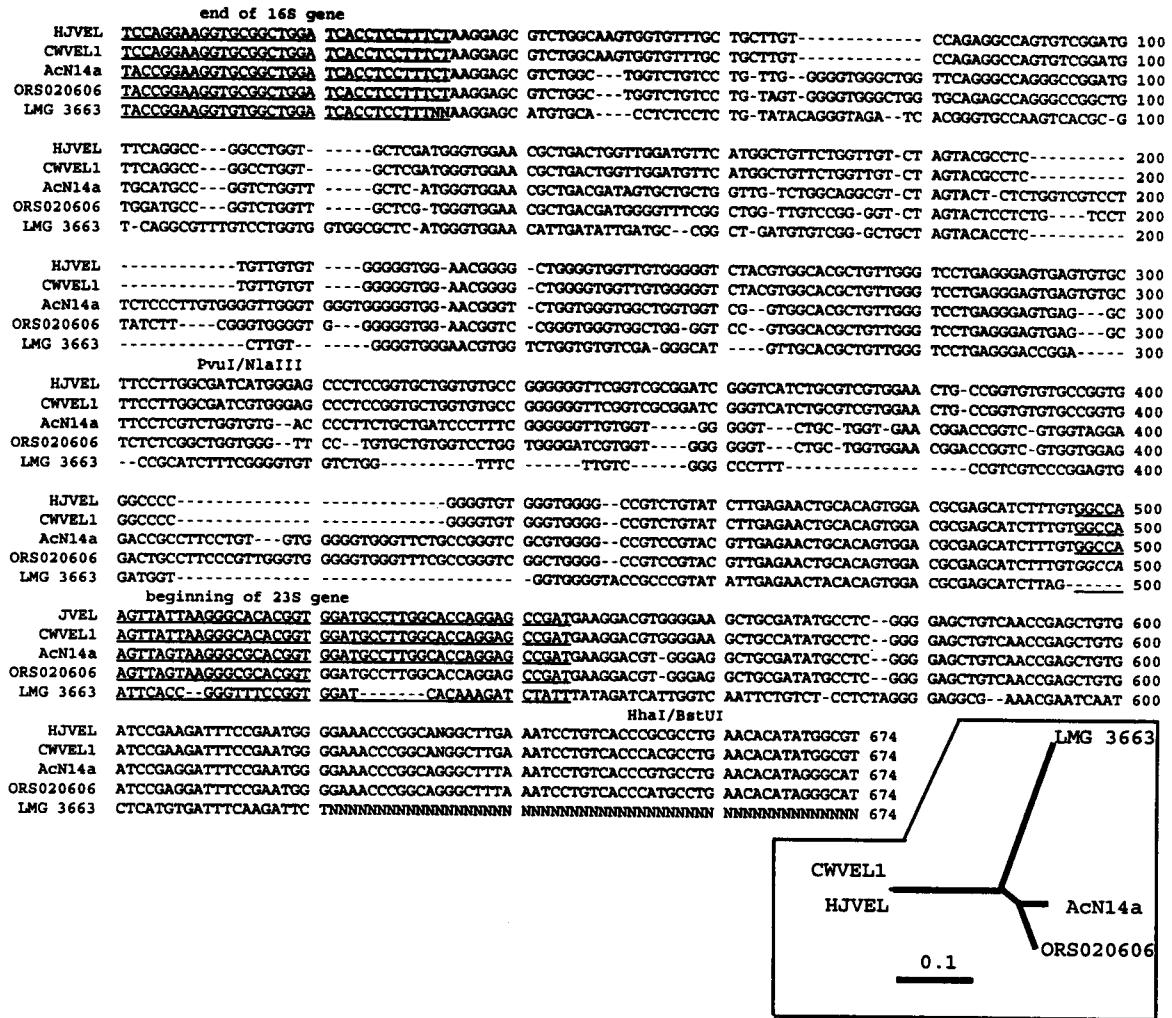


Figure 4.1. Comparison of ISR sequences between 16S and 23S rRNA genes from *Ceanothus* microsymbiont *Frankia* (HJVEL and CWVEL), *Frankia* sp. AcN14a, *Frankia* sp. ORS020606, and *Clavibacter michiganensis insidiosum* LMG 3663. Restriction sites unique to the ISR sequences of the two *Ceanothus*-microsymbiont *Frankia* are identified above the sequence line. The beginning and end of 16S and 23S rRNA genes are underlined. The insert cladogram is a phylogenetic tree of this sequence alignment reconstructed using Neighbor-joining method.

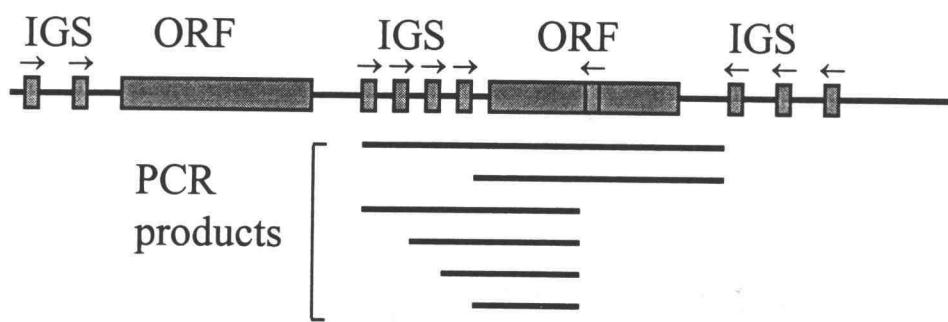


Fig. 4.2. A possible reason for generation of complex PCR amplification patterns by DR oligonucleotide-genomic DNA interactions. ORF represents open reading frame of a gene. Small boxes indicate DR regions and arrows the direction of DR.

4.4.2 DR-PCR fingerprinting and its comparison with BOX-PCR fingerprinting

Previous studies have reported that an oligonucleotide primer corresponding to BOX elements in a Gram-positive bacteria can be utilized to generate genomic fingerprints of both Gram-positive and Gram-negative bacteria (Versalovic et al., 1994). In this study we designed a novel primer corresponding to conserved DNA sequences of direct repeats in *Mycobacterium bovis* and demonstrated its utility for genomic fingerprinting. We used a single primer for DR-PCR in a similar way to that of BOX-PCR, because a BLAST search (Altschul et al., 1990) showed that DR sequences tend to be dispersed in the *M. bovis* and *M. tuberculosis* genomic DNA (Doran et al., 1993; Philipp et al., 1996) in the same orientation in a particular intergenic region but in different orientations in others. DR sequences are also found occasionally in intragenic regions. Thus, we postulated that a single DR consensus sequence could be used as a PCR primer to yield distinct patterns of DNA fingerprints varying in size when separated by agarose gel electrophoresis (Fig.4.2).

We examined systematically the distribution and utility of DR-PCR by comparing it with the well-characterized BOX-PCR. DR-PCR yielded 8 to 20 distinct PCR products, ranging in size from approximately 100 bp to over 2 kbp, from Gram-positive and Gram-negative bacteria, including three *Frankia* pure culture strains (Fig. 4.3 A). BOX-PCR also yielded distinct fingerprint profiles from diverse bacteria (Fig. 4.3A) as reported (Sadowsky et al., 1996; Murry et al., 1995). To determine the reproducibility of generating fingerprint profiles from different DNA preparations of the same strain, we analyzed DNA from cultures that had been initiated from single colonies at different times: *E. coli* DH5 α cells kept for four years in a 27 °C growth chamber and freshly cultured DH5 α cells yielded identical fingerprinting profiles (Fig. 4.3B, lanes 1 and 2). Likewise, four-year-old and newly grown *Frankia* EaI12 cells also showed identical fingerprinting profiles (Fig. 4.3B lanes 8 and 9).

BOX- and DR-PCR also yielded several distinct PCR products from tobacco and *Ceanothus* root DNA (Fig. 4.4 A and B) and *Ceanothus* leaf DNA (data not shown). We tested the specificity of primers by mixing two DNAs. Interestingly, BOX- and DR-PCR of a mixture of plant and bacterial DNA yielded only bacterial PCR profiles (Fig. 4.4 A, B, C, and D). A mixture of the same amount of *E. coli* and *Frankia* DNA yielded almost

Fig 4.3. Ethidium bromide-stained agarose gel pattern of BOX- and DR-PCR products from genomic DNAs of Gram-negative and Gram-positive. The DNA molecular weight marker (lane M) is a 100-bp ladder (Gibco BRL).

- A. The pattern of PCR products generated by using the BOX primer. Lanes 1 to 6 show the BOX-PCR products of genomic DNA from *E. coli* DH5 α (lane 1), *A. brasiliense* ATCC 29710 (lane 2), *M. luteus* (lane 3), *G. obscurus* (lane 4), *Frankia* sp. AvcI1 (lane 5), and *Frankia* sp. EaI12 (lane 6); lane 7 is negative control reaction lacking template DNA.
- B. The pattern of PCR products generated by using the DR primer. Lanes 1 to 9 show the DR-PCR products of genomic DNA from freshly cultured *E. coli* DH5 α (lane 1), four-year old cultured *E. coli* DH5 α (lane 2), *A. brasiliense* ATCC 29710 (lane 3), *M. luteus* (lane 4), *G. obscurus* (lane 5), *Frankia* sp. CPI1 (lane 6), *Frankia* sp. AvcI1 (lane 7), freshly cultured *Frankia* sp. EaI12 (lane 8), and four-year old cultured *Frankia* sp. EaI12 (lane 9); lane 10 is negative control reaction lacking template DNA.

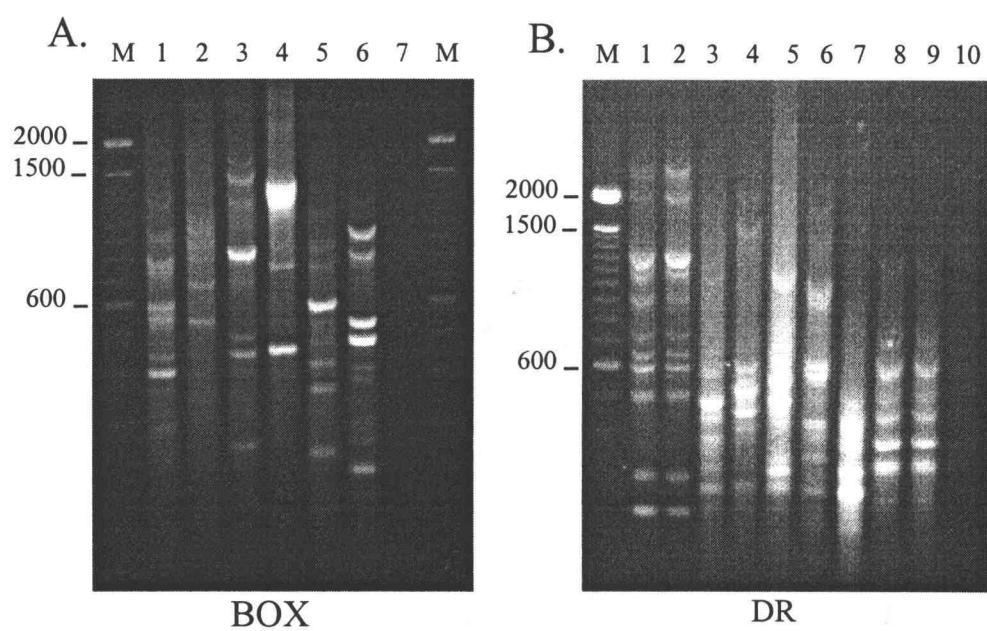
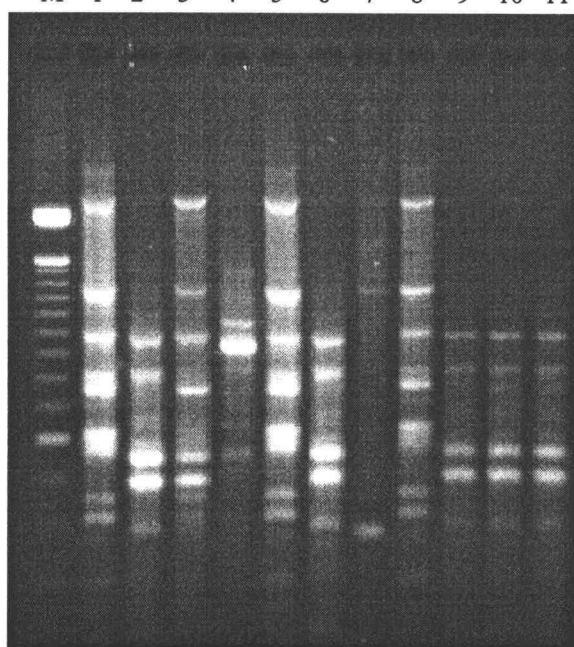


Fig. 4.4. Ethidium bromide-stained agarose gel pattern of BOX- and DR-PCR products from various genomic DNA concentrations and DNA mixtures of *E. coli*, *Frankia* sp. EaI12, *C. velutinus*, and *Nicotiana tabacum*. The DNA molecular weight marker (lane M) is a 100-bp ladder (Gibco BRL).

- A. The pattern of PCR products generated by using the BOX primer: lanes 1 to 11 show the BOX-PCR products of genomic DNA from *E. coli* (15 ng, lane 1), EaI12 (15 ng, lane 2), *E. coli* (7.5 ng) + EaI12 (7.5 ng) (lane 3), *N. tabacum* (15 ng, lane 4), *E. coli* (7.5 ng) + *N. tabacum* (7.5 ng, lane 5), EaI12 (7.5 ng) + *N. tabacum* (7.5 ng) (lane 6), *C. velutinus* (15 ng, lane 7), *E. coli* (7.5 ng) + *C. velutinus* (7.5 ng) (lane 8), EaI12 (5 ng) + *C. velutinus* (10 ng) (lane 9), EaI12 (7.5 ng) + *C. velutinus* (7.5 ng) (lane 10), EaI12 (10 ng) + *C. velutinus* (5 ng) (lane 11).
- B. The pattern of PCR products generated by using the DR primer: lanes 1 to 11 correspond to lane 1 to 11 in panel A.
- C. The pattern of PCR products generated by using the BOX primer: lanes 1 to 7 show the BOX-PCR products of genomic DNA from EaI12 (20 ng, lane 1), EaI12 (5 ng, lane 2), EaI12 (1 ng, lane 3), *C. velutinus* (5 ng) + EaI12 (20 ng) (lane 4), *C. velutinus* (5 ng) + EaI12 (5 ng) (lane 5), *C. velutinus* (5 ng) + EaI12 (1 ng) (lane 6), *C. velutinus* (5 ng, lane 7), and negative control reaction lacking template DNA (lane 8).
- D. The pattern of PCR products generated by using the DR primer: lanes 1 to 8 correspond to lanes 1 to 8 in panel C.
- E. The pattern of PCR products generated by using the BOX primer: lanes 1 to 7 show the BOX-PCR products of genomic DNA from *E. coli* (10 ng, lane 1), *E. coli* (9.5 ng) + EaI12 (0.5 ng) (lane 2), *E. coli* (7.5 ng) + EaI12 (2.5 ng) (lane 3), *E. coli* (5 ng) + EaI1 (5 ng) (lane 4), *E. coli* (2.5 ng) + EaI12 (7.5 ng) (lane 5), *E. coli* (0.5 ng) + EaI12 (9.5 ng) (lane 6), EaI12 (10 ng) (lane 7), and negative control reaction lacking template DNA (lane 8).
- F. The pattern of PCR products generated by using the DR primer: lanes 1 to 8 correspond to lanes 1 to 8 in panel E.

A. M 1 2 3 4 5 6 7 8 9 10 11

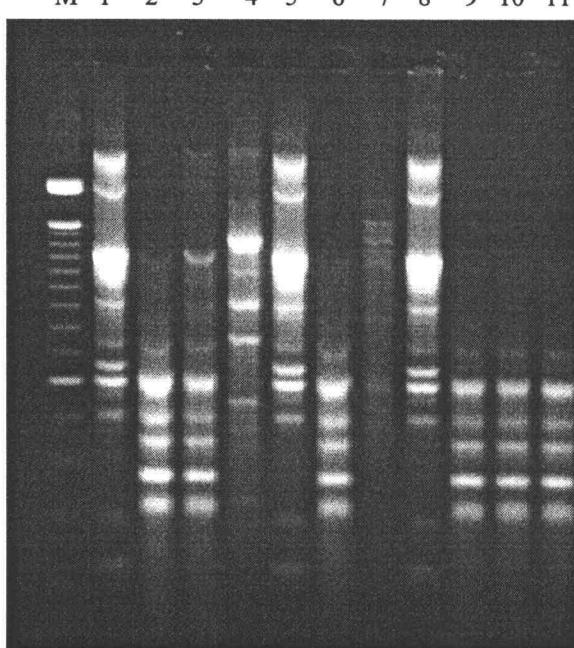
2100 –
1500 –
600 –



BOX

B. M 1 2 3 4 5 6 7 8 9 10 11

2100 –
1500 –
600 –

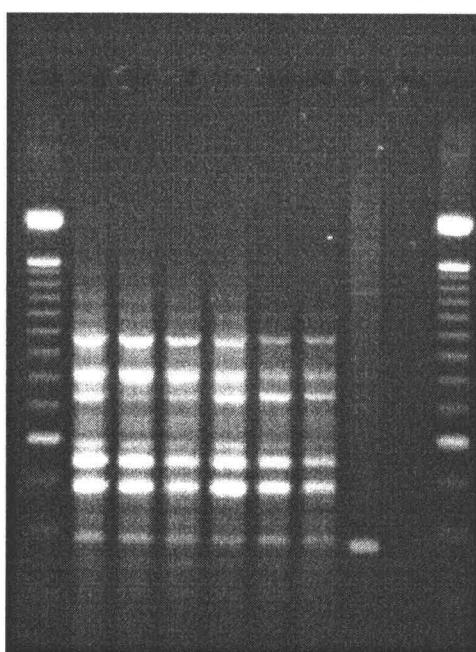


DR

Fig. 4.4.

C. M 1 2 3 4 5 6 7 8 M

2100 -
1500 -
600 -

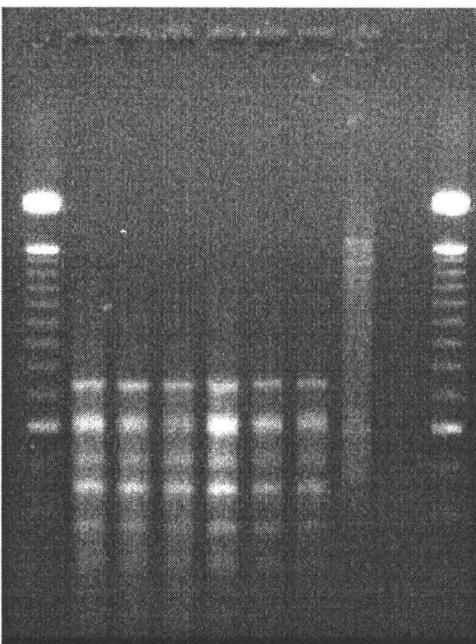


BOX

D.

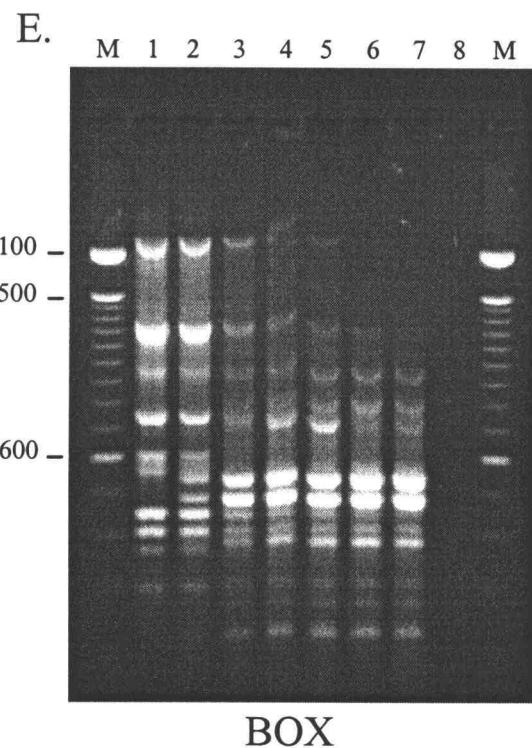
M 1 2 3 4 5 6 7 8 M

2100 -
1500 -
600 -

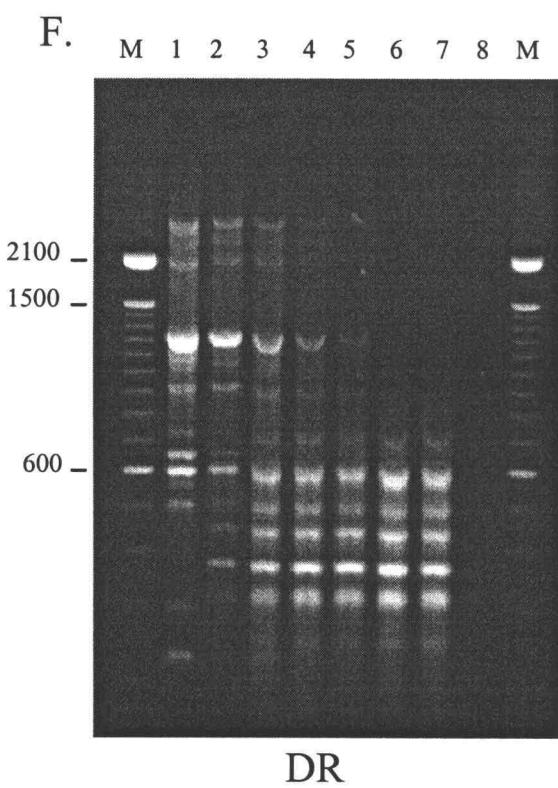


DR

Fig. 4.4.



BOX



DR

Fig. 4.4.

the combination of the two bacterial genomic fingerprint patterns (Fig. 4.4 A, B, E, and F). However, disproportionate mixtures of the two bacterial DNAs tended to retain more bands from that at the higher concentration, although the PCR profiles showed that *Frankia* EaI12 DNA was a better template than *E. coli* DNA. Furthermore, no distinct bands derived from *E. coli* DNA were observed in the fingerprint profile from the mixture of 0.5 ng *E. coli* DNA and 9.5 ng *Frankia* EaI12 DNA. Different amounts of genomic DNA, ranging from 0.5 ng to 20 ng, showed essentially the same profiles with change of an intensity of just a few bands (for example, lanes 1 and 2 of Figs. 4.4 C and D). Generally, the quantity of DNA in the extracts did not substantially affect fingerprint profiles. This result is interesting because we estimated that more than 80% of nodule DNA came from microsymbiont *Frankia*. We estimated the approximate proportion of *Frankia* DNA by subtracting the DNA contents of roots and leaves from that of fresh nodule lobes. The average DNA contents of four nodule lobes of *C. velutinus* were 105 ± 25 ng DNA mg⁻¹ nodule; that of three nodule lobes of *C. sanguineus* was 69 ± 4 ng DNA mg⁻¹ nodule; that of three nodule lobes of *C. integerrimus* was 115 ± 45 ng DNA mg⁻¹ nodule. The average DNA contents of four root samples adjacent/near the nodule of the above three species was 8 ± 4 ng DNA mg⁻¹ root (*C. velutinus*), 9 ± 3 ng DNA mg⁻¹ root (*C. sanguineus*), 4 ± 3 ng DNA mg⁻¹ root (*C. integerrimus*).

4.4.3 BOX- and DR-PCR fingerprinting of *Ceanothus* nodules

Primers corresponding to conserved DNA sequences of BOX elements and DR sequences annealed to genomic DNA and generated unique genomic fingerprints of nodule DNA (Fig. 4.5 and 4.6). Rep-PCR DNA fingerprints clearly distinguish different nodules from different *Ceanothus* plants. BOX- and DR-PCR yielded 8 to more than 15 distinct PCR products, ranging in size from approximately 100 bp to over 2 kb. We also ran PCR products from leaf or root DNA. The PCR products of root or leaf alone did not correspond with those from nodule DNAs (Data not shown) Differences among nodules were assessed visually on the basis of the migration patterns of PCR products. Fingerprinting profiles generated with each primer set were complex but quite similar among nodules with a few band differences. In total, 17 distinct bands from BOX-PCR were visualized. Although DR-PCR produced more smeared band patterns than BOX-

PCR, DR-PCR showed the same degree of resolution compared with BOX-PCR. Nine major PCR products, generated by BOX-PCR, appeared to comigrate among nodules; for DR-PCR, four major products comigrated. *Ceanothus*-microsymbiont *Frankia* are closely related on the basis of DNA sequences. The presence of several comigrating bands also suggested that *Frankia* are closely related. The BOX- and DR-PCR profiles of *Ceanothus*-microsymbiont *Frankia* were found to be completely different from those of both *Frankia* CPI1 and AvcI1 (Fig. 4.5 A and B).

Fig. 4.6 showed that BOX and DR primers yielded quite similar banding patterns between nodules of two *Ceanothus* species within a copopulation with one to three band differences. BOX-PCR yielded a single band difference for nodules of the *C. integerrimus*-*C. sanguineus* copopulation (Fig. 4.6A). DR-PCR of the nodules gave three band differences (Fig. 4.6B). No notable differences were observed between the two nodules of the *C. velutinus*-*C. integerrimus* copopulation or between the two nodules of the *C. velutinus*-*C. prostratus* copopulation (data not shown). We did not observe any difference of genomic fingerprinting patterns among nodule lobes of a nodule (Fig. 5 B and D).

We observed some degree of difference in genomic fingerprints among the three copopulations. However, the results may underestimate the diversity of *Frankia* within a copopulation, because only one nodule from each species was analyzed from each copopulation. We tested this possibility using nodules collected from three *C. velutinus*-*C. prostratus* copopulations about 1.5 km apart from each other. Fig. 4.7 shows that the PCR-profiles from six nodules showed greater differences among copopulation sites than between the two species.

Among BOX- and DR-PCR fingerprints from 10 nodules, 8 different profiles were identified. The binary matrix from the BOX- and DR-PCR profiles was analyzed with UPGMA option in the SHAN analysis of the NTSYS software. The dendrogram obtained showed high similarity between nodule fingerprints from the same geography rather than from the same *Ceanothus* species (Fig. 4.8).

Fig. 4.5. Ethidium bromide-stained agarose gel patterns of BOX PCR (panel A) and DR PCR (panel B) products from six nodules collected from three *Ceanothus* copopulations. Lanes 1-6 show the BOX and DR PCR products obtained from nodule lobes of *C. velutinus* (lane 1) and *C. integerrimus* (lane 2) of *C. velutinus-C. integerrimus* copopulation, *C. sanguineus* (lane 3) and *C. integerrimus* (lane 4) of *C. sanguineus-C. integerrimus* copopulation, and *C. velutinus* (lane 5) and *C. prostratus* (lane 6) of *C. velutinus-C. prostratus* copopulation. In panel A lane 7 is BOX-PCR products of *Frankia* sp. Eal12 and lane 8 *Frankia* sp. AvcI1. In panel B lane 7 is DR-PCR products of *Frankia* Eal12 and lane 8 CpI1. Lane 9 is negative control reaction lacking template DNA. The lanes labeled M show the DNA molecular size marker (100-bp ladder, Gibco-BRL).

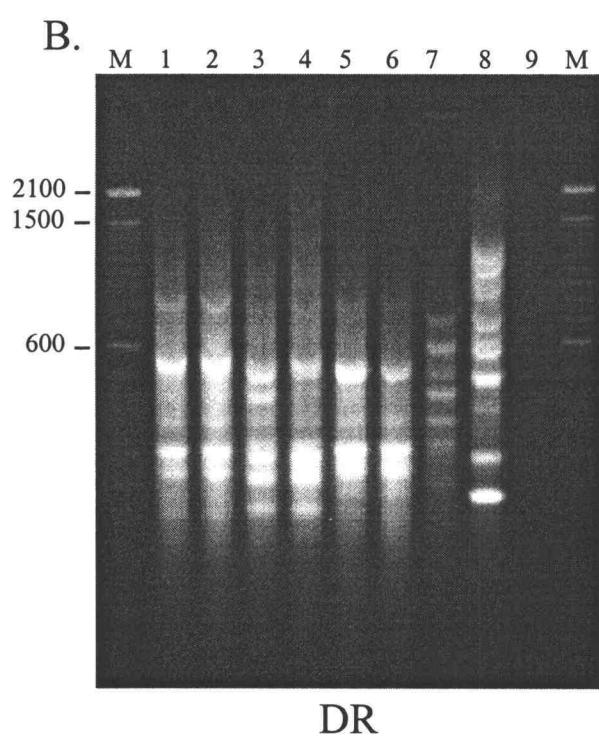
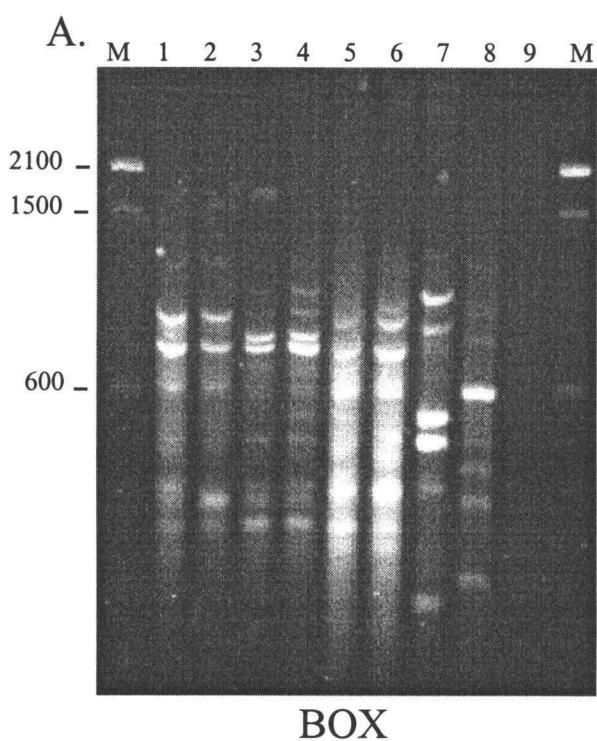


Fig. 4.5.

Fig. 4.6. Ethidium bromide-stained agarose gel patterns of BOX PCR (panel A) and DR PCR (panel B) products from three nodule lobes of each nodule collected from *C. sanguineus* and *C. integerrimus* in copopulation. Lanes 1 to 6 show the BOX and DR PCR products obtained from lobes of *C. sanguineus* nodule (lane 1-3) and of *C. integerrimus* (lane 4-6). In panel A lane 7 is BOX PCR products of *Frankia* sp. CpI1 and lane 8 is negative control reaction lacking template DNA. In panel B lane 7 is the negative control. The lanes labeled M show the DNA molecular size marker (100-bp ladder, Gibo-BRL).

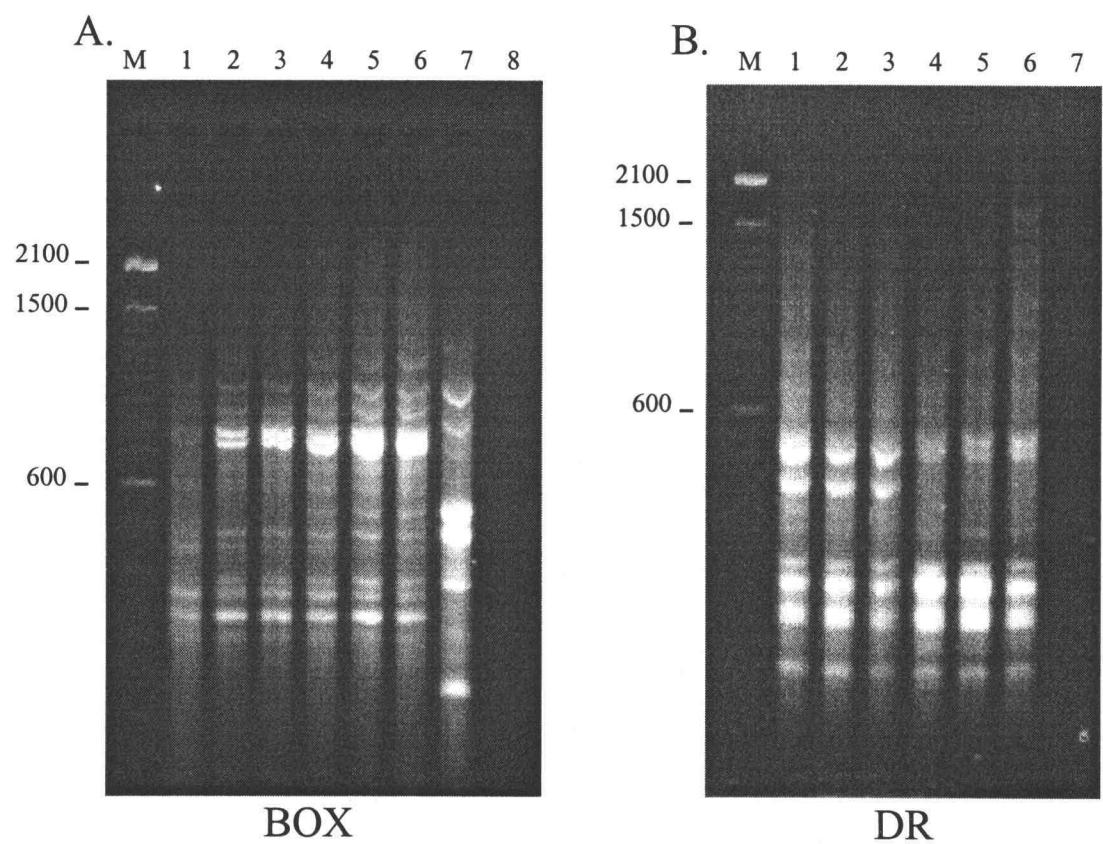


Fig. 4.6.

Fig. 4.7. Ethidium bromide-stained agarose gel patterns of BOX PCR (panel A) and DR PCR (panel B) products from six products collected from three *C. velutinus*-*C. prostratus* copopulation sites. Lanes 1 to 6 show the BOX and DR PCR products obtained from lobes of *C. velutinus* (site 619, lane1; site 1, lane 3; and site 2, lane 5) and of *C. prostratus* (site 619, lane 2; site 1, lane 4; and site 2, lane 6). Lane 7 is PCR products of *Frankia* sp. CpI1 and lane 8 is negative control reaction lacking template DNA.

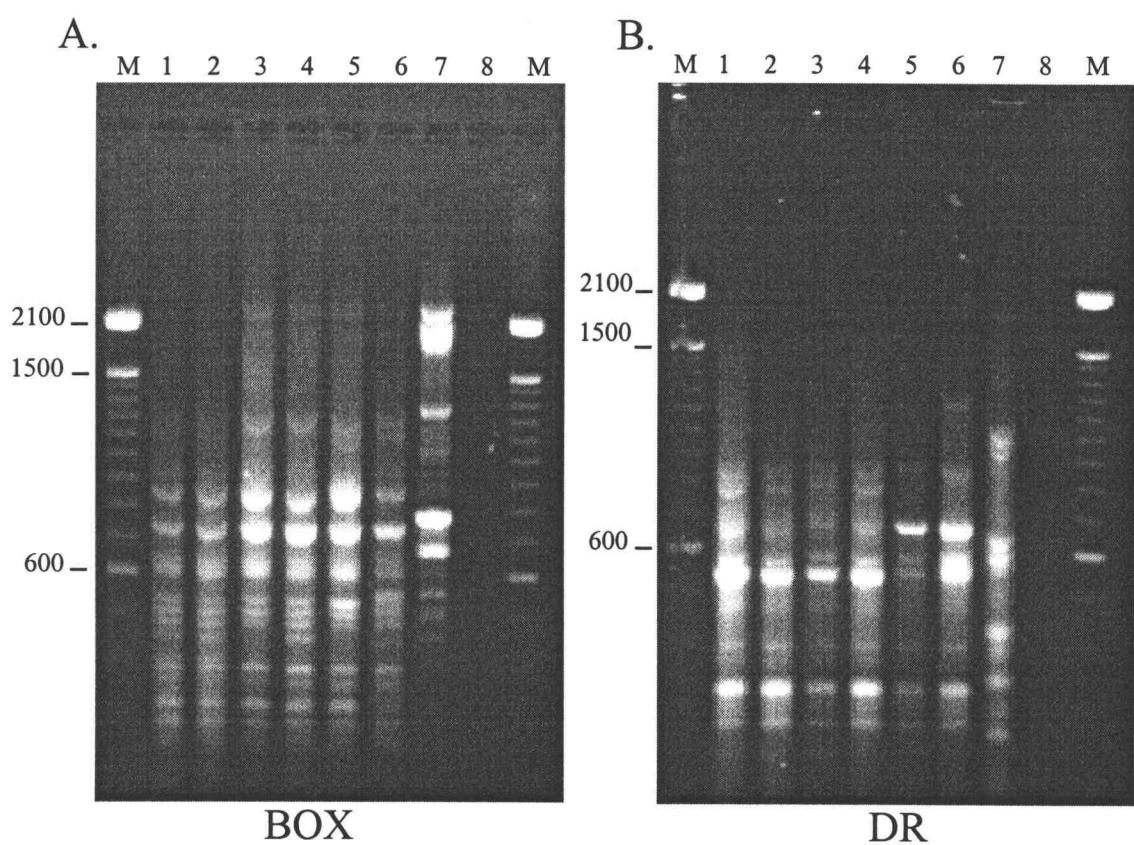


Fig. 4.7.

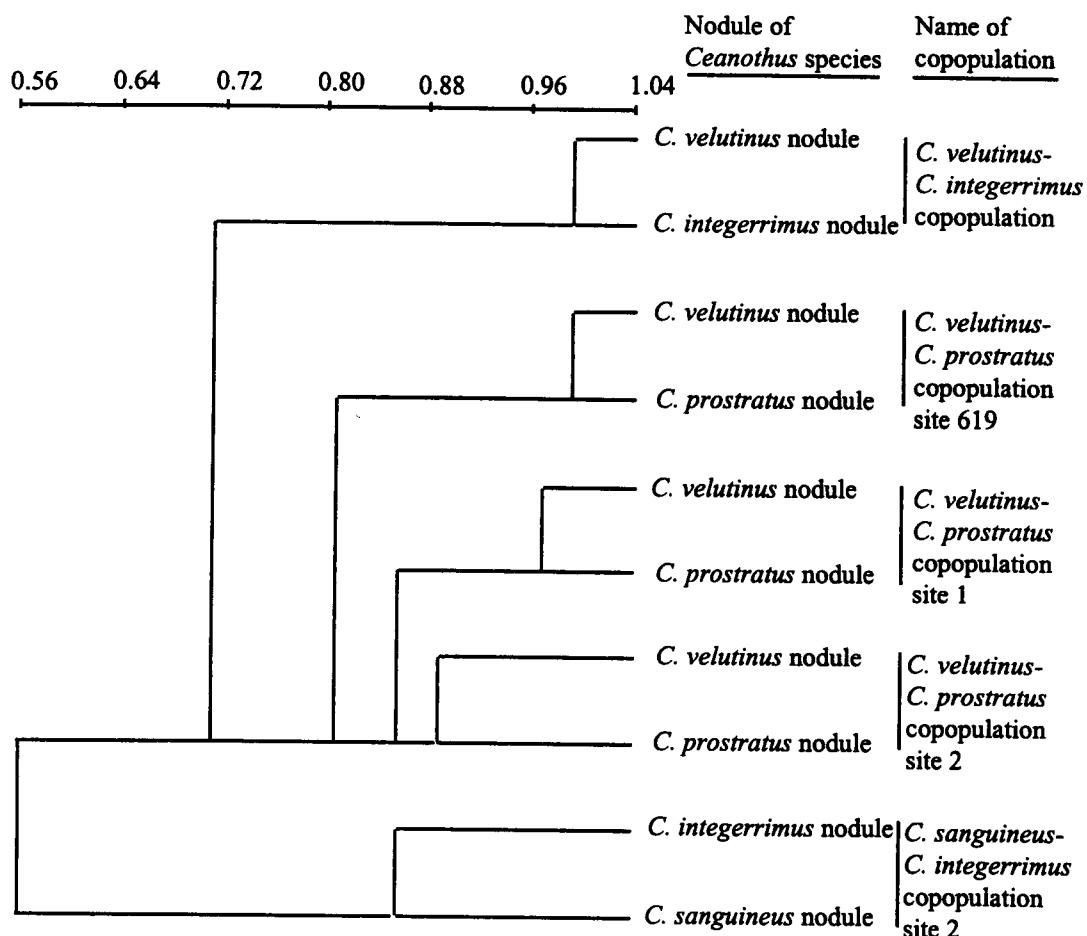


Fig. 4.8. Dendrogram of relatedness of rep-PCR fingerprints for *Ceanothus* nodules determined by cluster analysis and the unweighted pair-group method with arithmetic averages (Sneath and Sokal, 1973). Analyses were conducted with the UPGMA option in SHAN Clustering in NT-SYS program (Applied Biostatistics Inc.)

4.5 Discussion

The low sequence variation of 16S-23S ISR in *Ceanothus*-microsymbiont *Frankia* from three *Ceanothus* copopulations (Fig. 4.1) suggested that those microsymbiont *Frankia* were related at the sub-species or lower level. The phylogenetic analysis of 16S-23S ISR suggested that the two *Ceanothus*-microsymbiont *Frankia* are distantly related to *Alnus*- and *Casuarina*-infective *Frankia* strains. The result is similar to those of earlier analyses of the full or partial length 16S sequences where *Ceanothus*-microsymbiont *Frankia* cluster with those of the *Elaeagnus*-infective strains or *Dryas* microsymbiont (Murry et al., 1997; Benson et al., 1996; Chapter 2). This is interesting because both *Ceanothus*-microsymbiont and *Elaeagnus*-infective *Frankia* infect the root by direct intercellular penetration (Liu and Berry, 1991) and *Elaeagnus*-infective *Frankia* show low diversity relative to *Alnus*-infective *Frankia* (Normand et al., 1996). It also suggests that the high variability region of the ISR can be useful for designing PCR primers specific for *Ceanothus*-microsymbiont *Frankia*.

Because ISR sequences showed such a low variation, we further analyzed *Ceanothus*-microsymbiont *Frankia* using BOX and DR-PCR methods, referred to as a rep-PCR collectively. Rep-PCR methods have been known to resolve bacterial strains highly specifically at the sub-species level (Frey et al., 1997; Latour et al., 1996). Two previous reports have used the rep-PCR method to assess the genetic diversity of *Frankia* pure cultures and *Ceanothus*-microsymbiont *Frankia* (Murry et al., 1995; 1997). However, the previous nodule study by BOX-PCR assumed, without clear justification, that the resulting rep-PCR products revealed genomic fingerprinting of nodule microsymbiont. We justified in this study that the BOX primers are particularly suitable for the rapid molecular characterization of *Ceanothus*-microsymbiont *Frankia* at the subspecies level using nodules. Additionally, we demonstrated a novel DR-PCR technique, which has almost the same degree of utility as BOX-PCR.

The results shown in Fig. 4.3 suggested that the DR primer could be a useful tool for genomic fingerprinting, similar to BOX, REP, and ERIC primers. First, our results suggest that the genomic fingerprint patterns generated by DR-PCR are stable over time. Identical profiles from four-year-old cultured isolates and freshly cultured isolates

support the reproducibility of the rep-PCR protocol. Second, we have demonstrated that closely-related *Frankia* strains can be easily differentiated using DR-PCR profiles, as determined by other experimental protocols such as DNA sequencing studies and that bacteria associated with the same host can be easily differentiated by these profiles. Third, we have demonstrated that diverse arrays of bacteria ranging from Gram-negative to Gram-positive bacteria yielded a sufficient complexity of DR-PCR products.

We suggest that rep-PCR profiles generated with nodule DNA represent those of the microsymbiont *Frankia* genome, as shown in Fig. 4.4. Rep-PCR of plant-bacterial DNA mixtures kept most PCR bands observed in those of plant DNA alone from amplifying, indicating that DR and BOX primers are more specific to bacterial DNA. Rep-PCR of a mixture of equal amounts of DNA from two bacterial strains tended to retain PCR bands observed in each strain alone. However, highly disproportionate mixtures tended to reduce PCR amplification from bacterial DNA of lower concentration and in extreme disproportionate mixture (20:1), no PCR bands are amplified from that of lower concentration. Taken together, BOX- and DR-PCR yield most likely PCR products amplified only from *Frankia* DNA when fingerprinting nodule DNA, even though nodule DNA contains some degree of plant DNA and ineluctable contaminant bacterial DNA. The results correspond to a previous report by Louws et al. (1994) that plant tissue infected with a known *Xanthomonas campestris* strain yielded the rep-PCR profile identical to that of the bacterial isolate.

We systematically compared the general utility of BOX and DR primers. In general, differences between microsymbiont *Frankia* were detected by each primer with similar resolution, suggesting that the distribution of BOX and DR sequences is a true reflection of genomic structure. For detecting limited polymorphisms within a copopulation between microsymbiont *Frankia*, each primer set offered unique information. By using two different primers, a broader survey of the chromosomal structure was possible and more specific conclusions concerning diversity or similarity among bacterial strains and microsymbiont *Frankia* were achieved. More faint bands from *Frankia* DNA were observed in DR-PCR. In general, depending on the efficiency of PCR, bright bands and faint bands were not always amplified to the same extent or were not equally visible after ethidium bromide staining. Thus, it was necessary to repeat PCR reaction at least once in

order to confirm PCR patterns. More prominent bands, however, were consistently present and were almost always sufficient to distinguish among pure culture or microsymbiont *Frankia*.

Ceanothus-microsymbiont *Frankia* are closely related on the basis of DNA sequences. The presence of several comigrating bands also suggested that *Frankia* are closely related. The BOX profiles of *Frankia* were comparatively simple, and at least nine PCR products comigrated. DR-PCR also yielded multiple bands of parallel mobility. However, the overall patterns of BOX- and DR-PCR were distinct. The BOX- and DR-PCR profiles of *Ceanothus*-microsymbiont *Frankia* were found to be completely different from those of *Frankia* CPI1, AvcI1, or EaI12, confirming that previously isolated *Ceanothus*-microsymbiont *Frankia* are distantly related to *Alnus*-infective *Frankia* on the basis of sequence data of ribosomal DNA (Chapter 2, Murry et al., 1997). Each *Ceanothus* nodule tested had unique BOX- and DR-PCR fingerprint profiles, but the presence of multiple bands of apparent equal mobility suggested that microsymbiont *Frankia* among nodules from three different geographic sites had a common evolutionary heritage. The BOX- and DR-PCR protocols provided similar conclusions about the apparent relatedness among nodules that had similar fingerprint profiles. When nodules within a copopulation demonstrated polymorphisms, each primer set offered unique information, generating nodule-specific profiles.

It is interesting that we did not observe any differences in rep-PCR fingerprints among nodule lobes within a nodule, even though great diversity of *Rhizobium* has been observed within a single nodule. This may be due to difference of the infective process and the ultrastructure of nodules. For example, rhizobia infect root tissue via infection thread and are located in intracellular organelle, called bacteroids, which are like plastids. *Frankia* penetrate *Ceanothus* root tissue via intercellular space and are located outside plasma membrane of plant cells.

Ceanothus-microsymbiont *Frankia* exhibit a lower degree of diversity within each copopulation than among copopulations. The result is interesting in respect to host specificity because the same *Ceanothus* species from different geographic origins is associated with different microsymbiont *Frankia*, whereas two different *Ceanothus* species from the same geographic origins are associated with quite similar microsymbiont

Frankia. Taken together, the results suggest that *Frankia* exhibit limited host-specificity within *Ceanothus* copopulations. However, geography is the more important factor for *Frankia* divergence than host plants.

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Chapter 5

Population size and diversity of *Frankia* in soils under *Ceanothus velutinus* and Douglas-fir stands

Soon-Chun Jeong and David D. Myrold

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5.1 Abstract

The influence of host plants on *Frankia* populations were investigated using soils from *Ceanothus velutinus* (Dougl.) and Douglas-fir (*Pseudotsuga menziesii* (Mirb.) Franco) stands. Population sizes of *Ceanothus*-infective *Frankia* in the soils were measured using a plant bioassay. *C. velutinus*, *C. sanguineus* (Pursh), and *C. integerrimus* (H. & A.) were used as trap plants. The *Frankia* population size in soil from the *C. velutinus* stand soil was about 10 times higher than that from the Douglas-fir stand. This result supports previous reports that although the presence of host plants increases *Frankia* population size, *Frankia* persist without host plants. Nodulation capacities of the three trap plants were not significantly different. All nodules showed N₂ fixation ability using the acetylene reduction activity assay. The diversity of *Frankia* nodulating trap plants was examined using repetitive intergenic DNA and the polymerase chain reaction (rep-PCR). A newly designed, direct repeat sequence and a BOX sequence were used as rep-PCR primers. The results showed that infective *Frankia* in the two contrasting soils do not have specificity to *Ceanothus* species and the two soils contained a common group of *Frankia* as well as different *Frankia* strains. Taken together, the results suggest that the higher population sizes in the soil from *Ceanothus* stand may be due to preferential increase in particular groups of *Frankia* in different soils.

5.2 Introduction

The genus *Frankia* (Frankiaceae) can persist in root nodules and exist in soil, as demonstrated by its isolation from nodules (Callaham et al., 1978) and from soil (Baker and O'Keefe, 1984). Generally, high *Frankia* populations are found in soils near host plants. However, significant numbers of *Frankia* have also been observed in soils well outside the normal geographic range of host plants (Benecke, 1969; Tyson and Silver, 1979), under non-host plant stands (Smolander and Sundman, 1987), or long after host plants have disappeared from a site (Wollum et al., 1968). In this study we examined soils under *C. velutinus* (Dougl.) and Douglas-fir (*Pseudotsuga menziesii* (Mirb.) Franco) stands to further address *Frankia* ecology in soil.

Ceanothus species are host plants of *Frankia*. A rich diversity of *Ceanothus* species exists in Oregon. They are early successional species at disturbed sites (burns, landslides, clear-cuts, etc.) and can fix significant amounts of N₂ (Hibbs and Cromack, Jr., 1990). Douglas-fir, a non-host plant, is one of the dominant forest tree species in Oregon. Stands of Douglas-fir often replace *Ceanothus* stands during plant succession.

Most previous population studies of *Ceanothus*-infective *Frankia* have been done by observations of *Ceanothus* stands in the field or in greenhouse studies. Nodulation of seedlings decreased with higher soil N level (Youngberg and Wollum, 1976) and in response to soil amendments of a high N litter (Zavitkovski and Newton, 1968) or inorganic N (Thomas and Berry, 1989), indicating that nodulation and rates of N₂ fixation in the field may vary inversely with soil N content. There is some indication that the speed of *Ceanothus* nodulation during stand development is a function of soil Ca, with more rapid nodulation on sites with higher Ca concentrations (Scott, 1973). By the end of the 10-year observation period, most *Ceanothus* were nodulated, however. As a forest stand develops and *Ceanothus* drops out of the stand, the nodulation capacity of the soil decreases, although some *Frankia* seem to persist even in 300-year-old conifer stands (Wollum et al., 1968). Results of a greenhouse experiment using *C. velutinus* germinated from different populations and soils collected under those stands (Nelson and Lopez, 1989) suggested that the rate of N₂ fixation in actinorhizal associations depended on the soil source rather than the host population.

The diversity of *Ceanothus* microsymbiont *Frankia* has been studied only recently because the microsymbiont is recalcitrant to isolation. Genomic fingerprints of microsymbiont *Frankia* as assessed by RFLPs (Baker and Mullin, 1994) and rep-PCR (Murry et al., 1997) have revealed some degree of diversity, which is not related to geographic origins or *Ceanothus* populations. Phylogenetic studies using DNA sequences PCR-amplified directly from nodules showed that the *Ceanothus*-microsymbiont is closely related to *Elaeagnus*-infective or *Phurshia* microsymbiont *Frankia* and distantly related to *Alnus*-infective *Frankia* (Murry et al., 1997; Bensen et al., 1996; Chapter 2). However, these diversity studies still raise questions such as how many *Ceanothus*-infective *Frankia* strains exist in a handful of soil. More quantitative estimates are needed if the ecology of *Ceanothus*-microsymbiont *Frankia* is to be better understood.

The objective of this study was to elucidate how host plants affect *Frankia* population size and diversity. No study has been reported regarding population dynamics of *Frankia* in soil using actinorhizal plants other than *Alnus* species. We compared soils under a host plant, *C. velutinus*, and under a non-host plant, Douglas-fir. Population sizes of *Ceanothus*-infective *Frankia* in soils were measured using plant bioassays. Diversity of *Ceanothus*-microsymbiont *Frankia* was examined using rep-PCR.

Previous studies have used plant bioassay and PCR-MPN (most-probable number) methods to measure the population size of *Frankia* (e.g. van Dijk, Ph.D. Thesis, State University, Leiden, the Netherlands, 1984; Picard et al., 1990; Myrold and Huss-Danell, 1994). PCR-MPN methods use *Frankia*-specific primers and allow one to measure population size directly from soils or plant nodules. However, PCR-MPN methods still need improvement because PCR primers may amplify DNA of closely related bacteria. A widely used plant bioassay based on counting nodules of trap plants offers an indirect measure of *Frankia* population size in soils. So far, the plant bioassay is the only method for measuring population size of host-infective *Frankia*.

PCR-based methods can eliminate the need to isolate microorganisms in pure culture for studying the diversity and structure of microbial communities. An example is rep-PCR, a PCR technique with primers that correspond to ubiquitous repetitive DNA sequences (Versalovic et al. 1991). Rep-PCR is a highly specific genomic fingerprinting

technique. Recently, rep-PCR has been utilized to identify cultured *Frankia* strains with resolution at the strain level (Murry et al., 1995) and to assess the diversity of the *Frankia* microsymbiont in nodules from *Ceanothus* species (Murry et al., 1997). Here we used rep-PCR techniques to assess the diversity of *Ceanothus*-infective *Frankia*.

5.3 Materials and Methods

5.3.1 Soil collection

Soil samples were collected from a 20-year-old *C. velutinus* stand and a nearby Douglas-fir stand more than 100 years old at the H.J. Andrews Experimental Forest (44°09' N; 122°22' W) in Oregon. Three 3-4 kg soil cores (0 - 20 cm depth) taken near the roots of two plants were collected 10 m apart within the *C. velutinus* stand. Nodules were also collected to inoculate positive control plants. At the Douglas-fir stand, three 3-4 kg soil cores were collected from three sites 10 m apart. Different collection tools were used between stands to avoid cross-contamination. Samples were transported in an ice box and stored at -20°C. The soil chemical properties were analyzed by the Central Analytical Laboratory at Oregon State University (Corvallis, OR) (Table 5.1).

5.3.2 Plant material and growth conditions

Seeds of *C. velutinus*, *C. sanguineus* (Pursh), and *C. integerrimus* (H. & A.) were soaked for 1 hr in 2.5 % sodium hypochlorite solution and then scarified by placing approximately 500 seeds in 200 ml boiling deionized water for 1 min, removing them from the heat and slowly cooling until room temperature. The seeds were then stratified by wrapping them in several layers of moistened, sterile cheese cloth and holding at 4 °C for 60 days. Seeds were then transferred to germinate in sterilized, moistened Perlite at 21 °C under 25 $\mu\text{mol m}^{-2}\text{s}^{-1}$ fluorescent lighting. Seedlings were grown until one true leaf developed and then transferred to a pot containing Perlite:sand (3:1).

Pots were designed to avoid cross-contamination in growth chamber or greenhouse. A pot consisted of two Square Grower Containers (57 mm x 60 mm, S-225, McConkey Co., Sumner, WA), one upon another so there was a 12-mm space between the two

Table 5.1. Characteristics of soil samples.

Chemical property	<i>C. velutinus</i> stand	Douglas-fir stand
pH	6.0	6.3
P (mg kg ⁻¹ soil)	7	7
K (mg kg ⁻¹ soil)	234	343
Ca (cmol kg ⁻¹ soil)	3.5	6.8
Mg (cmol kg ⁻¹ soil)	0.6	1.0
Na (cmol kg ⁻¹ soil)	0.04	0.04
C (%)	4.4	4.1
N (%)	0.16	0.17

containers to prevent cross-contamination by diffusion of dripping solution while watering. Two plastic nets (1.25-mm mesh) were inserted between the two containers to exclude Perlite or sand from flowing down. The pots were supported on a lattice.

Pots were left for 3 days in the laboratory before inoculation so that the transferred plants became accustomed to the pot environment. Then *C. velutinus* pots were moved to a greenhouse; *C. sanguineus* and *C. integerrimus* pots were moved to growth chambers. The greenhouse was held at a 21°C - 16 °C day-night regime. Plants were grown from December to March, therefore the day-night period was adjusted to 16 - 8 h using *ca* 65 $\mu\text{mol m}^{-2}\text{s}^{-1}$ sodium lamps. Growth conditions for *C. sanguineus* were 26°C - 16°C on a 16 - 8 h day-night regime. The photosynthetic photon flux density was 145 $\mu\text{mol m}^{-2}\text{s}^{-1}$ for 3 h at the beginning and end of the day and 270 $\mu\text{mol m}^{-2}\text{s}^{-1}$ for 10 h in the middle of the day. Growth conditions for *C. integerrimus* were the same as for *C. sanguineus* except that the temperature regime was 21°C - 16°C. Plants were watered with sterilized tap water everyday and a quarter-strength, modified Hoagland's solution (Huss-Danell and Myrold, 1994) once a week.

5.3.3 Inoculation

Three soil samples from each stand were mixed thoroughly by shaking in a plastic bag. The soils were sieved to remove gravel and plant debris (2 mm-mesh). Soil corresponding to 20 g of dry weight was suspended in quarter-strength Hoagland's solution at a 1:5 dilution. From this suspension, serial dilutions corresponding to 1:5, 1:50, 1:500, and 1:5000 were prepared. At each dilution step, the soil suspension was shaken vigorously by hand. The soil suspensions were added to the root system of test seedlings. One dilution series consisted of 16 seedlings, 4 for each dilution. There were three replicate dilution series for each species.

Negative controls were left uninoculated and served to detect any contaminants. Positive controls were inoculated with a crushed nodule suspension to verify that the growth conditions used would allow nodulation to take place. Additional pots, which contained 4 g and 0.4 g soil, were made to check nodulation over time.

5.3.4 Nodulation and measurement of root and shoot dry weight.

Every week three of the extra pots were destroyed and the roots of plants inspected to determine when nodulation leveled off. *Frankia* populations, or nodulation units (NU) g⁻¹ soil, were calculated from plants that had been scored as nodulated according to the most probable number (MPN) method (Koch, 1981). *Frankia* populations were also calculated from the number of nodules per plant according to a nodulation capacity method based on Van Dijk (*loc. cit.*). For measurement of root and shoot weight of seedlings, nodules were first excised from roots. Nodule lobes of some nodules were excised and tested for acetylene reduction activity. Remaining nodules were stored at -20 °C for later DNA extraction. Roots and shoots were separated approximately at the Casparyan strip, dried in an oven at 70 °C for 2 days and weighed separately. Statistical analyses were performed with multifactor ANOVA in Statgraphics plus 2.0 (Statistical Graphics corp. Princeton, NJ).

5.3.5 Acetylene reduction activity assay

Commercially purified C₂H₂ (0.3ml) was injected with a plastic syringe into a 3.0-ml tube containing one nodule lobe. After 2 h a 0.1-ml gaseous sample from each tube was removed and analyzed for C₂H₄ and C₂H₂ with a Hewlett-Packard 5830A gas chromatograph (Walnut Park, CA) fitted with a 2 m x 2.1 mm, 80-100 mesh, Porapak R column; oven temperature 70°C. Injection temperature and flame ionization detector temperature were adjusted to 100 °C. Flow rate of the N₂ carrier gas was adjusted to 40 ml min⁻¹.

5.3.6 DNA Extraction

For DNA extraction, bacterial cells from liquid culture of *Frankia* were concentrated centrifuging and washed using TNE (10 mM Tris-Cl, 100 mM NaCl, 1 mM EDTA (pH 8.0) and a nodule lobe from a nodule was excised and surface-sterilized using 2.5% sodium hypochlorite solution. Genomic DNAs were extracted following a modified protocol of the cetyltrimethylammonium bromide (CTAB) procedure (Murray and Thomson, 1980) as described (Chapter 4). Basically, nodule lobes were frozen, ground, extracted with CTAB and chloroform:phenol and precipitated twice with isopropyl

alcohol and once with PEG/NaCl. This method yields sufficient DNA for PCR amplification.

DNA was quantified using Hoechst dye 33258 and a DNA fluorometer (Model TKO 100; Hoefer Scientific Instruments, San Francisco, CA) according to the manufacturers instructions.

5.3.7 Rep-PCR.

Total nodule DNA was amplified using the BOX A1R primer and the DR1R primer as described (Chapter 4). Each PCR experiment included a control lacking template DNA. For each nodule sample amplified, a control utilizing DNA isolated from root sections adjacent to that nodule was included. The amplification products were separated by gel electrophoresis and stained with ethidium bromide. The band patterns were converted into a binary matrix and analyzed using NTSYS software (Applied Biostatistic Inc.).

5.4 Results

5.4.1 Measurement of *Frankia* population size by plant nodulation

It was necessary to do preliminary experiments to design appropriate nodulation systems, because no previous bioassay had been reported using *Ceanothus* species. For example, we grew *C. velutinus* in a hydroponic culture system for 12 months as in bioassay system used for *Alnus* species (Huss-Danell and Myrold, 1994). However, we did not observe any nodulation. On the basis of a previous inoculation study with *Alnus rubra* Bong., in which almost no nodules were observed on plants in negative control plot (Crannell et al., 1994), we evaluated the growth of *Ceanothus* plants in Perlite:sand (3:1) pots in a greenhouse and a growth chamber. Sixteen plants of each *Ceanothus* species were grown in pots, eight were inoculated with 4 g of soil and eight with 20 g of soil from the *C. velutinus* stand. Half of the plants were grown in the greenhouse and half in the growth chamber. The pots were maintained for 11 weeks. In the greenhouse, all three species grew well. Only *C. velutinus* plants were nodulated in both 4 g and 20 g soil

treatment plants, however, and no *C. integerrimus* and *C. sanguineus* plants were nodulated. In the growth chamber, all *C. sanguineus* plants grew well, whereas all *C. velutinus* plants and half of the *C. integerrimus* plants died. All *C. sanguineus* plants and some healthy *C. integerrimus* plants were nodulated. These results may have been caused by different moisture and temperature requirements of the three *Ceanothus* species. Thus, we used three different environmental systems for the three *Ceanothus* species in subsequent plant bioassay experiments.

Nodules of three *Ceanothus* species were never observed on negative controls and the most dilute inoculum but always on positive controls. Nodulation occurred on at least one dilution within every bioassay replicate. In this study, the highest frequency of nodulated plants and the highest number of nodules per plant were found with the least dilute inoculum. Thus, our experiments reflect the number of NU in these soils.

The shoots of all nodulated plants were larger and darker green than those of non-nodulated plants. Root and shoot weights of all plants were measured (Table 5.2). A completely randomized three-way analysis of variance was then done. On this basis there were some significant main effects ($p < 0.05$), but none of the interactions was significant ($p > 0.05$). There was no significant difference in shoot weight between the soils, however, there were significant difference in shoot weight among *Ceanothus* species and among soil dilution treatments. There was a significant difference in root weight between the soils, however, there were no significant differences among *Ceanothus* species or among soil dilution treatments in root weight. Taken together, the results suggest that plant nodulation increases shoot weight rather than root weight.

We estimated N_2 -fixation ability of individual nodule lobes separated from nodules of selected plants by acetylene reduction assay (Hardy et al., 1968). Some level of acetylene reduction activity was detected in 34 out of 37 nodule lobes tested, indicating that the *Ceanothus* nodules obtained from our bioassay system could fix N_2 . Mean levels of acetylene reduction rate of 11 nodule lobes of *C. integerrimus*, 19 nodule lobes of *C. sanguineus*, and 7 nodule lobes of *C. velutinus* ranged from 2.8 to 6.6 $\mu\text{mol h}^{-1} \text{g}^{-1}$ (Table 5.3). Because of high variability (coefficients of variation from 23% to 36%), no significant difference among *Ceanothus* species or between two soils was found in two-way ANOVA (Table 5.3).

Table 5.2. Comparison of shoot and root dry weight in terms of bioassay species, stand type, and soil dilution. Within a factor and a column, weights followed by different letters are significantly different based on LSD ($p = 0.05$)

Factor	Shoot dry weight	Root dry weight
-----g-----		
Species		
<i>C. velutinus</i>	0.013 ^a	0.014 ^a
<i>C. sanguineus</i>	0.036 ^c	0.028 ^b
<i>C. integerrimus</i>	0.026 ^b	0.028 ^b
Soil		
<i>C. velutinus</i> stand	0.025 ^a	0.021 ^a
Douglas-fir stand	0.025 ^a	0.025 ^b
Soil dilution		
1:5	0.031 ^a	0.024 ^a
1:50	0.026 ^b	0.023 ^a
1:500	0.021 ^c	0.022 ^a
1:5000	0.022 ^c	0.024 ^a

Table 5.3. Comparison of acetylene reduction rate of nodule lobes from three *Ceanothus* species.

Factor	Acetylene reduction rate ^a
-----μmol h ⁻¹ g ⁻¹ soil-----	
Species	
<i>C. velutinus</i>	6.4 ± 1.7
<i>C. sanguineus</i>	2.8 ± 1.0
<i>C. integerrimus</i>	6.6 ± 1.5
Soil	
<i>C. velutinus</i> stand	4.8 ± 1.1
Douglas-fir stand	5.7 ± 1.3

^a Mean ± standard deviation

The first nodules appeared on the three species at different times. Eight weeks after inoculation nodules were observed on *C. sanguineus* and *C. integerrimus* in the growth chambers and after 10 weeks on *C. velutinus* in the greenhouse. Nodulation leveled off 3-4 weeks after observing the first nodulation. Thus we counted nodule numbers of *C. sanguineus* and *C. integerrimus* 12 weeks after inoculation and those of *C. velutinus* 14 weeks after inoculation. We observed nodulation from all positive control pots after 14 weeks. However, we did not observe any nodulation from negative controls or the highest diluted soil pots for over 6 months.

Mean numbers of *Frankia* NU ranged from 0.2 to 5.2 g⁻¹ soil when calculated by the nodulation capacity method. Using three replicates of each soil sample resulted in adequate precision, with coefficients of variation ranging from 2 to 21%. Mean numbers of *Frankia* NU ranged from 3.6 to 5.2 among the three bioassay species for soil under *C. velutinus* stand; 0.2 to 0.4 for soil under Douglas-fir stand. Within each bioassay species, the mean numbers of *Frankia* NU for soil under the *C. velutinus* stand was 8- to 19-fold higher than those for soil under the Douglas-fir stand. Mean numbers of *Frankia* NU calculated by the MPN method ranged from 0.9 to 2.4 for soil under the *C. velutinus* stand; 0.2 to 0.3 for soil under the Douglas-fir stand. Within each bioassay species, the mean *Frankia* NU for soil under the *C. velutinus* stand was 5- to 11-fold higher than those for soil under the Douglas-fir stand. The overall *Frankia* NU calculated by nodulation capacity were significantly higher than those by MPN methods, as shown in Fig. 5.1. A two-way analysis of variance of *Frankia* NU for the species and soil were then carried out (Table 5.4). On this basis the *Frankia* NU was significantly different between the two soils, but not significantly different among the three species and the interaction between the soil and plant species was not significant. The MPN method and the nodulation capacity method led to the same conclusion: The population size of *Ceanothus*-infective *Frankia* of soil under *C. velutinus* stand is several-fold higher than that of *Ceanothus*-infective *Frankia* of soil under Douglas-fir stand.

5.4.2 *Frankia* diversity determined by the Rep-PCR

The fingerprint patterns of nodule and bacterial DNAs generated by BOX and DR primers are shown in Fig. 5.2. BOX- and DR-PCR yielded 8 to more than 15 distinct

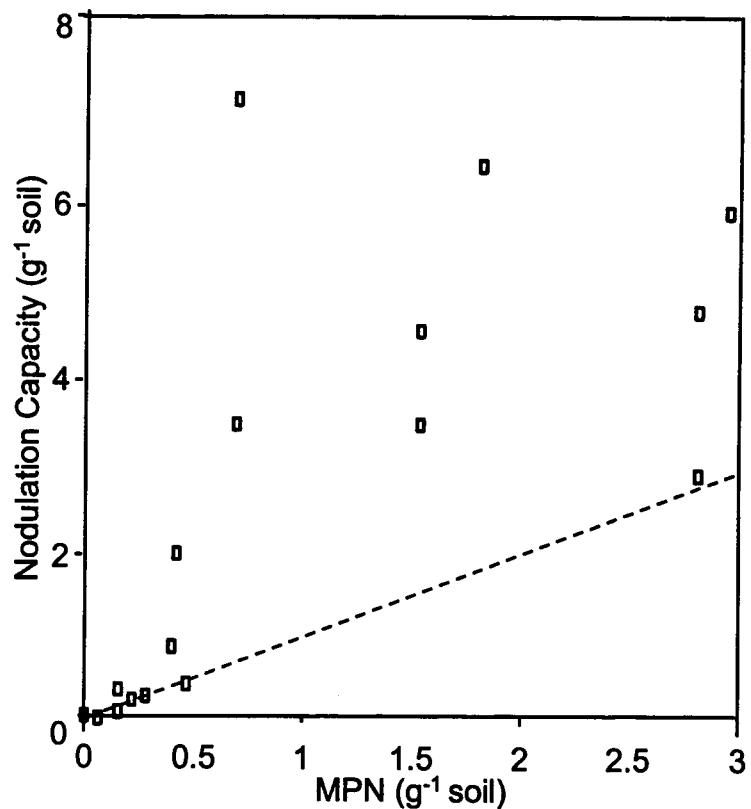


Fig. 5.1. Relationship between NUs determined by the nodulation capacity and the MPN methods from *C. velutinus* and Douglas-fir stand soils using three *Ceanothus* species. Data are from all replicates ($n = 18$) of the three *Ceanothus* species treated with soil from *C. velutinus* and Douglas-fir stands.

Table 5.4. Mean NU calculated using nodulation capacity and MPN method for three *Ceanothus* species using soil from *Ceanothus velutinus* and Douglas-fir stands. Within a factor and a column, populations followed by different letters are significantly different based on LSD ($p = 0.05$).

Factor	Nodulation capacity	MPN
-----NU g ⁻¹ soil-----		
Species		
<i>C. velutinus</i>	2.0 ^a	1.1 ^a
<i>C. sanguineus</i>	2.9 ^a	1.2 ^a
<i>C. integerrimus</i>	2.2 ^a	0.5 ^a
Soil		
<i>C. velutinus</i> stand	4.4 ^a	1.7 ^a
Douglas-fir stand	0.3 ^b	0.2 ^b

products, ranging in size from approximately 100 bp to over 2 kbp. Differences among nodules were assessed visually on the basis of the banding patterns.

The BOX- and DR-PCR profiles of *Ceanothus* nodule DNAs were found to be completely different from those of two reference strains, *Frankia* Avcl1 and Eal12, corresponding with the previous reports that *Ceanothus* microsymbiont *Frankia* are distantly related on the basis of DNA sequences to *Frankia* isolated to date (Chapter 2, Chpater 4, Murry et al., 1997). The presence of several comigrating bands of nodule DNA suggested that *Ceanothus* microsymbionts are closely related. At least four BOX-PCR products from nodule DNA comigrated on the agarose gel. DR-PCR also gave multiple bands of equal mobility. However, the overall patterns from many nodule DNAs were distinct. In total over 49 distinct bands were visualized. Thus, the relationship among *Ceanothus*-infective *Frankia* could be surmised from the BOX and DR-PCR fingerprint patterns.

To determine the host specificity of *Ceanothus*-infective *Frankia* and to compare their diversity between *C. velutinus* stand and Douglas-fir soils, we examined fingerprint patterns of nodule DNAs collected from trap plants of three different *Ceanothus* species (Table 5.5).

According to the principal component analysis, the projection of the fingerprints of the 69 nodules on the plot defined by the first two principal components, which accounts for 11% and 10% of the total variance, respectively, reveals the presence of three major groups, named A, B, and C (Fig. 5.3). Fingerprints from the Douglas-fir soil were found mainly in A (61%) and B (32%) with only a few in C; fingerprints from the *C. velutinus* soil only in B (73%) and C (27%). Most fingerprints of cluster C were generated from nodule DNAs of *C. velutinus* stand soils. However, only fingerprints from nodule DNAs of Douglas-fir stand soil gathered in cluster A. In terms of trap plant species, most fingerprints of nodule DNAs from *C. velutinus* were observed in clusters A (31%) and B (54%) and a few were observed in group C (8%); those from *C. sanguineus* only in clusters A (35%) and B (65%); and those of *C. integerrimus* in clusters B (50%) and C (45%). Distribution of fingerprints by three groups within the two stand soils or three plant species were tabulated using two-way contingency tables and associations determined by analysis of frequencies using chi-square statistic (Snedecor and Cochran,

Fig. 5.2. A representative ethidium bromide-stained agarose gel patterns of BOX- (panel A) and DR-PCR (panel B) products from nodules of *C. velutinus*, *C. sanguineus*, and *C. integerrimus* *Frankia*-inoculated with soils under *C. velutinus* and Douglas-fir stands. Panel A: Lanes 1, 3, and 5 show the BOX-PCR products obtained from nodule of *C. velutinus* (lane 1), *C. sanguineus* (lane 3) and *C. integerrimus* (lane 5) inoculated with soils under the *C. valutinus* stand; Lanes 2, 4, and 6 show the BOX-PCR products obtained from nodule of *C. velutinus* (lane 2), *C. sanguineus* (lane 4) and *C. integerrimus* (lane 6) obtained with soils under the Douglas-fir stand; lane 7 is PCR products of Eal12 and lane 8 CPI1. Panel B: Lanes 1, 3, and 5 show the DR-PCR products obtained from nodule of *C. velutinus* (lane 1), *C. sanguineus* (lane 3) and *C. integerrimus* (lane 5) inoculated with soils under the Douglas-fir stand; Lane 2, 4, and 6 show the DR-PCR products obtained from nodule of *C. velutinus* (lane 2), *C. sanguineus* (lane 4) and *C. integerrimus* (lane 6) inoculated with soils under the *C. valutinus* stand; lane 7 show the PCR products of Eal12 and lane 8 *E. coli* DNA. In both panel A and B, lane M show the DNA molecular size marker (100 bp-ladder, Gibco-BRL) and lane 9 is a negative control lacking template DNA.

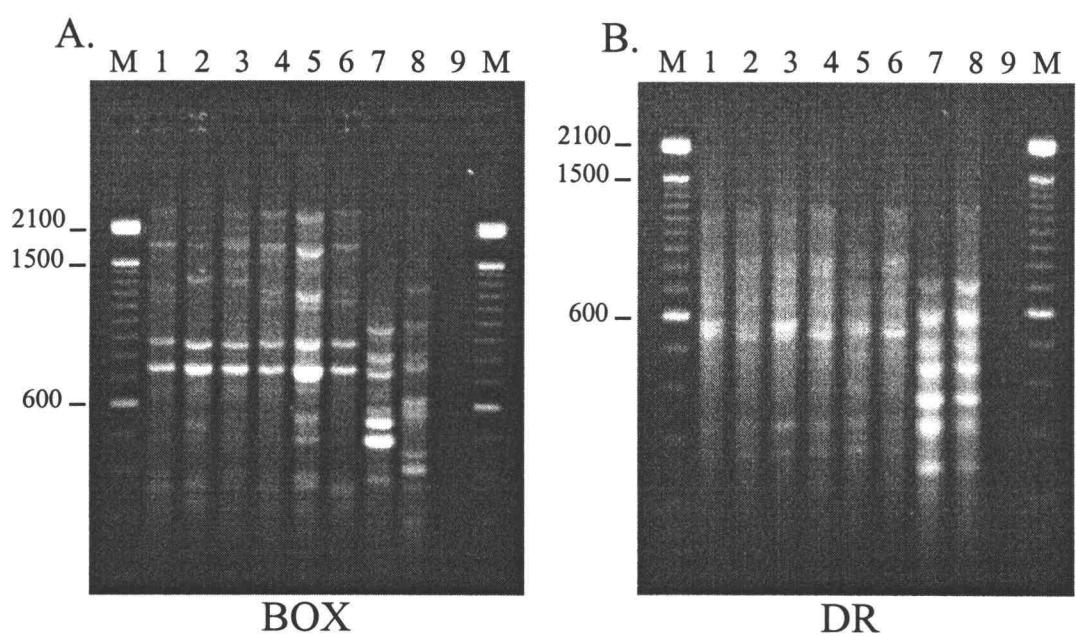


Fig. 5.2

Table 5.5. Number of nodules analyzed by BOX- and DR-PCRs.

Species	Number of nodule	
	<i>C. velutinus</i> stand soil treatment	Douglas-fir stand soil treatment
<i>C. velutinus</i>	13	13
<i>C. sanguineus</i>	11	12
<i>C. integerrimus</i>	14	6

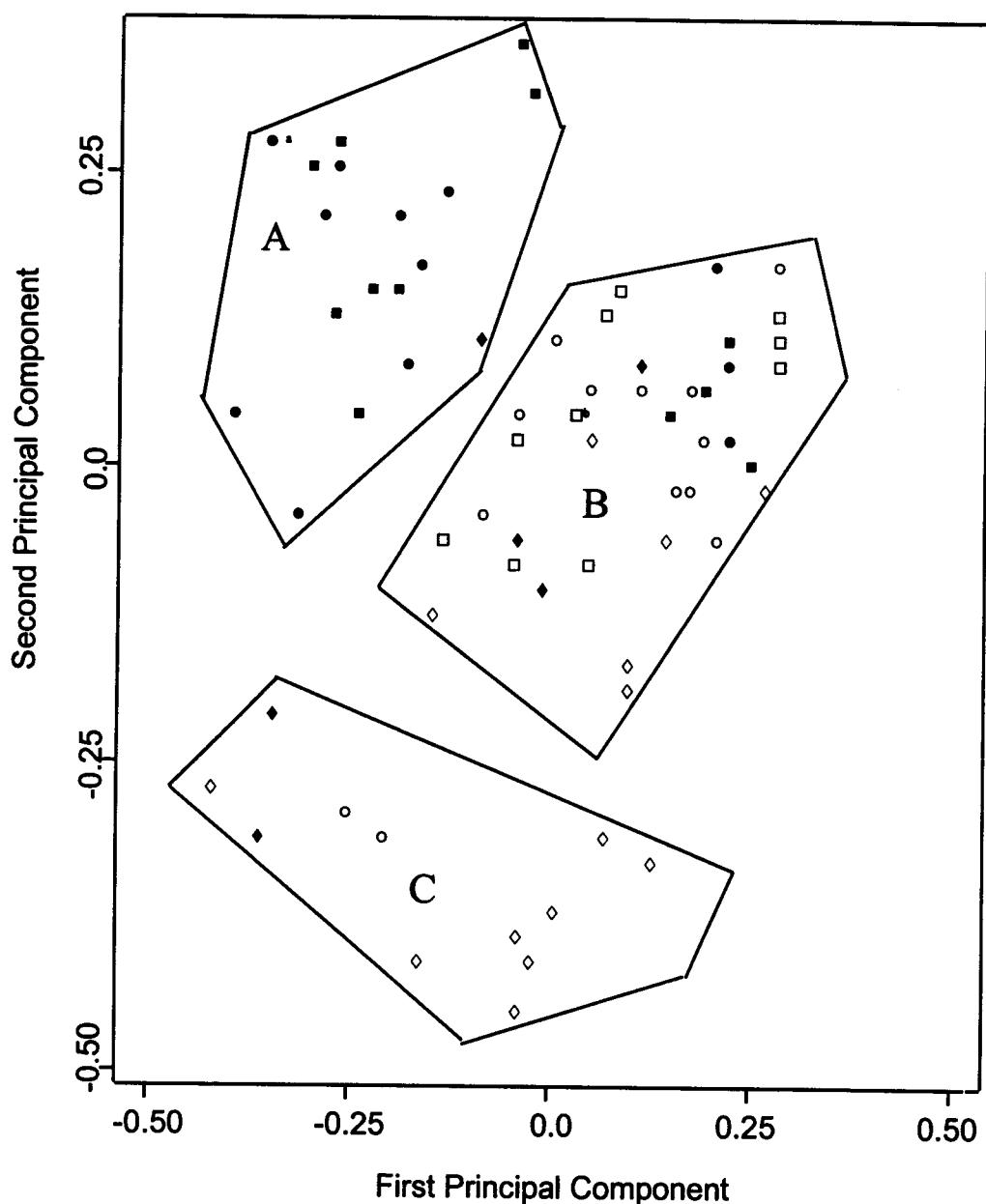


Fig. 5.3. Two-dimensional plot of fingerprint patterns of *C. velutinus* (\circ), *C. sanguineus* (\square), and *C. integerrimus* (\diamond) nodules by principal component analysys. Open symbols correspond to the fingerprint patterns obtained from nodules of the plants treated with soils under *C. velutinus* stand and solid symbols Douglas-fir stand. Superscripts a and b indicate two identical patterns obtained from two *C. velutinus* nodules and two *C. sanguineus* nodules, respecively. The first and second principal component account for 11.3% and 10.3%, respectively, of total variance.

1980). On this basis, there was a significant interaction between fingerprint groups regarding the stand soil ($P < 0.01$) with group A different from groups B or C. There was no significant interaction between fingerprint groups A and B regarding *Ceanothus* species. However, there was a significant interaction between groups C and A or B ($P < 0.01$) probably because of fewer number of fingerprints from *C. integerrimus* nodules treated with the Douglas-fir stand soil and group C has no fingerprints from *C. sanguineus*.

5.5 Discussion

Previous studies showed that *Frankia* NUs were not affected significantly by host plant, leading to a thought that *Frankia* persist without a host plant as a saprophyte. For example, in a study of Swedish soils, Myrold and Huss-Danell (1994) found that alder (a host plant species) and lupine soils were lower in infective *Frankia* population size than the no-tree control. In fact, they found that the greatest change in *Frankia* population size occurred seasonally. Smolander and Sundman (1987) found that there was higher *Frankia* population size in birch soils than in alder soils on Finnish forest soils. In this study, the *Frankia* population size of the *C. velutinus* stand soil was about 10 times higher than that of the Douglas-fir stand soil, indicating that *C. velutinus* may have increased the size of soil *Frankia* population. This result supports an observation by Wollum et al. (1968) that the nodulation capacity of the soil decreases over 300 years, after *Ceanothus* dropped out of the stand after development of a timber stand.

The principal component analysis of BOX- and DR-PCR fingerprints indicated that *Frankia* from our soil samples do not show host specificity to three *Ceanothus* species. It also suggested that two different soils show similar degree of diversity, however the soils contain different strains of *Frankia*. In other words, we found that two contrasting soils contained a common *Frankia* group, however the two soils also contained unique *Frankia* strains. The result is consistent to a conclusion of Baker and Mullin (1994) and Murry et al. (1997) that diversity of *Ceanothus*-microsymbiont *Frankia* is not related to

differences of *Ceanothus* species or population. However, this study indicated that different soils contain different *Frankia* strains, in contrast to the previous reports (Baker and Mullin, 1994; Murry et al., 1997) that *Ceanothus*-microsymbiont *Frankia* is not related to geographic origins. The discrepancy may come from greater sampling intensity because we analyzed many more nodules than in the previous studies.

Several lines of evidence indicate that there are no specific associations between three *Ceanothus* species and their infective *Frankia*. First, we found no significant intrageneric variation in the quantification of NU from a soil sample and between the two soil samples. This is interesting because a significant intrageneric variation in nodulation of *Alnus* was found (Huss-Danell and Myrold, 1994). Second, we found no significant difference between *Ceanothus* species and between two soils in acetylene reduction activity. Dillon and Baker (1982) found that both microsymbiont and host influenced the acetylene reduction rate, but they compared host:microsymbiont sources from different species and genera. Nelson and Lopez (1989) found that variability in the N₂ fixation rate is more a function of the soil source than the *C. velutinus* source population in actinorhizal associations. Third, fingerprinting of nodules using BOX- and DR-PCR did not show host-specific grouping, although fingerprints showed some degree of difference between the two soils.

Nodulation units estimated by the nodulation capacity method were consistently higher than those estimated by MPN plant bioassay methods even though they gave a similar trend in NU between *C. velutinus* stand and Douglas-fir stand. A study by Huss-Danell and Myrold (1994) showed that agreement between the two methods was especially good between 30 and 300 NU g⁻¹ soil although they are based on different assumptions. Huss-Dannell and Myrold (1994) also suggest that *Frankia* NU may be underestimated above this population level by the nodulation capacity method perhaps because of saturation of nodulation sites and, inversely, at lower population levels by the MPN method perhaps because of difficulty of dilution of potentially infective *Frankia*. Our results showed that *Frankia* NU values estimated by the nodulation capacity method were consistently higher than those estimated by the MPN method. Thus, in this study, the discrepancy between the two estimates may come from low population levels in our soil samples, ranging from 0.2 to 5.2 mean NUs g⁻¹ soil.

Both *Frankia* NU values calculated by nodulation capacity and MPN methods in this study were at the low end of the range obtained by previous studies in which alders were used as trap plants. For example, the NUs varied from 4 to 400 NU g⁻¹ soil for the soil from the no-tree control plot (Huss-Danell and Myrold, 1994) or 0-900 NU cm⁻³ of soil for the soil under some coniferous species (Smolander, 1990). However, low NUs in this study are most likely due to low population levels. For example, we consistently observed nodulation on the least dilute inoculum but never on the most dilute inoculum or negative control. NUs calculated by the MPN method is consistently lower than those by the nodulation capacity (Fig. 5.1), as previously noticed by Myrold and Huss-Danell (1994). Interestingly, Markham and Chanway (1996) observed a similar range of NUs, which varied from 0 to 18.9 NU cm⁻³ of soil, in a study of soils from harvested forest sites apparently because of the low population levels in the soils.

Many actinorhizal plants have been used for inoculation with isolated *Frankia* or for trapping soil *Frankia* (e.g. Baker, 1987). However, all studies on *Frankia* populations in soils have used *Alnus* species as a trap plant to quantify population size (e.g. Smolander and Sundman, 1987; Huss-Danell and Myrold, 1994). *Alnus* species grow well in hydroponic culture so that nodulation incidence can be easily observed. Here we demonstrated that *Ceanothus* species can be used as trap plants to assay plant nodulation using a pot system with solid media.

The difference of *Frankia* population size between two soils are unlikely due to differences in soil chemical properties, because the soil properties from the soil chemical analysis were quite similar between the two soils except Ca and K levels (Table 5.1). It has been suggested that nodulation rate or numbers of infective *Frankia* is significantly correlated to soil Ca levels or increase in response to the addition of Ca to soils (Scott, 1973; Hilger and Myrold, 1992; Crannell et al., 1994). However, in this study host plant seems to play more important role in regulating *Frankia* population size, because the soil from the Douglas-fir stand had two-fold higher in Ca levels but was about 10 times lower in *Frankia* NU than that from the *C. velutinus* stand. Although previous studies have suggested possible regulators of *Frankia* population in soil, there is no general agreement about what soil chemical factor is the major important regulator. For example, Smolander and Sundman (1987) found that soil pH was the major regulator of the size of infective

Frankia populations on Finnish forest soils with a range in pH 3.5-4.4. However, Myrold and Huss-Danell (1994) found that C, rather than pH, was regulating the size of the infective *Frankia* populations on Swedish soils with a narrower range of pH (4.66 - 4.93).

Most previous ecological studies of actinorhizal symbiosis were based on analysis of *Frankia* isolates from *Alnus* (Benson and Hanna, 1983), *Myrica* (Bloom et al., 1989), and *Elaeagnus* (Jamann, 1992), from which *Frankia* can be easily isolated. The lack of infective *Ceanothus* isolates of *Frankia* has hindered ecological studies of this particular actinorhizal symbiosis, particularly those focused on *Frankia*. Recent applications of molecular techniques have allowed to circumvent *Frankia* isolation. The first study was the use of a strain-specific *nifH* sequences to probe nodule DNA extracts (Simonet et al., 1990). The use of RFLP analysis of nodule DNA extracts (Baker and Mullin, 1994) was used to examine the population structure of *Frankia* without isolation, as can a newer variant of this, PCR-RFLP (Maggia et al., 1992; Jamann et al., 1993; Rouvier et al., 1996). The polymerase chain reaction (PCR) has been utilized to amplify specific regions of the *Frankia* genome for phylogenetic analysis based on nucleic acid sequence comparisons (e.g. Simonet et al., 1991; Nazaret et al., 1991; Cournoyer et al., 1993). Here we demonstrated that without *Frankia* isolation BOX- and DR-PCR can be utilized to quantify the diversity of *Ceanothus*-infective *Frankia* trapped from soils, supporting and expanding the previous report by Murry et al. (1997) that there was considerable diversity in the BOX-PCR patterns among nodules sampled between species, individuals of the same species and between sites.

DNA sequences of the intergenic spacer region between 16S rRNA and 23S rRNA genes suggested that *Ceanothus*-microsymbiont *Frankia* from several sites in Oregon are related at the intraspecific level (Chapter 4). Although several comigrating bands among rep-PCR patterns indicated close relationship among *Ceanothus*-infective *Frankia* studied here, we observed 49 distinct bands from rep-PCR fingerprints of 69 nodules. This observation is not surprising according to previous studies that rep-PCRs revealed high genetic polymorphisms at the pathovar or genotype level (e.g. Louws et al., 1994; Latour et al., 1996; Frey et al., 1997). For example, Frey et al. (1997) found 16 different rep-PCR fingerprints from one 16S rDNA type identified by restriction fragment length polymorphism

In conclusion, the plant bioassay results suggest that *Ceanothus*, a host plant of *Frankia*, supports *Frankia* persistence better than Douglas-fir, a non-host plant. Despite the large differences in *Frankia* populations between the two sites, the overall diversity of *Frankia* at each site was similar, although each site harbored some unique rep-PCR types. It is interesting that *Frankia* strains from both soils can nodulate three *Ceanothus* species equally well, as evidenced by the quantification of *Frankia* population sizes, acetylene reduction activity, genomic fingerprinting using rep-PCRs.

5.6 References

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6. Conclusions

The comparison of *Frankia* phylogenetic trees reconstructed using *nifH* and 16S rDNA sequences showed that subgroupings of both trees correspond with each other in terms of plant origins of *Frankia* strains, except for a *Ceanothus* microsymbiont *Frankia*. The comparison of *Frankia* and plant phylogenetic trees reconstructed using 16S rDNA and *rbcL* sequences indicated that subgroupings of *Frankia* and actinorhizal plants correspond with each other in terms of symbiotic partnership. According to tree matching, estimated divergence times, and molecular clock hypothesis tests, *Frankia* clades diverged more recently than plant clades and actinorhizal symbioses originated more than three times after the four plant clades diverged.

Parsimony analysis of the *ndhF* sequences identified two main clades corresponding to two subgenera *Ceanothus* and *Cerastes*. Phylogenetic results suggest that three monophyletic clades within subgenus *Ceanothus* can be delimited on the basis of 1) evergreen or 2) deciduous leaves and 3) thorn presence within the evergreen clade. The divergence time estimated by using *rbcL* sequences suggests that the two subgenera diverged 18 - 39 million years ago whereas species within each subgenus diverged more recently. Taken together, the results support the division of *Ceanothus* into two monophyletic subgenera and are consistent with the postulated recent divergence of many species within each subgenus.

The intergenic spacer region between 16S and 23S rRNA gene sequences suggested that *Ceanothus*-microsymbiont *Frankia* are closely related at the intraspecific level. A newly designed, direct repeat sequence and a BOX sequence were used to generate *Frankia*-specific fingerprints from nodule DNA. Fingerprints of nodule DNAs showed that *Ceanothus*-microsymbiont *Frankia* exhibit less diversity within copopulations of host plants than among copopulations, suggesting that geographic separation plays a more important role for divergence of *Ceanothus*-microsymbiont *Frankia* than host plant.

The *Frankia* population size in soil under *C. velutinus* was about 10 times higher than that under Douglas-fir, suggesting that host plants have a positive influence on *Frankia* population size. Nodulation capacities among three *Ceanothus* species used as

trap plants showed no significant difference. Most nodules could fix N₂ according to the acetylene reduction activity assay. Fingerprints of nodule DNA suggested that there was no host specificity among *Ceanothus*-infective *Frankia* in the two soils. Results also suggest that the two soil shared a large, common group of *Frankia* but there were also *Frankia* strains unique to the Douglas-fir soil.

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Appendices

Appendices

Appendix 1. The data matrixes of nucleotide sequences used for analyzing actinorhizal symbioses.

Appendix 1.1. The data matrix of 9 *nifH* nucleotide sequences used for reconstructing phylogeny of *Frankia*. Species or strain abbreviation: nif-hrn18 (*Frankia* sp. HRN18a), nif-euik1 (*Frankia* sp. EuiK1), nifwho-ar (*Frankia* sp. ArI3), nifhdk1-f (*Frankia* sp. FaC1), nifh-Alfa (*Alcalgenes faecalis*), coriaria- microsymbiont (*Frankia* of *Coriaria nepalensis*), datisca-f microsymbiont (*Frankia* of *Datisca cannabina*), nif-cea microsymbiont (*Frankia* of *Ceanothus caeruleus*). Indels and missing sequences were corrected using Mask.

nifH data matrix

nifH data matrix (continued)

nifH data matrix (continued)

nifH data matrix (continued)

22
0000000111111111222222223333333344444444455555555666666666
234567890123456789012345678901234567890123456789012345678

nifH data matrix (continued)

nifH data matrix (continued)

nifH data matrix (continued)

nif-hrnl8 tgcgggtggcttcggcgatggcgatccggccggggcaaggcccaggagatctacatcgtqaccctccggcca

nifH data matrix (continued)

nifH data matrix (continued)

nifH data matrix (continued)

nifH data matrix (continued)

66

77

12

nif-hrn18 ag

nif-euikl	ag
nifwho-ar	ag
nifhdk1-f	ag
nifh-Alfa	aa
nifh-Rh	ag
coriaria-	ag
datisca-f	ag
nif-cea	ag
Mask	11

Appendix 1.2. The data matrix of twenty 16S rDNA nucleotide sequences used for reconstructing phylogeny of *Frankia*. Species or strain abbreviation: AVN17s (*Frankia* sp. AVN17s), AcN14a (*Frankia* sp. AcN14a), AcoN24d (*Frankia* sp. AcoN24d), AgKG4 (*Frankia* sp. AgKG4-84), argp5 (*Frankia* sp. ARgP5), ArI4, (*Frankia* sp. ArI4), Arugo.en microsymiont (*Frankia* of *Alnus rugosa*), CeD (*Frankia* sp. CeD), Cnep.en (*Coriaria nepalensis*), Dcan.en (microsymbiont *Frankia* of *Datisca cannabina*), Dryas.en (microsymbiont *Frankia* of *Dryas*) Purshia16 (microsymbiont *Frankia* of *Purshia tridentata*), Ceano-thy (microsymbiont *Frankia* of *Ceanothus thyrsiflorus*), Ceano-ame (micosymbiont *Frankia* of *Ceanothus americanus*), Eal1-2 (*Frankia* sp. Eal1-28), SCN10a (*Frankia* sp. SCN10a), HR27-14 (*Frankia* sp. HR27-14), mnagaen (microsymbiont *Frankia* of *Myrica* spp.), Catenu (*Catenuloplanes caeruleus*), Geo-ob-ob (*Geodermatophilus obscurus*).

16S rDNA data matrix

11111111111222222222233333333444444444455555555566666666
123456789012345678901234567890123456789012345678901234567

16S rDNA data matrix (continued)

111
667777777777888888888999999999990000000000111111111222222222233333
8901234567890123456789012345678901234567890123456789012345678901234

AVN17s cgaacgggtgagtaacacgtggcaacctggccccggagctctggaaataa-cctccggaaaccggggct
AcN14a cgaacgggtgagtaacacgtggcaacctggccccggagctctggaaataa-cctccggaaaccggggct
Acon24d cgaacgggtgagtaacacgtggcaacctggccccggagctctggaaataa-cctccggaaaccggggct
AgKG4 NNNNNNNNNNNNNNNNNNNNNNNNNNNNaacctggccccggagctctggaaataa-cctccggaaaccggggct
argp5 cgaacgggtgagtaacacgtggcaacctggccccggagctctggaaataa-cctccggaaaccggggct
ArI4 cgaacgggtgagtaacacgtggNcaacctggccccggagctctggaaataa-cttccggaaaccggggct
Arugo.en cgaacgggtgagtaacacgtggcaacctggccccggagctctggaaataa-cttccggaaaccggggct
CeD cgaacgggtgagtaacacgtggcaacctggccccggagctctggaaataa-cttccggaaaccggggct
Cnep.en NNNNNNNNNNNNNNNNNNNNNNNNNNaacctggccccggagctctggataa-cttccggaaaccggggct
Dcan.en NNNNNNNNNNNNNNNNNNNNNNNNNNaacctggccccggagctctggataa-cttccggaaaccggggct
Dryas.en cgaacgggtgagtaacacgtggcaacctggccccggagctctggataa-cttccggaaaccggggct
purshia16 cgaacgggtgagtaacacgtggcaacctggccccggagctctggataa-cttccggaaaccggggct
Cean-thy cgaacgggtgagtaacacgtggcaacctggccccggagctctggataa-Cctccggaaaccggggct
Cean-ame cgaacgggtgagtaacacgtggcaacctggccccggagctctggataa-Cctccggaaaccggggct
Eal-2 cgaacgggtgagtaacacgtggcaacctggccccggagctctggataa-cttccggaaaccggggct
SCN10a cgaacgggtgagtaacacgtggcaacctggccccggagctctggataa-cttccggaaaccggggct

16S rDNA data matrix (continued)

16S rDNA data matrix (continued)

22
000000011111111122222222233333333444444444555555556666666666
234567890123456789012345678901234567890123456789012345678

16S rDNA data matrix (continued)

90123456789012345678901234567890123456789012345678901234567890123456789012345

16S rDNA data matrix (continued)

16S rDNA data matrix (continued)

AVN17s	ctttcagcagggacgaagcgc-aa-gtgcacggtacctgcagaagaagcaccggccaactacgtgcc
AcN14a	ctttcagcagggacgaagcgc-aa-gtgcacggtacctgcagaagaagcaccggccaactacgtgcc
AcoN24d	ctttcagcagggacgaagcgc-aa-gtgcacggtacctgcagaagaagcaccggccaactacgtgcc
AgKG4	ctttcagcagggacgaagcga-aa-gtgcacggtacctgcagaagaagcaccggccaactacgtgcc
argp5	ctttcagcagggacgaagcgc-tga-gtgcacggtacctgcagaagaagcaccggccaactacgtgcc
ArI4	ctttcagcagggacgaagcgc-aa-gtgcacggtacctgcagaagaagcaccggccaactacgtgcc
Arugo.en	ctttcagcagggacgaagcgc-aa-gtgcacggtacctgcagaagaagcaccggccaactacgtgcc
CeD	ctttcagcagggacgaagcga-ga-gtgcacggtacctgcagaagaagcaccggccaactacgtgcc
Cnep.en	ctttcagcagggacgaagcgc-aa-gtgcacggtacctgcagaaaaqcaccggccaactacgtgcc

16S rDNA data matrix (continued)

16S rDNA data matrix (continued)

AVN17s	gcctgtcgctcggtgtaaaaaccggggctcaacccgggctgcagtcgatacgggcaggctag
AcN14a	gcctgtcgctcggtgtaaaaaccggggctcaacccgggctgcagtcgatacgggcaggctag
AcoN24d	gcctgtcgctcggtgtaaaaaccggggctcaacccgggctgcagtcgatacgggcaggctag
AgKG4	gcctgtcgctcggtgtaaaaaccggggctcaacccgggctgcagtcgatacgggcaggctag
argp5	gcctgtcgctcggtgtaaaaaccggggctcaacccgggctgcagtcgatacgggcaggctag
Ax14	gcctgtcgctcggtgtaaaaaccggggctcaacccgggctgcagtcgatacgggcaggctag
Arugo.en	gcctgtcgctcggtgtaaaaaccggggctcaacccgggctgcagtcgatacgggcaggctag
CeD	gcctgtcgctcggtgtaaaaaccggggctcaacccgggctgcagtcgatacgggcaggctag
Cnep.en	gcctgtcgctcggtgtaaaaaccggggctcaactccgggctgcagtcgatacgggcaggctag
Dcan.en	gcctgttacgtcggtgtaaaaaccggggctcaactccgggctgcagtcgatacgggcaggctag
Dryas.en	gcctgttacgtcggtgtaaaaaccggggctcaactccgggctgcagtcgatacgggcaggctag
purshia16	gcctgttacgtcggtgtaaaaaccggggctcaactccgggctgcagtcgatacgggcaggctag
Cean-thy	gcctgttacgtcggtgtaaaaaccggggctcaactccgggctgcagtcgatacgggcaggctag
Cean-ame	gcctgttacgtcggtgtaaaaaccggggctcaactccgggctgcagtcgatacgggcaggctag
Eal-2	gcctgttacgtcggtgtaaaaaccggggctcaactccgggctgcagtcgatacgggcaggctag
SCN10a	gcctgttacgtcggtgtaaaaaccggggctcaactccgggctgcagtcgatacgggcaggctag
HR27-14	gcctgttacgtcggtgtaaaaaccggggctcaactccgggctgcagtcgatacgggcaggctag
mnamaen	gcctgttacgtcggtgtaaaaaccggggctcaactccgggctgcagtcgatacgggcaggctag
Catenu	gcctgttacgtcggtgtaaaaaccggggctcaactccgggctgcagtcgatacgggcaggctag

16S rDNA data matrix (continued)

16S rDNA data matrix (continued)

16S rDNA data matrix (continued)

7788888
3344444444444555555555566666666677777777788888888889999999999000000
8901234567890123456789012345678901234567890123456789012345678901234

AVN17s tttagataccctggtagtccacgcgtaaacgttggcgttaggtgtggggqacttccacqqqctcc

16S rDNA data matrix (continued)

16S rDNA data matrix (continued)

AVN17s	ttgacggggggcccgacaagcggcggagcatggcttaattcgatcaacgcgaagaaccttacca
AcN14a	ttgacggggggcccgacaagcggcggagcatggcttaattcgatcaacgcgaagaaccttacca
AcoN24d	ttgacggggggcccgacaagcggcggagcatggcttaattcgatcaacgcgaagaaccttacca
AgKG4	ttgacggggggcccgacaagcggcggagcatggcttaattcgatcaacgcgaagaaccttacca
argp5	ttgacggggggcccgacaagcggcggagcatggcttaattcgatcaacgcgaagaaccttacca
ArI4	ttgacggggggcc-gacaagcggcggagcatggcttaattcgatNaacgcgaagaaccttacca
Arugo.en	ttgacggggggcccgacaagcggcggagcatggcttaattcgatcaacgcgaagaaccttacca
CeD	ttgacggggggcccgacaagcggcggagcatggcttaattcgatcaacgcgaagaaccttacca
Cnep.en	ttgacggggggcccgacaagcggcggagcatggcttaattcgatcaacgcgaagaaccttacca
Dcan.en	ttgacggggggcccgacaagcggcggagcatggcttaattcgatcaacgcgaagaaccttacca
Dryas.en	ttgacggggggcccgacaagcggcggagcatggcttaattcgatcaacgcgaagaaccttacca
purshia16	ttgacggggggcccgacaagcggcggagcatggcttaattcgatcaacgcgaagaaccttacca

16S rDNA data matrix (continued)

16S rDNA data matrix (continued)

16S rDNA data matrix (continued)

16S rDNA data matrix (continued)

16S rDNA data matrix (continued)

	1111
	4444
	0011
	8901
<hr/>	
AVN17s	accc
AcN14a	accc
AcoN24d	accc
AgKG4	NNNN
argp5	accc
ArI4	accc
Arugo.en	accc
CeD	accc
Cnep.en	NNNN
Dcan.en	NNNN
Dryas.en	accc
purshial6	accc
Ceano-thy	accc
Ceano-ame	accc
Eal-2	accc
SCN10a	accc
HR27-14	accc
mnagaen	accc
ceal16s1.3	accc
ceal16s5.1	accc
Catenu	accc
Geo-ob-ob	accc
Mask1	1111
Mask2	0000

Appendix 1.3. The data matrix of 34 rbcL nucleotide sequences used for reconstructing phylogeny of actinorhizal plants

rbcL data matrix

1111111111222222222233333333444444444455555555566666666
123456789012345678901234567890123456789012345678901234567

rbcL data matrix (continued)

111
667777777777888888889999999999000000000011111111222222222233333
8901234567890123456789012345678901234567890123456789012345678901234

<i>Alnus</i>	atactgatatcttggcagcgttccgagtaactcctcaacctggagtgcgcctgaggaagcaggggc
<i>Allocasuarina</i>	atactgatatcttggcagcgttccgagtaactcctcaacctggagtgcgcctgaggaagcaggggc
<i>Betula</i>	atactgatatcttggcagcgttccgagtaactcctcaacctggagtgcgcctgaggaagcaggggc
<i>Castania</i>	atactgatatcttggcagcgttccgagtaactcctcaacctggagtgcgcctgaggaagcaggggc
<i>Casuarina</i>	atactgatatcttggcagcgttccgagtaactcctcaacctggagtgcgcctgaggaagcaggggc
<i>Comptonia</i>	atactgatatcttggcagcgttccgagtaactcctcaacctggagtgcgcctgaggaagcaggggc
<i>Corylus</i>	atactgatatcttggcagcgttccgagtaactcctcaacctggagtgcgcctgaggaagcaggggc
<i>Gymnostoma</i>	atactgatatcttggcagcgttccgagtaactcctcaacctggagtgcgcctgaggaagcaggggc
<i>Juglans</i>	atactgatatcttggcagcgttccgagtaactcctcaacctggagtgcgcctgaggaagcaggggc
<i>Myrica</i>	atactgatatcttggcagcgttccgagtaactcctcaacctggagtgcgcctgaggaagcaggggc
<i>Nothofagus</i>	atactgatatcttggcagcgttccgagtaactcctcaacccggagttccgcctgaggaagcgggggc
<i>Pilea</i>	atactgatatcttagcagcattccgagtaactcctcaacctggagtgcgcctgaggaagcaggggc
<i>Begonia</i>	atactgatatcttggcagcattccgagtaactcctcaacccggagttccgcctgaggaagcgggggc
<i>Coriaria</i>	atactgatatcttggcagcattccgagtaactcctcaacccggagttccgcctgaggaagcaggggc
<i>Cucurbita</i>	atactgatatcttggcagcattccgagtaactcctcaacccggagttccgcctgaggaagcaggggc

***rbcL* data matrix (continued)**

<i>Alnus</i>	agcagttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggacttactgttt
<i>Allocasuarina</i>	ggcagttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggcttactgttt
<i>Betula</i>	agcagttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggacttactgttt
<i>Castania</i>	cgcggtagctgctgaatcttccactggacatggagaactgtgtggactgacggcttaccagtct
<i>Casuarina</i>	ggcagttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggaggacttactgttt
<i>Comptonia</i>	agcagttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggcttactgttt
<i>Corylus</i>	agcagttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggacttactgttt
<i>Gymnostoma</i>	ggcagttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggcttactgttt
<i>Juglans</i>	agcagttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggcttactgttt
<i>Myrica</i>	agcagttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggcttactgttt
<i>Nothofagus</i>	agcagttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggacttaccagtct
<i>Pilea</i>	tgcggtagctcgaaatcttctaccggatcatggacaacgggtgtggaccgatggacttaccagtct
<i>Begonia</i>	tgcagttagctgctgaatcttctactggatcatggacaactgtatggactgatggcttaccacttt
<i>Coriaria</i>	cgctgttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggcttaccagtct
<i>Cucurbita</i>	cgctgttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggcttaccagtct
<i>Datisca</i>	cgctgttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggcttaccagtct
<i>Tetrameles</i>	cgctgttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggcttaccagtct
<i>Cercocarpus</i>	cgctgttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggcttaccagtct
<i>Cowania</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtgtggaccgatggacttaccagtct
<i>Dryas</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgatggcttaccagtct
<i>Neillia</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct
<i>Purshia</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct
<i>Rosa</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct
<i>Ceanothus</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct
<i>Colletia</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct
<i>Discaria</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct
<i>Elaeagnus</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct
<i>Hippophaë</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct
<i>Parasponia</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct
<i>Rhamnus</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct
<i>Shepherdia</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct
<i>Trevoa</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct
<i>Moringa</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct
<i>Platanus</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct
<i>Vitis</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct
<i>Mask</i>	tgccgttagctgctgaatcttctactggatcatggacaactgtatggactgacgggcttaccagtct

rbCL data matrix (continued)

0000000011111111112222222222333333334444444445555555556666666666
2345678901234567890123456789012345678901234567890123456789012345678

rbcL data matrix (continued)

<i>Alnus</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Allocasuarina</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Betula</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Castania</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Casuarina</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Comptonia</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Corylus</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Gymnostoma</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Juglans</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Myrica</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Nothofagus</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Pilea</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Begonia</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Coriaria</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Cucurbita</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Datisca</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Tetrameles</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Cercocarpus</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtggg
<i>Cowanía</i>	atgtagcttaccacttagacccctttgaagaaggctctgttactaacatgttacttccattgtagg
<i>Dryas</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtagg
<i>Neillia</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtagg
<i>Purshia</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtagg
<i>Rosa</i>	atgtagcttacccttagacccctttgaagaaggctctgttactaacatgttacttccattgtagg
<i>Ceanothus</i>	atgtagcttacccttagacccctttgaqaqqctctgttactaacatgttacttccattgtagg

rbCL data matrix (continued)

<i>Alnus</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctctgtttat
<i>Allocasuarina</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Betula</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctctgtttat
<i>Castania</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctacttcttat
<i>Casuarina</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Comptonia</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Corylus</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctacttcttat
<i>Gymnostoma</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Juglans</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctacttcttat
<i>Myrica</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Nothofagus</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctacttcttat
<i>Pilea</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Begonia</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Coriaria</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Cucurbita</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Datisca</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Tetrameles</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Cercocarpus</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Cowania</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Dryas</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Neillia</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Purshia</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Rosa</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Ceanothus</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Colletia</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Discaria</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Elaeagnus</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Hippophaë</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Parasponia</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Rhamnus</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Shepherdia</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Trevoa</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Moringa</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Platanus</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Vitis</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat
<i>Mask</i>	taatgtatttggattcaaggccctgctgtctacgtctggaggatttgcgaatccctactgtttat

rbCL data matrix (continued)

<i>Alnus</i>	tctaaaactttccaaggccgcctcacggcatccaagttgagagagataaattaaacaagtatggcc
<i>Allocasuarina</i>	tctaaaactttccaaggccgcctcacggcatccaagttgagagagataaattaaacaagtatggcc
<i>Betula</i>	tctaaaactttccaaggccgcctcacggcatccaagttgagagagataaattaaacaatatggcc
<i>Castania</i>	tctaaaactttccaaggccgcctcatggcatccaagttgagagggataaattaaacaagtatggcc
<i>Casuarina</i>	tctaaaactttccaagggtccgcctatggcatccaagttgagagagataaattaaacaagtatggcc
<i>Comptonia</i>	gttaaaactttccaaggccgcctatggcatccaagttgagagagataaattaaacaagtatggcc
<i>Corylus</i>	tctaagactttccaaggccgcctcacggcatccaagttqaqagagataaattaaacaagtatggcc

rbCL data matrix (continued)

4444444444444444444444444444444455
777777777788888888999999999900000000001111111112222222223333333
0123456789012345678901234567890123456789012345678901234567890123456

Alnus gccccctattgggatgtactattaagctaaattgggattatccgctaagaattacggtagagcgt
Allocasuarina gaccctattaggatgtactattaaacctaaattgggattatctgctaagaattacggcagagcgt
Betula gccccctattaggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Castania gccccctattaggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Casuarina gaccctattaggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Comptonia gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Corylus gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Gymnostoma gaccctattaggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Juglans gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Myrica gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Nothofagus gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Pilea gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Begonia gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattatggtagagcgt
Coriaria gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Cucurbita gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Datisca gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Tetrameles gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Cercocarpus gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattatggtagagcgt
Cowania gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Dryas gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattatggtagagcgt
Neillia gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Purshia gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Rosa gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattatggtagagcgt
Ceanothus gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Colletia gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Discaria gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Elaeagnus gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Hippophaë gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Parasponia gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Rhamnus gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Shepherdia gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Trevoa gccccctattgggatgtactattaaacctaaattgggattatccgctaagaattacggtagagcgt
Moringa gccccctattgggatgtactattaaacctaaattgggattatccgctaagaactatggtagagcgt
Platanus gccccctattgggatgtactattaaacctaaattgggattatccgctaagaactatggtagagcgt

rbCL data matrix (continued)

rbcL data matrix (continued)

<i>Alnus</i>	atgcgttggagagaccgttccattttgtccgaagcaatttataagcgcaggctaaacaggtg
<i>Allocasuarina</i>	atgcgttggagagaccgttccattttgtccgaagcactttataagcgcaggccaaacaggtg
<i>Betula</i>	atgcgttggagagaccgttccattttgtccgaagcaatttataagcgcaggctaaacaggtg
<i>Castania</i>	atgcgttggagagaccgttccattttgtccgaagcaatttataagcgcaggctaaacaggtg
<i>Casuarina</i>	atgcgttggagagaccgttccattttgtccgaagcaatttataagcgcaggctaaacaggtg
<i>Comptonia</i>	atgcgttggagagaccgttccattttgtccgaagcactttataagcgcaggccaaacaggtg
<i>Corylus</i>	atgcgttggagagatcgccccattttgtccgaagctttataagcgcaggctaaacaggtg
<i>Gymnostoma</i>	atgcgttggagagatcgccccattttgtccgaagcaatttataagcgcaggctaaacaggtg
<i>Juglans</i>	atgcgttggagagaccgttccattttgtccgaagcactttataagcgcaggctaaacaggtg
<i>Myrica</i>	atgcgttggagagaccgttccattttgtccgaagcaatttataagcgcaggctaaaccggtg
<i>Nothofagus</i>	atgcgttggagagatcgccccattttgtccgaagctttataagcgcaggctaaacaggtg
<i>Pilea</i>	atgcgttggagagaccgttccattttgtccgaagcaatttataagcacaaggctaaacaggtg
<i>Begonia</i>	atgcgttggagagaccgttccattttgtccgaagcaatttataatcacaggctaaacaggtg
<i>Coriaria</i>	atgcgttggagagaccgttccattttgtccgaagcactttataagcacaaggctaaacaggtg
<i>Cucurbita</i>	atgcgttggagagaccgttccattttgtccgaacatttataatcacaggctaaacaggtg

rbcL data matrix (continued)

rbcL data matrix (continued)

7788888
3344444444444555555566666666677777777778888888889999999999900000

8901234567890123456789012345678901234567890123456789012345678901234

rbcL data matrix (continued)

<i>Alnus</i>	agcttggctcattattgcggagataatggtctacttccatccatcgcaatgcatgcagtt
<i>Allocasuarina</i>	agtttggctcattattgcggagataatggtctacttccatccatcgcaatgcatgcagtt
<i>Betula</i>	agcttggctcattattgcggagataatggtctacttccatccatcgcaatgcatgcagtt
<i>Castania</i>	agcttggctcattattgcggagataatggtctacttccatccatcgcaatgcatgcagtt
<i>Casuarina</i>	agtttggctcattattgcggagataatggtctacttccatccatcgcaatgcatgcagtt
<i>Comptonia</i>	agcttggctcattattgcggagataatggtctacttccatccatcgcaatgcatgcagtt
<i>Corylus</i>	agcttggctcattattgcggagataatggtctacttccatccatcgcaatgcatgcagtt
<i>Gymnostoma</i>	agtttggctcattattgcggagataatggtctacttccatccatcgcaatgcatgcagtt
<i>Juglans</i>	agcttggctcattattgcggagataatggtctacttccatccatcgcaatgcatgcagtt
<i>Myrica</i>	agcttggctcattattgcggagataatggtctacttccatccatcgcaatgcatgcagtt
<i>Nothofagus</i>	agcttggctcattattgcggagataatggtctacttccatccatcgcaatgcatgcagtt
<i>Pilea</i>	accctggctcattattgcggagataatggtctacttccatccatcgcaatgcatgcagtt
<i>Begonia</i>	agcttggctcattattgcggagataatggtctacttccatccatcgcaatgcatgcagtt
<i>Coriaria</i>	agcttggctcattattgcggagataatggtctacttccatccatcgcaatgcatgcagtt
<i>Cucurbita</i>	agcttggctcattattgcggagacaatggtctacttccatccatcgcaatgcatgcagtt
<i>Datisca</i>	agcttggctcattattgcggagataatggtctacttccatccatcgcaatgcatggcgtt
<i>Tetrameles</i>	agcttggctcattattgcggagataatggtctacttccatccatcgcaatgcatgcagtt
<i>Cercocarpus</i>	agcttggctcattattgcggagataatggtctacttccatccacccgtgcaatgcatgcagtt
<i>Cowania</i>	agcttggctcattattgcggagataatggtctacttccatccacccgtgcaatgcatgcagtt
<i>Dryas</i>	agcttggctcattattgcggagataatggtctacttccatccacccgtgcaatgcatgcagtt
<i>Neillia</i>	agcttggctcattattgcggagataatggtctacttccatccacccgtgcaatgcatgcagtt
<i>Purshia</i>	agcttggctcattattgcggagataatggtctacttccatccacccgtgcaatgcatgcagtt
<i>Rosa</i>	accttggctcattattgcggagataatggtctacttccatccacccgtgcaatgcatgcagtt
<i>Ceanothus</i>	agcttggctcattattgcggagataatggtctacttccatccacccgtgcaatgcatgcagtt
<i>Colletia</i>	agcttggctcattattgcggagataatggtctacttccatccacccgtgcaatgcatgcagtt

***rbcL* data matrix (continued)**

rbcL data matrix (continued)

<i>Alnus</i>	agatcatattcacggggtaccgttagttaactgtaaaggaaaagagatcacttttaggctt
<i>Allocasuarina</i>	agatcatattcacccggtaccgttagttaactgtaaaggaaaagagatcacttttaggctt
<i>Betula</i>	agatcatattcacgttgtaccgttagttaactgtaaaggaaaagagatcacttttaggctt
<i>Castania</i>	agatcatattcatccggtaccgttagttaactgtaaaggaaaagagaatcacttttaggctt
<i>Casuarina</i>	agatcatattcacgttgtaccgttagttaactgtaaaggaaaagagatcacttttaggctt

Input data matrix (continued)

rbcL data matrix (continued)

rbcL data matrix (continued)

<i>Alnus</i>	gaccgaaatcttggagatgattcgtactacaattcggtggaggaacttttagggcaccccttggggaa
<i>Allocasuarina</i>	gaccgaaatcttggagatgattcgtactacaattcgccggaggaacttttagggcatccttggggaa
<i>Betula</i>	gaccgaaatcttggagatgattcgtactacaattcgccggaggaacttttagggcaccccttggggaa
<i>Castania</i>	gaccgaaatcttggagatgattcgtactacaatttggccggaggaactttggggcaccccttggggaa
<i>Casuarina</i>	gaccgaaatcttggagatgattcgtactacaattcgccggaggaacttttagggcaccccttggggaa
<i>Comptonia</i>	gaccgaaatcttggagatgattcgtactacaattcgccggaggaacttttagggcatccttggggaa
<i>Corylus</i>	gaccgaaatcttggagatgattcgtactacaattcgccggaggaacttttagggcaccccttggggaa
<i>Gymnostoma</i>	gaccgaaatcttggagatgattcgtactacaattcgccggaggaacttttagggcaccccttggggaa
<i>Juglans</i>	gaccgaaatcttggagatgattcgtactacaattcgccggaggaacttttagggcatccttggggaa
<i>Myrica</i>	gaccgaaatcttggagatgattcgtactacaattcgccggaggaacttttagggcaccccttggggaa

rbcL data matrix (continued)

rbCL data matrix (continued)

rbcL data matrix (continued)

<i>Alnus</i>	cgcttgtgaagtatggaaaggagatcaaatttgaattc---
<i>Allocasuarina</i>	tgcttgtgaagtatggaaaggcaatcaaatttgaattc---
<i>Betula</i>	cgcttgtgaagtatggaaaggagatcaaatttgaattc---
<i>Castania</i>	tgcttgtgaagtatggaaaggagatcaaatttgaattc---
<i>Casuarina</i>	tgcttgtgaagtatggaaaggaaatcaaatttgaattc---
<i>Comptonia</i>	tgcttgtgaagtatggaaaggagatcaaatttgaattc---
<i>Corylus</i>	cgcttgtgaagtatggaaaggagatcaaatttgaattc---
<i>Gymnostoma</i>	tgcttgtgaagtatggaaaggagatcaaatttgaattc---
<i>Juglans</i>	tgcttgtgaagtatggaaaggagatcaaatttgaattc---
<i>Myrica</i>	tgcttgtgaagtatggaaaggagatcaaatttgaattc---
<i>Nothofagus</i>	tgcttgtgaagtatggaaaggagatcaaatttgaattc---
<i>Pilea</i>	tgcttgtgaagtatggaaaggagatcaaatttgaattc---
<i>Begonia</i>	tgcttgtgaagtatggaaaggagatcaaatttgaattc---
<i>Coriaria</i>	cgcttgtgaagtatggaaaggagatcaaatttgaattc---
<i>Cucurbita</i>	tgcttgtgaagtatggaaaggagatcaaatttgaattc---
<i>Datisca</i>	tgcttgtgaagtatggaaaggagatcaaatttgaattc---
<i>Tetrameles</i>	tgcttgtgaagtatggaaaggagatcaaatttgaattc---
<i>Cercocarpus</i>	tgcttgtgaagtctggaaaggagatcaaatttgaattc---

Appendix 2. The data matrix of 13 *ndhF* nucleotide sequences used for parsimony analysis. Species abbreviation: ccun (*C. cuneatus*), cpu (*C. pumilus*), cpro (*C. prostratus*), cam (*C. americanus*), csan (*C. sanguineus*), cin (*C. integerrimus*), cth (*C. thrysiflorus*), cve (*C. velutinus*), cfen (*C. fendleri*), cco (*C. cordulatus*), rham (*R. purshiana*), baca (*B. caryophylla*), and ntab (*N. tabacum*)

ndhF data matrix

ndhF data matrix (continued)

ndhF data matrix (continued)

ccun	TTTTTCAGCCCATATAATTATTCAACAAATAAAACAGTCTATCTATCTGTATGGCTTG
cpu	TTTTTCAGCCCATATAATTATTCAACAAATAAAACAGTCTATCTATCTGTATGGCTTG
cpro	TTTTTCAGCCCATATAATTATTCAACAAATAAAACAGTCTATCTATCTGTATGGCTTG
cam	TTTTTCAGCCCATATAATTATTCAACAAATAAAACAGTCTATCTATCTGTATGGCTTG
csan	TTTTTCAGCCCATATAATTATTCAACAAATAAAACAGTCTATCTATCTGTATGGCTTG
cin	TTTTTCAGCCCATATAATTATTCAACAAATAAAACAGTCTATCTATCTGTATGGCTTG
cth	TTTTTCAGCCCATATAATTATTCAACAAATAAAACAGTCTATCTATCTGTATGGCTTG
cve	TTTTTCAGCCCATAATACTATTCAACAAATAAAACAGTCTATCTATCTGTATGGCTTG
cfen	TTTTTCAGCCCATATAATTATTCAACAAATAAAACAGTCTATCTATCTGTATGGCTTG
cco	TTTTTCAGCCCATATAATTATTCAACAAATAAAACAGTCTATCTATCTGTATGGCTTG
rham	NN
baca	TTTTTCGATGAATCTGTATTCAACAAATAATAGCAGTCTGTCTATCAATATGTATGGCTTG
ntab	TTTTTCATCTACCTGTATTCAACAAATAATAGCAGTCTTTTATCAATATGTATGGCTTG

ndhF data matrix (continued)

22
00000001111111112222222223333333344444444555555555666666666

ndhF data matrix (continued)

ccun
cpu
cpro
cam
csan
cin
cth
cve
cfen
cco
rham
baca
ntab

ATATTAACTCACTGTTGGAATTATGGTCTTATTATAGTGATAATTATATGTCTCATGATCAGG
NN
ATATTAACTCACTGTTGGAATTATGGTCTTATTATAGTGATAATTATATGTCTCATGATCAGG
ATATTAACTACGGTTGGAATTATGGTCTTATTATAGTGATAATTATATGGCTCATGATCAGG

ndhF data matrix (continued)

ccun GATATTTGAGATTGGCTTATATGAGTTTCTAATACTTCATGTAGGATTAGTTACTAGTCC
cpu GATATTTGAGATTGGCTTATATGAGTTTCTAATACTTCATGTAGGATTAGTTACTAGTCC
cpro GATATTTGAGATTGGCTTATATGAGTTTCTAATACTTCATGTAGGATTAGTTACTAGTCC
cam GATATTTGAGATTGGCTTATATGAGTTTCTAATACTTCATGTAGGATTAGTTACTAGTCC
csan GATATTTGAGATTGGCTTATATGAGTTTCTAATACTTCATGTAGGATTAGTTACTAGTCC
cin GATATTTGAGATTGGCTTATATGAGTTTCTAATACTTCATGTAGGATTAGTTACTAGTCC
cth GATATTTGAGATTGGCTTATATGAGTTTCTAATACTTCATGTAGGATTAGTTACTAGTCC
cve GATATTTGAGATTGGCTTATATGAGTTTCTAATACTTCATGTAGGATTAGTTACTAGTCC
cfen GATATTTGAGATTGGCTTATATGAGTTTCTAATACTTCATGTAGGATTAGTTACTAGTCC
cco GATATTTGAGATTGGCTTATATGAGTTTCTAATACTTCATGTAGGATTAGTTACTAGTCC
rham NNN
baca GATATTTGAGATTGGCTTATATGAGTTTCTAATACTTCATGTAGGATTAGTTACTAGTCC
ntab GCTATTTGAGATTGGCTTATATGAGTTTCTAATACTTCATGTAGGATTAGTTACTAGTCC

ndhF data matrix (continued)

ccun AAATTGATACAAATTATTTGGAAATTAGTGGATGTGTTCTATCTATTAAATAGGTTT
cpu AAATTGATACAAATTATTTGGAAATTAGTGGATGTGTTCTATCTATTAAATAGGTTT
cpro AAATTGATACAAATTATTTGGAAATTAGTGGATGTGTTCTATCTATTAAATAGGTTT
cam AAATTGATACAAATTATTTGGAAATTAGTGGATGTGTTCTATCTATTAAATAGGTTT
csan AAATTGATACAAATTATTTGGAAATTAGTGGATGTGTTCTATCTATTAAATAGGTTT
cin AAATTGATACAAATTATTTGGAAATTAGTGGATGTGTTCTATCTATTAAATAGGTTT
cth AAATTGATACAAATTATTTGGAAATTAGTGGATGTGTTCTATCTATTAAATAGGTTT
cve AAATTGATACAAATTATTTGGAAATTAGTGGATGTGTTCTATCTATTAAATAGGTTT
cfen AAATTGATACAAATTATTTGGAAATTAGTGGATGTGTTCTATCTATTAAATAGGTTT

cco	AAATTGATACAAATTATTTTTGGAAATTAGTTGGAAATGTGTTCTATCTATTAAATAGGTTT
rham	NN
baca	AAATTGATACAAATTATTTTTGGAAATTAGTTGGAAATGTGTTCTATCTATTAAATAGGATT
ntab	GAATTGATACAAATTATTTTTGGAAATTGGTTGGCTGTGTTCTATCTATTAAATAGGATT

ndhF data matrix (continued)

ccun
cpu
cpro
cam
csan
cin
cth
cve
cfen
cco
rham
baca
ntab

TGGTTCACACGACCTATTGCGGCAAATGCTGTCAAAAGCCTTGTAACTAATCGTGTAGGGGATT
TGGTTCACACGACCTATTGCGGCAAATGCTGTCAAAAGCCTTGTAACTAATCGTGTAGGGGATT
TGGTTCACACGACCTATTGCGGCAAATGCTGTCAAAAGCCTTGTAACTAATCGTGTAGGGGATT
TGGTTCACACGACCTATTGCGGCAAATGCTGTCAAAAGCCTTGTAACTAATCGTGTAGGGGATT
TGGTTCACACGACCTATTGCGGCAAATGCTGTCAAAAGCCTTGTAACTAATCGTGTAGGGGATT
TGGTTCACACGACCTATTGCGGCAAATGCTGTCAAAAGCCTTGTAACTAATCGTGTAGGGGATT
TGGTTCACACGACCTATTGCGGCAAATGCTGTCAAAAGCCTTGTAACTAATCGTGTAGGGGATT
TGGTTCACACGACCTATTGCGGCAAATGCTGTCAAAAGCCTTGTAACTAATCGTGTAGGGGATT
TGGTTCACACGACCTATTGCGGCAAATGCTGTCAAAAGCCTTGTAACTAATCGTGTAGGGGATT
NN
TGGTTCACACGACCTATTGCGGCAAATGCTGTCAAAAGCCTTGTAACTAATCGGATTGGGATT
TGGTTTACACGACCTATTGCGGCAAATGCTGTCAAAAGCCTTGTAACTAATCGTGTAGGGGATT

ndhF data matrix (continued)

ndhF data matrix (continued)

ccun
cpu
cpro
cam
csan
cin
cth
cve
cfen
cco
rham
baca
ntab

TGAAATATTCAATAACGTGGTTGATAATAATGAAGTTGATTTTTTATTGTTACTTTGTGTGCCCTGT
TGAAATATTCAATAACGTGGTTGATAATAATGAAGTTGATTTTTTATTGTTACTTTGTGTGCCCTGT
TGAAATATTCAATAACGTGGTTGATAATAATGAAGTTGATTTTTTATTGTTACTTTGTGTGCCCTGT
TGAAATAGTAAATAACGTGGTTGATAATAATGAAGTTGATTTTTTATTGTTACTTTGTGTGCCCTGT
TGAAATAGTAAATAACGTGGTTGATAATAATGAAGTTGATTTTTTATTGTTACTTTGTGTGCCCTGT
TGAAATAGTAAATAACGTGGTTGATAATAATGAAGTTGATTTTTTATTGTTACTTTGTGTGCCCTGT
TGAAATAGTAAATAACGTGGTTGATAATAATGAAGTTGATTTTTTATTGTTACTTTGTGTGCCCTGT
TGAAATAGTAAATAACGTGGTTGATAATAATGAAGTTGATTTTTTATTGTTACTTTGTGTGCCCTGT
TGAAATAGTAAATAACGTGGTTGATAATAATGAAGTTGATTTTTTATTGTTACTTTGTGTGCCCTGT
TGAAATAGTAAATAACGTGGTTGATAATAATGAAGTTGATTTTTTATTGTTACTTTGTGTGCCCTGT
TGAAATAGTAAATAACGTGGTTGATAATAATGAAGTTGATTTTTTATTGTTACTTTGTGTGCCCTGT
TGAAATATTCAATAATGTGGTTATAATAATGAAGTTAATTTTTTATTGTTACTTTGTGTGCCCTGT
CCAATATTCAATAACTTGATTCTAATAATGAGGTCAATTITGTTATTGTTACTTTGTGTGCCCTGT
CGAAATATTCAATAACTTGATTATAATAATGAAGTCGATTTTTTATTGTTACTTTATGTGTCTGGT

ndhF data matrix (continued)

ccun	CTATTATTTGCCGGTGCAGTTGCTAAATCTGCCAATTCCCCCTCATGTATGGTTACCGGATGCTA
cpu	CTATTATTTGCCGGTGCAGTTGCTAAATCTGCCAATTCCCCCTCATGTATGGTTACCGGATGCTA
cpro	CTATTATTTGCCGGTGCAGTTGCTAAATCTGCCAATTCCCCCTCATGTATGGTTACCGGATGCTA
cam	CTATTATTTGCCGGTGCAGTTGCTAAATCTGCCAATTCCCCCTCATGTATGGTTACCGGATGCTA
csan	CTATTATTTGCCGGTGCAGTTGCTAAATCTGCCAATTCCCCCTCATGTATGGTTACCGGATGCTA
cin	CTATTATTTGCCGGTGCAGTTGCTAAATCTGCCAATTCCCCCTCATGTATGGTTACCGGATGCTA
cth	CTATTATTTGCCGGTGCAGTTGCTAAATCTGCCAATTCCCCCTCATGTATGGTTACCGGATGCTA
cve	CTATTATTTGCCGGTGCAGTTGCTAAATCTGCCAATTCCCCCTCATGTATGGTTACCGGATGCTA
cfen	CTATTATTTGCCGGTGCAGTTGCTAAATCTGCCAATTCCCCCTCATGTATGGTTACCGGATGCTA
cco	CTATTATTTGCCGGTGCAGTTGCTAAATCTGCCAATTCCCCCTCATGTATGGTTACCGGATGCTA
rham	CTATTATTTGCCGGTGCAGTTGCTAAATCTGCCAATTCCCCCTCATGTATGGTTACCGGATGCTA
baca	CTATTATTTGCCGGTGCAGTTGCTAAATCTGCCAATTCCCCCTCATGTATGGTTACCTGATGCAA
ntab	CTCTTATTTGCCGGTGCAGTTGCTAAATCTGCCAATTCCCCCTCATGTATGGTTACCTGATGCAA

ndHF data matrix (continued)

ccun TGGAAAGGACCTACCCCTATTCGGCTCTTATACATGCTGCTACTATGGTAGCAGCCGAATTTC
cpu TGGAAAGGACCTACCCCTATTCGGCTCTTATACATGCTGCTACTATGGTAGCAGCCGAATTTC
cpro TGGAAAGGACCTACCCCTATTCGGCTCTTATACATGCTGCTACTATGGTAGCAGCCGAATTTC
cam TGGAAAGGACCTACCCCTATTCGGCTCTTATACATGCTGCTACTATGGTAGCAGCCGAATTTC
csan TGGAAAGGACCTACCCCTATTCGGCTCTTATACATGCTGCTACTATGGTAGCAGCCGAATTTC
cin TGGAAAGGACCTACCCCTATTCGGCTCTTATACATGCTGCTACTATGGTAGCAGCCGAATTTC
cth TGGAAAGGACCTACCCCTATTCGGCTCTTATACATGCTGCTACTATGGTAGCAGCCGAATTTC
cve TGGAAAGGACCTACCCCTATTCGGCTCTTATACATGCTGCTACTATGGTAGCAGCCGAATTTC
cfen TGGAAAGGACCTACCCCTATTCGGCTCTTATACATGCTGCTACTATGGTAGCAGCCGAATTTC
cco TGGAAAGGACCTACCCCTATTCGGCTCTTATACATGCTGCTACTATGGTAGCAGCCGAATTTC
rham TGGAAAGGACCTACCCCTATTCGGCTCTTATACAGCGCTGCTACTATGGTAGCAGGGCGGAATTTC
baca TGGAAAGGGCGACTCCCTATTCGGCCCTTATACATGCTGCTACGATGGTAGCAGGGCGGAATTTC
ntab TGGAGGGGCCTACTCCCCTATTCGGCTCTTATACATGCTGCTACTATGGTAGCAGGGCGGAATTTC

ndhf data matrix (continued)

ccun
cpu
cpro
cam
csan
cin
cth
cve
cfen
cco
rham
baca
ntab

TGTAGCTGGCTTCTCCGTTTTATAGTTACCTTCATAATGAATCTAATAGCTTTCTTGGG
TGTAGCTGGCTTCTCCGTTTTATAGTTACCTTCATAATGAATCTAATAGCTTTCTTGGG
TGTAGCTGGCTTCTCCGTTTTATAGTTACCTTCATAATGAATCTAATAGCTTTCTTGGG
TGTAGCTGGCTTCTCCGTTTTATAGTTACCTTCATAATGAATCTAATAGCTTTATTGGG
TGTAGCTGGACTCTGCCCTTTCATAGTTACCTTCATAATGAATATAATAGCTTTGATTGGT
TGTAGCTGACTCTGCCCTTTCATAGTTACCTTCATAATGAATATAATAGCTTTGATTGGT
TGTAGCTGGCTTCTCCCTTTCAGAGTTACCTACATAATGTTATGATCTGGTTATAGGA

ndhF data matrix (continued)

ntab ATAATAACAGTATTATTAGGAGCTACTTAGCTCTTGCTCAAAAGACATTAAGAGAGGTTAGCC

ndhF data matrix (continued)

ccun
cpu
cpro
cam
csan
cin
cth
cve
cfen
cco
rham
baca
ntab

ATTCGACAATGTCTAATTGGGTTATATGATGTTGGCTCTAGGTATGGGGCTTATCGAGCTGCTTT
ATTCGACAATGTCTAATTGGGTTATATGATGTTGGCTCTAGGTATGGGGCTTATCGAGCTGCTTT
ATTCGACAATGTCTAATTGGGTTATATGATGTTGGCTCTAGGTATGGGGCTTATCGAGCTGCTTT
ATTCCTACAATGTCTAATTGGGTTATATGATGTTGGCTCTAGGTATGGGGCTTATCGAGCTGCTTT
ATTCCTACAATGTCTAATTGGGTTATATGATGTTAGCTCTAGGTATGGGGCTTATCGAGCTGCTTT
ATTCCTACAATGTCTAATTGGGTTATATGATGTTAGCTCTAGGTATGGGGCTTATCGAGCTGCTTT

ndhF data matrix (continued)

ccun	ATTCATTTGATTACTCATGCTTATTCAAAGCATTGGTTTTAGGATCCGATCAATTATTCA
cpu	ATTCATTTGATTACTCATGCTTATTCAAAGCATTGGTTTTAGGATCCGATCAATTATTCA
pro	ATTCATTTGATTACTCATGCTTATTCAAAGCATTGGTTTTAGGATCCGATCAATTATTCA
cam	ATTCATTTGATTACTCATGCTTATTCAAAGCATTGGTTTTAGGATCCGATCAATTATTCA
csan	ATTCATTTGATTACTCATGCTTATTCAAAGCATTGGTTTTAGGATCCGATCAATTATTCA
cin	ATTCATTTGATTACTCATGCTTATTCAAAGCATTGGTTTTAGGATCCGATCAATTATTCA
cth	ATTCATTTGATTACTCATGCTTATTCAAAGCATTGGTTTTAGGATCCGATCAATTATTCA
cve	ATTCATTTGATTACTCATGCTTATTCAAAGCATTGGTTTTAGGATCCGATCAATTATTCA
cfen	ATTCATTTGATTACTCATGCTTATTCAAAGCATTGGTTTTAGGATCCGATCAATTATTCA
cco	ATTCATTTGATTACTCATGCTTATTCAAAGCATTGGTTTTAGGATCCGATCAATTATTCA
rham	ATTCATTTGATTACTCATGCTTATTCAAAGCATTGGTTTTAGGATCCGATCAATTATTCA
baca	ATTCATTTGATTACTCATGCTTATTCAAAGCATTGGTTTTAGGATCCGATCAATTATTCA
ntab	ATTCATTTGATTACTCATGCTTATTCAAAGCATTGGTTTTAGGATCCGATCAATTATTCA

ndhF data matrix (continued)

ccun
cpu
cpro
cam
csan
cin
cth
cve
cfen
cco
rham
baca
ntab

TCCATGGAAACAATTGTTGGATATTCTCCGGATAAAAGCCAGAATATGGTTCTTATGGCGGTTAA
TCCATGGAAACAATTGTTGGATATTCTCCGGATAAAAGCCAGAATATGGTTCTTATGGCGGTTAA
TCCATGGAAACAATTGTTGGATATTCTCCGGATAAAAGCCAGAATATGGTTCTTATGGCGGTTAA
TCCATGGAAACAATTGTTGGATATTCTCCAGATAAAAGCCAGAATATGGTTCTTATGGCGGTTAA
TCCATGGAAACAATTGTTGGATATTCTCCAGATAAAAGCCAGAATATGGTTCTTATGGCGGTTAA
TCCATGGAAACAATTGTTGGATATTCTCCAGATAAAAGCCAGAATATGGTTCTTATGGCGGTTAA
TCCATGGAAACAATTGTTGGATATTCTCCAGATAAAAGCCAGAATATGGTTCTTATGGCGGTTAA
TCCATGGAAACAATTGTTGGATATTCTCCAGATAAAAGCCAGAATATGGTTCTTATGGCGGTTAA
TCCATGGAAACAATTGTTGGATATTCTCCAGATAAAAGCCAGAATATGGTTCTTATGGCGGTTAA
TCCATGGAAACAATTGTTGGATATTCTCCAGATAAAAGCCAGAATATGGTTCTTATGGCGGTTAA
TCCATGGAAACAATTGTTGGATATTCTCCAGATAAAAGCCAGAATATGGTTCTTATGGCGGTTAA
TCAATGGAAACTATTGTTGGATATTCTCCAAAATAAAAGTCAGAATATGGTTCTTATGGCGGTTAA
TCAATGGAAACTATTGTTGGATATTGTCaaaaaaaaAGTCAGAATATGGTGTATGGGGGGTTAA
TCAATGGAAACTATTGTTGGATATTCTCCAGCTAAAGTCAGAATATGGTGTATGGGAGGGTTAA

ndhF data matrix (continued)

ccun	GAAAAACATGTACCAATTACAAAAACCGCGTTTTATTAGGTACACTTCTCTGTGTGGCATTCCACC
cpu	GAAAACATGTACCAATTACAAAAACCGCGTTTTATTAGGTACACTTCTCTGTGTGGCATTCCACC
cpro	GAAAACATGTACCAATTACAAAAACCGCGTTTTATTAGGTACACTTCTCTGTGTGGCATTCCACC
cam	GAAAACATGTACCAATTACAAAAACCGCGTTTTATTAGGTACACTTCTCTGTGTGGCATTCCACC
csan	GAAAACATGTACCAATTACAAAAACCGCGTTTTATTAGGTACACTTCTCTGTGTGGCATTCCACC
cin	GAAAACATGTACCAATTACAAAAACCGCGTTTTATTAGGTACACTTCTCTGTGTGGCATTCCACC
cth	GAAAACATGTACCAATTACAAAAACCGCGTTTTATTAGGTACACTTCTCTGTGTGGCATTCCACC
cve	GAAAACATGTACCAATTACAAAAACCGCGTTTTATTAGGTACACTTCTCTGTGTGGCATTCCACC
cfen	GAAAACATGTACCAATTACAAAAACCGCGTTTTATTAGGTACACTTCTCTGTGTGGCATTCCACC
cco	GAAAACATGTACCAATTACAAAAACCGCGTTTTATTAGGTACACTTCTCTGTGTGGCATTCCACC
rham	GAAAACATGTACCAATTACAAAAACCGCGTTTTATTAGGTACACTTCTCTGTGTGGCATTCCACC
baca	CAAAACATGTACCAATTACAAAAACTGCGTTTTATTAGGTACACTTCTCTTGCGGTATTCCACC
ntab	GAAAACATGTACCAATTAGCAAATCACATTATTAGGTACACTTCTCTTGCGGTATTCCACC

ndhF data matrix (continued)

ccun
cpu
cpro
cam
csan
cin
cth
cve
cfen
cco
rham
baca
ntab

CCTTGCTGTTTGGTCCAAAGATGCAATTCTTAGTGATAGTGGTTATTCACCGATTTTGCA
CCTTGCTGTTTGGTCCAAAGATGCAATTCTTAGTGATAGTGGTTATTCACCGATTTTGCA
CCTTGCTGTTTGGTCCAAAGATGCAATTCTTAGTGATAGTGGTTATTCACCGATTTTGCA
CCTTGCTGTTTGGTCCAAAGATGAAATTCTTAGTGATAGTGGTTATTCACCGATTTTGCA
CCTTGCTGTTTGGTCCAAAGATGAAATTCTTAGTGATAGTGGTTATTCACCGATTTTGCA
CCTTGCTGTTTGGTCCAAAGATGAAATTCTTAGTGATAGTGGTTATTCACCGATTTTGCA
CCTTGCTGTTTGGTCCAAAGATGAAATTCTTAGTGATAGTGGTTATTCACCGATTTTGCA
CCTTGCTGTTTGGTCCAAAGATGAAATTCTTAGTGATAGTGGTTATTCACCGATTTTGCA
CCTTGCTGTTTGGTCCAAAGATGAAATTCTTAGTGATAGTGGTTATTCACCGATTTTGCA
CCTTGCTGTTTGGTCCAAAGATGAAATTCTTAGTGATAGTGGTTATTCACCGATTTTGCA
TCTTGCTGTTTGGTCCAAAGATGAAATTCTTAATGATAGTGGTTATTCACCTTATTTTGCA
CCTGCTGTTTGGTCCAAAGATGAAATTCTTAATGATAGTGGTTATTCACCTTATTTTGCA
TCTGCTGTTTGGTCCAAAGATGAAATTCTTAATGATAGTGGTTATTCACCTTATTTTGCA

ndhF data matrix (continued)

ndhF data matrix (continued)

ccun	AAGGCACATTTAACGTTCAGTTCAAATTACAGTGGAAAAAAAAAATAGCTCGTTCTATTCAATATC
cpu	AAGGCACATTTAACGTTCAGTTCAAATTACAGTGGAAAAAAAAAATAGCTCGTTCTATTCAATATC
cpro	AAGGCACATTTAACGTTCAGTTCAAATTACAGTGGAAAAAAAAAATAGCTCGTTCTATTCAATATC
cam	AAGGCACATTTAACGTTCAGTTCAAATTACAGTGGAAAAAAAAAATAGCTCGTTCTATTCAATATC
san	AAGGCACATTTAACGTTCAGTTCAAATTACAGTGGAAAAAAAAAATAGCTCGTTCTATTCAATATC
cin	AAGGCACATTTAACGTTCAGTTCAAATTACAGTGGAAAAAAAAAATAGCTCGTTCTATTCAATATC
cth	AAGGCACATTTAACGTTCAGTTCAAATTACAGTGGAAAAAAAAAATAGCTCGTTCTATTCAATATC

cve	AAGGCATTTAACGTTCAGTTCAATTACAGTGGAAAAAAAATAGCTCGCTATTCAATATC
cfen	AAGGCATTTAACGTTCAGTTCAATTACAGTGGAAAAAAAATAGCTCGCTATTCAATATC
cco	AAGGCATTTAACGTTCAGTTCAATTACAGTGGAAAAAAAATAGCTCGCTATTCAATATC
rham	AAGGCACTTAACGTTCAATTCAACTTACAGCGGCAAAAAAAAGCCGTTCTATTCAATATC
baca	AAGGCATTTAACGTTCTTTTCAAAATTACAGTGGAAAAAGAATACCCCTTCTATTCAATATC
ntab	AAGGGCATTTAACGCTCAATTCAACGGGGAAACAAAAACCCCTTCTATTCAATATC

ndhF data matrix (continued)

ccun TCTATGGGTAAAAAGGGCCAAGGTTATTAAAAAAATTCCGTTTATTAACCTTATTAAAATG
cpu TCTATGGGTAAAAAGGGCCAAGGTTATTAAAAAAATTCCGTTTATTAACCTTATTAAAATG
cpro TCTATGGGTAAAAAGGGCCAAGGTTATTAAAAAAATTCCGTTTATTAACCTTATTAAAATG
cam TCTATGGGTAAAAAGGGCAAAAGGTTATTAAAACAATTTCGTTTATTAACCTTATTAAAATG
csan TCTATGGGTAAAAAGGGCAAAAGGTTATTAAAACAATTTCGTTTATTAACCTTATTAAAATG
cin TCTATGGGTAAAAAGGGCAAAAGGTTATTAAAACAATTTCGTTTATTAACCTTATTAAAATG
cth TCTATGGGTAAAAAGGGCAAAAGGTTATTAAAACAATTTCGTTTATTAACCTTATTAAAATG
cve TCTATGGGTAAAAAGGGCAAAAGGTTATTAAAACAATTTCGTTTATTAACCTTATTAAAATG
cfen TCTATGGGTAAAAAGGGCAAAAGGTTATTAAAACAATTTCGTTTATTAACCTTATTAAAATG
cco TCTATGGGTAAAAAGGGCAAAAGGTTATTAAAACAATTTCGTTTATTAACCTTATTAAAATG
rham TCTATGGGTAAAAAGGACCAAAAGGTTATTAAAAAAATAAGCTTGCGGCTTATTAAACAATG
baca TCTATGGGTAAACGGGGTTAAAATAAGTAACAAAACCTTCGTTGGTAACCTTATTAAAATG
ntab TCTATGGGTAAAACGG AGTTAAGAAAAACTCTTG TTATTAAACTATG

ndhF data matrix (continued)

ccun	AATAATAATGAAAGGACTTCTTTTTCTAAAAGGCATATCGA.
cpu	AATAATAATGAAAGGACTTCTTTTTCTAAAAGGCATATCGA.
cpro	AATAATAATGAAAGGACTTCTTTTTCTAAAAGGCATATCGA.
cam	AATAATACTGAAAGGACTTCTTTTTCTAAAAGGCATATCGA.
csan	AATAATAATGAAAGGACTTCTTTTTCTAAAAGGCATATCGA.
cin	AATAATAATGAAAGGACTTCTTTTTCTAAAAGGCATATCGA.
cth	AATAATAATGAAAGGACTTCTTTTTCTAAAAGGCATATCGA.
cve	AATAATAATGAAAGGACTTCTTTTTCTAAAAGGCATATCGA.
cfen	AATAATAATGAAAGGACTTCTTTTTCTAAAAGGCATATCGA.
cco	AATAATAATGAAAGGACTTCTTTTTCTAAAAGGCATATCGA.
rham	AATAATATTCAAGGGATTTTTTTGTAAAAAGACATATCGAATGGATAGTAATGATAGTAATG
baca	AATAATAATGACACGTGCTCTTTTTCAAAATAAGTATATAAA.
ntab	AATAATAATGAAAGTACTTATTTTTGCAAAAACATAAAATATCCA.

ndhF data matrix (continued)

ccun ATTGATAGTAATCTAAGAACCATGATAAGCCCTTTTATTACTATTAGTCA
cpu ATTGATAGTAATCTAAGAACCATGATAAGCCCTTTTATTACTATTAGTCA
cpro ATTGATAGTAATCTAAGAACCATGATAAGCCCTTTTATTACTATTAGTCA
cam ATTGATAGTAATCTAAGAACCATGATAAGCCCTTTTATTACTATTAGTCA
csan ATTGATAGTAATCTAAGAACCATGATAAGCCCTTTTATTACTATTAGTCA
cin ATTGATAGTAATCTAAGAACCATGATAAGCCCTTTTATTACTATTAGTCA
cth ATTGATAGTAATCTAAGAACCATGATAAGCCCTTTTATTACTATTAGTCA
cve ATTGATAGTAATCTAAGAACCATGATAAGCCCTTTTATTACTATTAGTCA
cfen ATTGATAGTAATCTAAGAACCATGATAAGCCCTTTTATTACTATTAGTCA
cco ATTGATAGTAATCTAAGAACCATGATAAGCCCTTTTATTACTATTAGTCA
rham ATTGATAGTAATCTAAGAACCATGATAAGCCCTTTTATTACTATTAGTCA
baca TAAGTCGAATTGATAGTATTGATAGTAATGTAAGAACCATGGCAGCCTTTTAGTACTATTACG
ntab ATTGATGAGAATGTAAGAAATATGATCCAACCTTTCTTTCTATTCCGCA
.

ndhF data matrix (continued)

ccun TTTTGGAACTAAGAACACTTTCATATCCGAGGAATCGACAATACTATGCTATTCCATATGCTT
cpu TTTTGGAACTAAGAACACTTTCATATCCGAGGAATCGACAATACTATGCTATTCCATATGCTT
cpro TTTTGGAACTAAGAACACTTTCATATCCGAGGAATCGACAATACTATGCTATTCCATATGCTT
cam TTTTGGAACTAAGAACACTTTCATATCCGAGGAATCGACAATACTATGCTATTCCATATGCTT
csan TTTTGGAACTAAGAACACTTTCATATCCGAGGAATCGACAATACTATGCTATTCCATATGCTT
cin TTTTGGAACTAAGAACACTTTCATATCCGAGGAATCGACAATACTATGCTATTCCATATGCTT
cth TTTTGGAACTAAGAACACTTTCATATCCGAGGAATCGACAATACTATGCTATTCCATATGCTT
cve TTTTGGAACTAAGAACACTTTCATATCCGAGGAATCGACAATACTATGCTATTCCATATGCTT
cfen TTTTGGAACTAAGAACACTTTCATATCCGAGGAATCGACAATACTATGCTATTCCATATGCTT
cco TTTTGGAACTAAGAACACTTTCATATCCGAGGAATCGACAATACTATGCTATTCCATATGCTT
rham TTTTGGAACTAAGAACACTTTCATATCCGAGGAATCGACAATACTATGCTATTCCATATGCTT
baca TTTTGGCAATACCAAGACTTATCGTATCCTTACGAGTCGACAATACTATGCTATTCCATATGCTT
ntab TTTTGGAGCATAAAGCGTTTATTCATCCTTATGAATCGACAATACTATGCTATTCCAATACTT

ndhF data matrix (continued)

ccun GTATTAGTACTATTACTTTGTCATTGGATTCTAGGAATTCCCTTCTCAATCAATTCAATCAAG
cpu GTATTAGTACTATTACTTTGTCATTGGATTCTAGGAATTCCCTTCTCAATCAATTCAATCAAG
cpro GTATTAGTACTATTACTTTGTCATTGGATTCTAGGAATTCCCTTCTCAATCAATTCAATCAAG
cam GTATTAGTACTATTACTTTGTCATTGGATTCTAGGAATTCCCTTCTCAATCAATTCAATCAAG
csan GTATTAGTACTATTACTTTGTCATTGGATTCTAGGAATTCCCTTCTCAATCAATTCAATCAAG
cin GTATTAGTACTATTACTTTGTCATTGGATTCTAGGAATTCCCTTCTCAATCAATTCAATCAAG
cth GTATTAGTACTATTACTTTGTCATTGGATTCTAGGAATTCCCTTCTCAATCAATTCAATCAAG
cve GTATTAGTACTATTACTTTGTCATTGGATTCTAGGAATTCCCTTCTCAATCAATTCAATCAAG
cfen GTATTAGTACTATTACTTTGTCATTGGATTCTAGGAATTCCCTTCTCAATCAATTCAATCAAG
cco GTATTAGTACTATTACTTTGTCATTGGATTCTAGGAATTCCCTTCTCAATCAATTCAATCAAG
rham GTATTAGTCTATTACTTTGTTAATTGGACTATAGGAATTCCCTCGCTC TCAATCAAG
baca ATATTGGCTCTATTACTTTGTCGTGATTCTAGGAATTCCCT TTGGATCAAG
ntab GTATTAGGACTCTTACTTTGTTGTGGATCTAGGAATTCCCT TTCAACCAAG

ndhF data matrix (continued)

ccun
cpu
cpro
cam
csan
cin
cth
cve
cfen
cco
rham
baca
ntab

AAGCGATGGATTTGGATATATTATCAAATTGTTAACCCGGCTATAAACCTTTACATCCAAATCC
AAGCGATGGATTTGGATATATTATCAAATTGTTAACCCGGCTATAAACCTTTACATCCAAATCC
AAGCGATGGATTTGGATATATTATCAAATTGTTAACCCGGCTATAAACCTTTACATCCAAATCC
AAGCGATGGATTTGGATATATTATCAAATTGTTAACCCGGCTATAAACCTTTACATCCAAATCC
AAGCGATGGATTTGGATATATTATCAAATTGTTAACCCGGCTATAAACCTTTACATCCAAATCC
AAACGATGGATTTGGATATATTATCAAATTGTTAACCCGGCTATAAACCTTTACATCCAAATCA
AAACGATGGATTTGGATATATTATCAAATTGTTAACCCGGCTATAAACCTTTACATCCAAATCA
AAACGATGGATTTGGATATATTATCAAATTGTTAACCCGGCTATAAACCTTTACATCCAAATCA
AAACGATGGATTTGGATATATTATCAAATTGTTAACCCGGCTATAAACCTTTACATCCAAATCA
AAACGATGGATTTGGATATATTATCAAATTGTTAACCCGGCTATAAACCTTTACATCCAAATCA
AAACGATGGATTTGGATATATTATCAAATTGTTAACCCGGCTATAAACCTTTACATCCAAATCA
AAACGATGGATTTGGATATATTATCAAATTGTTAACCCGGCTATAAACCTTTACATCCAAATCA
AAACGATGGATTTGGATATATTATCAAATTGTTAACCCGGCTATAAACCTTTACATCCAAATCA
AAGGGGGGGATTCGGATATATTATCAAATTGTTAACCCGGCTATAAACCTTTACATCCAAATCC
ACGGGGGTGATTTGGATATATTATCAAATTGTTAACCCGGCTATAAACCTTTACATCCAAATCA
AGGGAGGGATTTGGATATATTATCGAAATGTTAGCTCATCTATAATCTTGCATCCAAAGTC

ndhF data matrix (continued)

ccun	AAATACTCTGTGGATTGGATGAATTTATTCAAACGCAACTTTTCAGTCAGTATAGCTTTTTT
cpu	AAATACTCTGTGGATTGGATGAATTTATTCAAACGCAACTTTTCAGTCAGTATAGCTTTTTT
cpro	AAATACTCTGTGGATTGGATGAATTTATTCAAACGCAACTTTTCAGTCAGTATAGCTTTTTT

cam	AAATACCTCTGTGGATTGGATGAATTATTCAACGCAACTTTTCAGTCAGTATAGCTTTTTTT
csan	AAATACCTCTGTGGATTGGATGAATTATTCAACGCAACTTTTCAGTCAGTATAGCTTTTTTT
cin	AAATACCTCTGTGGATTGGATGAATTATTCAACGCAACTTTTCAGTCAGTATAGCTTTTTTT
cth	AAATACCTCTGTGGATTGGATGAATTATTCAACGCAACTTTTCAGTCAGTATAGCTTTTTTT
cve	AAATACCTCTGTGGATTGGATGAATTATTCAACGCAACTTTTCAGTCAGTATAGCTTTTTTT
cfen	AAATACCTCTGTGGATTGGATGAATTATTCAACGCAACTTTTCAGTCAGTATAGCTTTTTTT
cco	AAATACCTCTGTGGATTGGATGAATTATTCAACGCAACTTTTCAGTCAGTATAGCTTTTTTT
rham	AAATACCTCTGTGGATTGGATGAATTATTCAACGCAACTTTTCAGTCAGTATAGCTTTTTTT
baca	AGAAAATTCTGTGGATTGGTATGAATTATTCAACGCAACTTTTCAGTCAGTATAGCTTTTTTC
ntab	AAACTATTCAATAGATTGGTATGAATTTCAGTAAAGATGCAGCTTTTCAGTTAGTATAGCCTTTTC
	GAATAATTGATGGATTGGAATGAATTAAAGGATGCAGTTCTTCAGTCAGTATAGCTTTTTTC

ndhF data matrix (continued)

ccun	GGAATCCTTATAGCGGCCTTTCATATAAGCCGGTTATTCACTTACAAAATTGAAATTCTTTA
cpu	GGAATCCTTATAGCGGCCTTTCATATAAGCCGGTTATTCACTTACAAAATTGAAATTCTTTA
cpro	GGAATCCTTATAGCGGCCTTTCATATAAGCCGGTTATTCACTTACAAAATTGAAATTCTTTA
cam	GGAATCCTTATAGCGGCCTTTTATATAAGCCGGTTATTCACTTACAAAATTGAAATTCTTTA
csan	GGAATCCTTATAGCGGCCTTTTATATAAGCCGGTTATTCACTTACAAAATTGAAATTCTTTA
cin	GGAATCCTTATAGCGGCCTTTTATATAAGCCGGTTATTCACTTACAAAATTGAAATTCTTTA
cth	GGAATCCTTATAGCGGCCTTTTATATAAGCCGGTTATTCACTTACAAAATTGAAATTCTTTA
cve	GGAATCCTTATAGCGGCCTTTTATATAAGCCGGTTATTCACTTACAAAATTGAAATTCTTTA
cfen	GGAATCCTTATAGCGGCCTTTTATATAAGCCGGTTATTCACTTACAAAATTGAAATTCTTTA
cco	GGAATCCTTATAGCGGCCTTTTATATAAGCCGGTTATTCACTTACAAAATTGAAATTCTTTA
rham	GGAATCCTTATAGCGCTTTTTATATAAGCCGGTTATTCACTTACAAAATTGAAATTCTTTA
baca	GGAATATTTATAGCATTTTTTATATAAACCTGTTATTCACTTTCAAAAATTGGAATTCTTTA
ntab	GGAATATTTATAGCATCCTTTTATATAAACCCATTATTCTTCTTAAAAAATTGAGTTAATTG

ndhF data matrix (continued)

ccun ATTCA~~T~~TTGTTAA~~A~~AGTATTCTAAAAAAGAAAAATTCTTTGGAAA~~A~~ACTACTAA~~A~~TGGGATATA
cpu ATTCA~~T~~TTGTTAA~~A~~AGTATTCTAAAAAAGAAAAATTCTTTGGAAA~~A~~ACTACTAA~~A~~TGGGATATA
cpro ATTCA~~T~~TTGTTAA~~A~~AGTATTCTAAAAAAGAAAAATTCTTTGGAAA~~A~~ACTACTAA~~A~~TGGGATATA
cam ATTCA~~T~~TTGTTAA~~A~~AGTATTCTAAAAAAGAAAAATTCTTTGGAAA~~A~~ACTACTAA~~A~~TGGGATATA
csan ATTCA~~T~~TTGTTAA~~A~~AGTATTCTAAAAAAGAAAAATTCTTTGGAAA~~A~~ACTACTAA~~A~~TGGGATATA
cin ATTCA~~T~~TTGTTAA~~A~~AGTATTCTAAAAAAGAAAAATTCTTTGGAAA~~A~~ACTACTAA~~A~~TGGGATATA
cth ATTCA~~T~~TTGTTAA~~A~~AGTATTCTAAAAAAGAAAAATTCTTTGGAAA~~A~~ACTACTAA~~A~~TGGGATATA
cve ATTCA~~T~~TTGTTAA~~A~~AGTATTCTAAAAAAGAAAAATTCTTTGGAAA~~A~~ACTACTAA~~A~~TGGGATATA
cfen ATTCA~~T~~TTGTTAA~~A~~AGTATTCTAAAAAAGAAAAATTCTTTGGAAA~~A~~ACTACTAA~~A~~TGGGATATA
cco ATTCA~~T~~TTGTTAA~~A~~AGTATTCTAAAAAAGAAAAATTCTTTGGAAA~~A~~ACTACTAA~~A~~TGGGATATA
rham ATTCA~~G~~TTGTTAA~~A~~AGGATTCCGAAAAAACAAAGATTGGGGGATAA~~A~~CTACTAA~~A~~TGGTATAATA
baca ATTCTGTGGTTAA~~A~~AGGTCTACGAGA ATTTTTCTGACAAA~~A~~ATGGTGTATAATA
ntab ATTCTTTGTTAAAAGGGTCTAAGAGA ATTCTGTGGGACAAAATTATAA~~A~~TGGCATATA

ndhF data matrix (continued)

22
00
11111111122222222233333333344444444455555555566666666677777777
1234567890123456789012345678901234567890123456789012345678901234567

ccun
cpu
cpro
cam
csan
cin
cth
cve
cfen
cco
rham

TGATTGGTCATATAATCGGGTTATAGATGTTTTTATGCAATATCCTAACAAAGGTATAAGA
TGATTGGTCATATAATCGGGTTACATAGATGTTTTTATGCAATATCCTAACAAAGGTATAAGA
TGATTGGTCATATAATCGGGTTACATAGATGTTTTTATGCAATATCCTAACAAAGGTATAAGA

Appendix 3. Binary data matrix of fingerprints generated by BOX and DR PCR of nodule DNA from *C. velutinus*, *C. sanguineus*, and *C. integerrimus* inoculated with soils from the *C. velutinus* and Douglas-fir stands. Ethidium bromide-stained agarose gel patterns were visually determined and converted into binary data; band presence (1), band absence (0), and ambiguous band (9). The fingerprinting patterns of nodules from *C. velutinus* inoculated with the soil from the *C. velutinus* stand correspond to nodule 1-13; those of *C. sanguineus*, nodule 27-37; those of *C. integerrimus*, nodule 49-63. The fingerprinting patterns of nodules from *C. velutinus* with the soil from the Douglas-fir stand correspond to nodule 14-26; those of *C. sanguineus*, 38-48; and those of *C. integerrimus*, 64-69.

Fingerprint data matrix

Fingerprint data matrix (Continued)

Fingerprint data matrix (Continued)